

Final Terms dated 7 June 2019

UNILEVER PLC

Legal entity identifier (LEI): 549300MKFYEKVRWML317

Issue of GBP 500,000,000 1.500 per cent. Notes due 22 July 2026

Guaranteed by UNILEVER N.V. and UNILEVER UNITED STATES, INC.

under the U.S.\$15,000,000,000 Debt Issuance Programme

MiFID II product governance / Professional investors and eligible counterparties only target market – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“EEA”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive 2002/92/EC (as amended or superseded, the “Insurance Mediation Directive”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Directive (as defined below). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the “PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore (the “SFA”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “CMP Regulations 2018”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are prescribed capital markets products (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendation on Investment Products).

#### Part A – Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Information Memorandum dated 15 May 2019 which constitutes a base prospectus (the “Information Memorandum”) for the purposes of Directive 2003/71/EC (as amended or superseded, the “Prospectus Directive”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5(4) of the Prospectus Directive and must be read in conjunction with the Information Memorandum.

Full information on the Issuer, the Guarantors and the Notes described herein is only available on the basis of a combination of these Final Terms and the Information Memorandum. The Information Memorandum is available for viewing at the Issuer's website (<https://www.unilever.com/investor-relations/unilever-european-bond-programme/memorandum-and-supplements.html>) and copies may be obtained from Unilever PLC at Unilever House, 100 Victoria Embankment, London EC4Y 0DY, United Kingdom.

<b>Series No.:</b>	58
<b>Tranche No.:</b>	1
<b>Issuer:</b>	Unilever PLC
<b>Guarantors:</b>	Unilever N.V., having its corporate seat in Rotterdam, The Netherlands and Unilever United States, Inc.
<b>Title of Notes:</b>	GBP 500,000,000 1.500 per cent. Notes due 22 July 2026
<b>Specified Currency:</b>	Pounds Sterling ("GBP")
<b>Aggregate principal amount of Tranche/Series:</b>	GBP 500,000,000
<b>Issue Date:</b>	11 June 2019
<b>Interest Commencement Date:</b>	Issue Date
<b>Issue Price:</b>	99.228 per cent. of aggregate principal amount.
<b>Type of Note:</b>	Fixed Rate Note
<b>Denomination(s):</b>	GBP 100,000 and integral multiples of GBP 1,000 subject to an initial minimum denomination of GBP 100,000 or its equivalent in any other currency. No Notes in definitive form will be issued with a denomination above GBP 199,000.
<b>Calculation Amount:</b>	GBP 1,000
<b>Maturity Date:</b>	22 July 2026
<b>Interest Basis:</b>	Interest-bearing. Condition 6A (Fixed Rate) applies. Condition 6D (Supplemental Provision) does not apply. Accrual of interest: Condition 6E(5) applies.
<b>Change of Interest Basis:</b>	Not Applicable
<b>Board approval for issuance of Notes and Guarantee obtained:</b>	The Chief Financial Officer of Unilever PLC authorised the issue from time to time of Notes under the Programme on 8 April 2019. The Chief Financial Officer of Unilever N.V. authorised the guarantee from time to time of Notes under the Programme on 8 April 2019. The Board of Directors of Unilever United States, Inc. approved the guarantee of any Notes under the Programme on 8 May 2019.

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

##### **Fixed interest provisions:**

- |   |   |
|---|---|
| <b>(i) Fixed Rate of Interest:</b>          | 1.500 per cent. per annum payable in arrear on each Interest Payment Date                                   |
| <b>(ii) Fixed Interest Payment Date(s):</b> | 22 July in each year, commencing on 22 July 2020 (long first coupon), up to and including the Maturity Date |

**(iii) Fixed Coupon Amount:** GBP 15.00 per Calculation Amount

*(Applicable to Notes in definitive form)*

**(iv) Broken Amount:** GBP 16.68 per Calculation Amount payable on the Interest  
Payment Date falling on 22 July 2020

*(Applicable to Notes in definitive form)*

**(v) Day Count Fraction:** Actual/Actual (ICMA)

**PROVISIONS RELATING TO REDEMPTION**

**Tax Early Redemption Amount:** GBP 1,000 per Calculation Amount.

**Default Early Redemption Amount:** GBP 1,000 per Calculation Amount

**Final Redemption Amount:** GBP 1,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

**Form of Notes:** Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note

**New Global Note:** Yes

**Relevant Financial Centre(s):** London

**Redenomination:** Not Applicable

**Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):** No

Signed on behalf of the Issuer:

**UNILEVER PLC**

By: R.C. Hall  
*Authorised signatory*

Date: 7<sup>th</sup> June 2019

Signed on behalf of the Guarantors:

**UNILEVER N.V.**

By: R.C. Hall  
*Authorised signatory*

Date: 7<sup>th</sup> June 2019

**UNILEVER UNITED STATES, INC.**

By: R.C. Hall  
*Authorised signatory*

Date: 7<sup>th</sup> June 2019



## Part B – Other Information

### 1 Admission to trading

Application has been made for the Notes to be admitted to trading on Euronext Amsterdam and the London Stock Exchange with effect from the Issue Date.

Estimated total expenses related to admission to trading: EUR 5,700 (Euronext Amsterdam) and GBP 4,560 (London Stock Exchange)

### 2 Rating

The Notes to be issued have been rated:

S&P Global Ratings Europe Limited: A+

Moody's Italia S.r.l.: A1

### 3 Interests of natural and legal persons involved in Issue

Save as discussed in "Subscription and Sale" section of the Information Memorandum, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

### 4 Notification

The Dutch Authority for the Financial Markets (*Autoriteit Financiële Markten*) has provided the competent authority in the United Kingdom with a certificate of approval attesting that the Information Memorandum has been drawn up in accordance with the Prospectus Directive.

### 5 Yield

Indication of yield: 1.616 per cent. per annum. The yield is calculated at the Issue Date on the basis of the Issue price. It is not an indication of future yield.

### 6 Operational Information

The relevant ISIN: XS2008921277

The relevant Euroclear and  
Clearstream, Luxembourg Common Code: 200892127

FISN: The FISN for the Notes will be as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN

CFI Code: The CFI for the Notes will be as set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN.

Any Clearing System other than Euroclear and  
Clearstream, Luxembourg to be used: Not Applicable

Principal Paying Agent: Deutsche Bank AG, London Branch

Paying Agent: ABN AMRO Bank N.V.

Intended to be held in a manner which would  
allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being

satisfied that Eurosystem eligibility criteria have been met.

U.S. selling restrictions:

Reg. S Compliance Category 2; TEFRA D