

3 October 2017

**Georgian Mining Corporation
Analyst and Investor Site Visit**

Georgian Mining Corporation ('GEO' or the 'Company') hosted an investor and analyst site visit over the past three days on location in Georgia.

The visit included a tour of GEO's JV partner's operating gold and copper mines as well as the Kvemo Bolnisi East project where drilling continues.

No new material information was disclosed during the course of the site visit.



Image 1: Drilling at Kvemo Bolnisi East



Image 2: Kvemo Bolnisi East

****ENDS****

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About Georgian Mining Corporation

Georgian Mining Corporation has 50% ownership and operational control of the Bolnisi Copper and Gold Project in Georgia, situated on the prolific Tethyan Belt, a well-known geological region and host to many high-grade copper-gold deposits and producing mines. The Bolnisi licence covers an area of over 860 sq km and has a 30-year mining licence with two advanced exploration projects; Kvemo Bolnisi and Tsitsel Sopeli. These projects are nearby existing mining operations owned by the

Company's supportive joint venture partner. Georgia has an established mining code and is a jurisdiction open to direct foreign investment.

The Company is developing the project in three phases:

- Phase 1: H1 2017 target to delineate a minimum of 1-2 Mt to support initial spare capacity (now achieved and exceeded)
- Phase 2: 2017 target to delineate a 3-5 Mt resource of combined copper-gold sulphide and gold oxide mineralisation (achieved)
- Phase 3: Long term target - to delineate a resource of 50Mt+