



## Annexure A

SN	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>S&amp;T Mining Company Limited ('<b>S&amp;T Mining</b>') is a 50:50 joint venture company between Tata Steel Limited ('<b>Company</b>') and Steel Authority of India Limited ('<b>SAIL</b>').</p> <p>S&amp;T Mining was incorporated on September 18, 2008 for the purpose of acquiring coal blocks, carrying out exploration, obtaining all government and regulatory approval and licenses, development of mine, extraction and mining of coal from the identified blocks. However, S&amp;T Mining has been non-operational since FY2018-19.</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3.	Industry to which the entity being acquired belongs;	Exploration and development of coal mines, mining operations and mineral beneficiation.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>The acquisition is part of Tata Steel Group portfolio restructuring and simplification strategy.</p> <p>On completion of the said Transaction, the equity stake of the Company in S&amp;T Mining will increase from 50% to 100% and hence, S&amp;T Mining will become a wholly owned subsidiary of the Company post this transaction.</p>
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	None

**TATA STEEL LIMITED**

Registered Office Bombay House 24 Homi Mody Street Fort Mumbai 400 001 India  
Tel 91 22 6665 8282 Fax 91 22 6665 7724 Website [www.tatasteel.com](http://www.tatasteel.com)  
Corporate Identity Number L27100MH1907PLC000260



SN	Particulars	Details												
6.	Indicative time period for completion of the acquisition;	By April 12, 2022 or such other later date as may be agreed between the Company and SAIL in writing (subject to terms and conditions of the Transaction as stated in the Share Purchase Agreement).												
7.	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration												
8.	Cost of acquisition or the price at which the shares are acquired;	Cash consideration of ₹1/-												
9.	Percentage of shareholding/ control acquired and / or number of shares acquired;	<p><b>Equity Shareholding of Tata Steel Limited in S&amp;T Mining Company Limited</b></p> <table border="1"> <thead> <tr> <th colspan="2">Pre-acquisition</th> <th colspan="2">Post-acquisition</th> </tr> <tr> <th>Nos.</th> <th>%</th> <th>Nos.</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>1,85,26,900</td> <td>50</td> <td>3,70,53,800</td> <td>100</td> </tr> </tbody> </table>	Pre-acquisition		Post-acquisition		Nos.	%	Nos.	%	1,85,26,900	50	3,70,53,800	100
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1,85,26,900	50	3,70,53,800	100											
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>S&amp;T Mining was incorporated on September 18, 2008. The Registered Office of S&amp;T Mining is at Tata Centre, 1<sup>st</sup> floor, 43, Jawaharlal Nehru Road, Kolkata – 700 071.</p> <p>S&amp;T Mining is a 50:50 joint venture company between Tata Steel Limited and Steel Authority of India Limited.</p> <p>S&amp;T Mining was incorporated for the purpose of acquiring coal blocks, carrying out exploration, obtaining all government and regulatory approval and licenses, development of mine, extraction and mining of coal from the identified blocks. However, S&amp;T Mining has been non-operational since FY2018-19.</p>												

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