

**SUPPLEMENTARY PROSPECTUS DATED 8 FEBRUARY 2024 TO THE PROSPECTUS DATED  
15 SEPTEMBER 2023**

**TOYOTA MOTOR FINANCE (NETHERLANDS) B.V.**

*(a private company incorporated with limited liability under the laws of the Netherlands, with its  
corporate seat in Amsterdam, the Netherlands)*

and

**TOYOTA CREDIT CANADA INC.**

*(a company incorporated with limited liability under the Canada Business Corporations Act)*

and

**TOYOTA FINANCE AUSTRALIA LIMITED**

*(ABN 48 002 435 181, a company registered in New South Wales and incorporated with limited  
liability in Australia)*

and

**TOYOTA MOTOR CREDIT CORPORATION**

*(a company incorporated with limited liability in California, United States)*

**€60,000,000,000**

**Euro Medium Term Note Programme**

This Supplementary Prospectus (the “**Supplementary Prospectus**”), to the Prospectus dated 15 September 2023 (the “**Prospectus**”) which comprises a base prospectus for the purposes of (i) Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”) and (ii) Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) for each of Toyota Motor Finance (Netherlands) B.V. (“**TMF**” and the “**TMF Base Prospectus**”, respectively), Toyota Credit Canada Inc. (“**TCCI**” and the “**TCCI Base Prospectus**”, respectively), Toyota Finance Australia Limited (“**TFA**” and the “**TFA Base Prospectus**”, respectively) and Toyota Motor Credit Corporation (“**TMCC**” and the “**TMCC Base Prospectus**”, respectively, and TMF, TCCI, TFA and TMCC together, the “**Issuers**” and each an “**Issuer**”), constitutes a supplementary base prospectus for the purposes of Article 23 of the Prospectus Regulation and also Article 23 of the UK Prospectus Regulation in relation to TMF with respect to the TMF Base Prospectus, TCCI with respect to the TCCI Base Prospectus, TFA with respect to the TFA Base Prospectus and TMCC with respect to the TMCC Base Prospectus, and is prepared in connection with the €60,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) established by the Issuers.

The purpose of this Supplementary Prospectus is to incorporate by reference (i) the Financial Summary FY2024 Third Quarter (April 1, 2023 through December 31, 2023) of Toyota Motor Corporation (“**TMC**”) and TMC’s Supplemental Material for Financial Results for FY2024 Third Quarter (Consolidated) in the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus, respectively; (ii) the Interim Financial Report for the half year ended 30 September 2023 of TFA and TFA’s Semi-Annual Report for the six months ended 30 September 2023 into the TFA Base Prospectus; and (iii) the Quarterly Report of TMCC for the quarter ended 31 December 2023 on Form 10-Q in the TMCC Base Prospectus.

This Supplementary Prospectus is supplemental to, and should be read in conjunction with, the Prospectus and the Supplementary Prospectuses dated 3 November 2023 and 5 December 2023 issued by the Issuers. Each of the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus has been supplemented by the Supplementary Prospectuses dated 3 November 2023 and 5 December 2023. Any statement contained in the Prospectus or in a document which is incorporated by reference in the Prospectus shall be deemed to be modified or superseded for the purpose of the Prospectus to the extent that a statement contained in any document which is subsequently incorporated by reference in the Prospectus by way of a supplement (including this Supplementary Prospectus) prepared in accordance with Article 23 of the Prospectus Regulation and

Article 23 of the UK Prospectus Regulation modifies or supersedes such earlier statement (whether expressly, by implication or otherwise) and any statement so modified or superseded shall not, except as so modified or superseded, constitute a part of the Prospectus. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

This Supplementary Prospectus has been approved by the Central Bank of Ireland, as competent authority under the Prospectus Regulation. The Central Bank of Ireland only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of any Issuer, TMC or Toyota Financial Services Corporation (“TFS”) or of the quality of the Notes that are the subject of the Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes.

This Supplementary Prospectus has also been approved by the United Kingdom Financial Conduct Authority (the “FCA”), as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of any Issuer, TMC or TFS or of the quality of the Notes that are the subject of the Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes.

This Supplementary Prospectus in respect of each of TMF and the TMF Base Prospectus and TCCI and the TCCI Base Prospectus includes all information contained within this Supplementary Prospectus, together with all documents which are deemed to be incorporated by reference herein, except for any information, including information incorporated by reference, relating to (i) TFA and the Interim Financial Report for the half year ended 30 September 2023 of TFA and TFA’s Semi-Annual Report for the six months ended 30 September 2023 (including TFA’s statements of no significant change and no material adverse change); and (ii) TMCC and TMCC’s Quarterly Report for the quarter ended 31 December 2023 on Form 10-Q (including TMCC’s statements of no significant change and no material adverse change).

This Supplementary Prospectus in respect of TFA and the TFA Base Prospectus includes all information contained within this Supplementary Prospectus, together with all documents which are deemed to be incorporated by reference herein, except for any information, including information incorporated by reference, relating to TMCC and TMCC’s Quarterly Report for the quarter ended 31 December 2023 on Form 10-Q (including TMCC’s statements of no significant change and no material adverse change).

This Supplementary Prospectus in respect of TMCC and the TMCC Base Prospectus includes all information contained within this Supplementary Prospectus, together with all documents which are deemed to be incorporated by reference herein, except for any information, including information incorporated by reference, relating to TFA and the Interim Financial Report for the half year ended 30 September 2023 of TFA and TFA’s Semi-Annual Report for the six months ended 30 September 2023 (including TFA’s statements of no significant change and no material adverse change).

Each Issuer accepts responsibility for the information contained in its Supplementary Prospectus as described above. Each Issuer confirms that the information contained in its Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and makes no omission likely to affect its import.

Each of TFS and TMC accepts responsibility for the information contained in this Supplementary Prospectus insofar as such information relates to itself. Each of TFS and TMC confirms that the information about itself contained in this Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference in the Prospectus by this Supplementary Prospectus; and

(b) any other statement in or incorporated by reference in the Prospectus (as previously supplemented from time to time), the statements in (a) above will prevail.

Except as disclosed in this Supplementary Prospectus and the Supplementary Prospectuses dated 3 November 2023 and 5 December 2023, there has been no significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus which may affect the assessment of Notes issued under the Programme since the publication of the Prospectus.

In accordance with Article 23(2) of the Prospectus Regulation, investors in any Public Offer Jurisdiction (other than the United Kingdom) who have agreed to purchase or subscribe for Notes before this Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw will expire by close of business on 12 February 2024. Investors wishing to exercise such right of withdrawal should contact the person with whom they have agreed to purchase or subscribe for the relevant Notes.

In accordance with Article 23(2) of the UK Prospectus Regulation, investors in the United Kingdom who have agreed to purchase or subscribe for Notes before this Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw will expire by close of business on 12 February 2024. Investors wishing to exercise such right of withdrawal should contact the person with whom they have agreed to purchase or subscribe for the relevant Notes.

The Dealers have not separately verified the information contained in this Supplementary Prospectus. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Dealers as to the accuracy or completeness of the information contained or incorporated by reference in the Prospectus by this Supplementary Prospectus.

The distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus and any Final Terms and the offering or sale of the Notes in certain jurisdictions may be restricted by law. Persons into whose possession the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus or any Final Terms come are required by the Issuers, the Dealers and the Arranger to inform themselves about and to observe any such restriction. In particular, there are restrictions on the distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus, any Final Terms and other information in relation to the Issuers and the Notes, and the offering or sale of Notes in the United States, the European Economic Area, Belgium, Ireland, Italy, the Netherlands, Spain, the United Kingdom, Japan, Canada, Australia, New Zealand, Hong Kong, the People's Republic of China (which for the purposes of Notes issued under the Programme, excludes the Hong Kong Special Administrative Region of the People's Republic of China, the Macau Special Administrative Region of the People's Republic of China and Taiwan), Singapore and Switzerland. For a further description of restrictions on offers, sales and transfers of Notes and distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus and any Final Terms, see the "*Subscription and Sale*" section in the Prospectus. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to U.S. persons.

None of the Prospectus, this Supplementary Prospectus or any other supplements to the Prospectus constitutes an offer of, or an invitation by or on behalf of the Issuers, the Arranger or the Dealers to subscribe for, or purchase, any Notes.

## FISCAL YEAR 2024 THIRD QUARTER RESULTS: TOYOTA MOTOR CORPORATION

On 6 February 2024, TMC, the ultimate parent company of the Issuers, announced its financial results for the Third Quarter (April 1, 2023 through December 31, 2023) to the Tokyo Stock Exchange. TMC also filed its Report of Foreign Private Issuer for the month of February 2024, including the financial results for the Third Quarter (April 1, 2023 through December 31, 2023) on Form 6-K with the Securities and Exchange Commission.

TMC's Financial Summary FY2024 Third Quarter (April 1, 2023 through December 31, 2023) and TMC's Supplemental Material for Financial Results for FY2023 Third Quarter (Consolidated) (together, the "Filings") have been published on TMC's website ([https://global.toyota/pages/global\\_toyota/ir/financial-results/2024\\_3q\\_summary\\_en.pdf](https://global.toyota/pages/global_toyota/ir/financial-results/2024_3q_summary_en.pdf)) and filed with the Central Bank of Ireland.

The Filings have also been published on the website of the London Stock Exchange ([https://www.rns-pdf.londonstockexchange.com/rns/1047C\\_1-2024-2-6.pdf](https://www.rns-pdf.londonstockexchange.com/rns/1047C_1-2024-2-6.pdf)) and filed with the National Storage Mechanism.

By virtue of this Supplementary Prospectus, the Filings, to the extent such information concerns historical data and commentary thereon for the period up to 31 December 2023, as is contained in the Filings (excluding all information incorporated by reference therein either expressly or implicitly and excluding all Excluded Information (as defined below)) are incorporated by reference in, and form part of, the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus, respectively. The English translations of the Filings are accurate and direct translations of the original Japanese language documents. The content of the Excluded Information is not relevant to investors.

"**Excluded Information**" means with respect to (i) TMC's Financial Summary FY2024 Third Quarter (April 1, 2023 through December 31, 2023) (a) the section headed "FY2024 (forecast)" contained in paragraph 2. headed "Cash Dividends" on the first introductory page, and (b) paragraph 3. headed "Forecast of Consolidated Results for FY2024 (April 1, 2023 through March 31, 2024)" on the first introductory page; and (ii) TMC's Supplemental Material for Financial Results for FY2024 Third Quarter (Consolidated), the section headed "FY2024 Forecast 12 months ('23/4-'24/3)" on pages Supplemental 1 to Supplemental 3.

There has been no significant change in the financial performance or financial position of TFS or TMC and their respective consolidated subsidiaries (considered as a whole) since 31 December 2023, the date of the most recently published financial statements of TMC. There has been no material adverse change in the prospects of TFS or TMC since 31 March 2023, the date of the most recently published audited financial statements of TMC.

### INTERIM FINANCIAL REPORT FOR THE HALF YEAR ENDED 30 SEPTEMBER 2023 AND SEMI-ANNUAL REPORT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2023: TOYOTA FINANCE AUSTRALIA LIMITED

On 7 December 2023, TFA published its Interim Financial Report for the half year ended 30 September 2023 (the "**TFA Interim Financial Report**") on the website of the London Stock Exchange ([https://www.rns-pdf.londonstockexchange.com/rns/0245W\\_1-2023-12-7.pdf](https://www.rns-pdf.londonstockexchange.com/rns/0245W_1-2023-12-7.pdf)) and filed it with the National Storage Mechanism.

The TFA Interim Financial Report has also been published on TFA's website (<https://www.toyota.com.au/-/media/toyota/main-site/page-data/tfa/corporate/past-reports/files/interim-financial-statements/tfa-interim-financial-report-2023.pdf?rev=b42b3606d7c04d85ad92e238c9acb501>) and filed with the Central Bank of Ireland.

On 27 December 2023, TFA published its Semi-Annual Report for the six months ended 30 September 2023 (“**TFA’s Semi-Annual Report**”) with the Director of the Kanto Local Finance Bureau of the Ministry of Finance of Japan.

TFA’s Semi-Annual Report contains financial information in relation to TFA as at, and for the six months ended, 30 September 2023 together with information concerning TMC.

TFA’s Semi-Annual Report has been published on the website of the London Stock Exchange ([https://www.rns-pdf.londonstockexchange.com/rns/5606Z\\_1-2024-1-12.pdf](https://www.rns-pdf.londonstockexchange.com/rns/5606Z_1-2024-1-12.pdf)) and filed with the National Storage Mechanism.

TFA’s Semi-Annual Report has also been published on TFA’s website (<https://www.toyota.com.au/-/media/toyota/main-site/page-data/tfa/corporate/past-reports/files/japanese-semi-annual-report/tfa-sar-2023.pdf?rev=e05ddd92507542ce8a07207580b9ce14>) and filed with the Central Bank of Ireland.

By virtue of this Supplementary Prospectus, the TFA Interim Financial Report and TFA’s Semi-Annual Report, in each case to the extent such information concerns historical data and commentary thereon (excluding all information incorporated by reference therein either expressly or implicitly) are incorporated by reference in, and form part of, the TFA Base Prospectus. The English translation of TFA’s Semi-Annual Report is an accurate and direct translation of the original Japanese language document.

There has been no significant change in the financial performance or financial position of TFA and its consolidated subsidiaries (considered as a whole) since 30 September 2023, the date of the most recently published financial statements of TFA. There has been no material adverse change in the prospects of TFA since 31 March 2023, the date of the most recently published audited financial statements of TFA.

#### **FORM 10-Q FILING: TOYOTA MOTOR CREDIT CORPORATION**

On 7 February 2024, TMCC filed its Quarterly Report for the quarter ended 31 December 2023 on Form 10-Q with the Securities and Exchange Commission (the “**Form 10-Q**”).

The Form 10-Q has been published on TMCC’s website (<https://www.toyotafinancial.com/content/dam/tmcc%2Dwebcommons/toyotafinancial/documents/investor%2Drelations/sec%2Dfilings/2024/Quarterly%20Reports%20on%20Form%2010%2DQ/december/Q3%20FY2024%20ended%20December%2031,%202023.pdf>) and filed with the Central Bank of Ireland.

The Form 10-Q has also been published on the website of the London Stock Exchange ([https://www.rns-pdf.londonstockexchange.com/rns/3982C\\_1-2024-2-7.pdf](https://www.rns-pdf.londonstockexchange.com/rns/3982C_1-2024-2-7.pdf)) and filed with the National Storage Mechanism.

By virtue of this Supplementary Prospectus, the Form 10-Q, to the extent such information concerns historical data and commentary thereon for the three months ended 31 December 2023, as is contained in the Form 10-Q (excluding all information incorporated by reference therein either expressly or implicitly) is incorporated by reference in, and forms part of, the TMCC Base Prospectus.

There has been no significant change in the financial performance or financial position of TMCC and its consolidated subsidiaries (considered as a whole) since 31 December 2023, the date of the most recently published financial statements of TMCC. There has been no material adverse change in the prospects of TMCC since 31 March 2023, the date of the most recently published audited financial statements of TMCC.