

METALS EXPLORATION PLC

PHOTOGRAPHIC COMPLIMENT TO OPERATIONAL UPDATE TO 13 FEBRUARY 2015

Metals Exploration plc (AIM: MTL) (“Metals Exploration” or “the Company”), the natural resources exploration and development company with assets in the Pacific Rim region, is pleased to provide an update on matters relating to the construction and development of its Runruno gold-molybdenum project (“the Project”) in the Philippines.



Image 1: On site operational ASTER™ & Biox® (left) and Flotation (right) minilab



Image 2: Switchyard aerial view



Image 3: Primary crusher area



Image 4: Grinding area and ball mill



Image 5: Flotation area



Image 6: CIL tanks and pipe racking



Image 7: ASTER™ and CIL tank area



Image 8: Biox® tank area



Image 9: CCD Thickener area



Image10: Process Plant Control Room/Tower



Image11: RSI clay core construction of the dam wall



Image 12: RSI under-drain



Image13: Prestripping



Image14: Rehabilitation works