

NOTICE OF FULL REDEMPTION

To the Noteholders of
€2,000,000,000 Floating Rate Senior Notes, due April 25, 2024 (the "Notes")
Issued by
Bank of America Corporation (the "Issuer")
Under its U.S.\$65,000,000,000 Euro Medium-Term Note Program
ISIN NUMBER: XS1811433983
COMMON CODE: 181143398
SERIES NUMBER: 842

NOTICE IS HEREBY GIVEN, in accordance with Clause 12(3) of the Amended and Restated Agency Agreement dated as of May 19, 2017, as supplemented by the First Supplemental Agreement to the Amended and Restated Agency Agreement dated as of August 10, 2018, by and among the Issuer, Bank of America, N.A. (operating through its London Branch), as Principal Agent, and Bank of America Europe DAC (formerly known as Bank of America Merrill Lynch International DAC, successor by merger to Bank of America Merrill Lynch International Limited, Dublin branch, as successor to Merrill Lynch Equity S.à r.l.), as Registrar (as supplemented, the "Agency Agreement"), and Condition 6(c) of the Terms and Conditions of the Notes, that the Issuer is exercising its option under Condition 6(c) of the Terms and Conditions of the Notes to redeem all of the Notes on the Optional Redemption Date falling on April 25, 2023 (the "Redemption Date") at the Optional Redemption Amount of €1,000 per €1,000 Calculation Amount (as specified in the Final Terms relating to the Notes dated April 23, 2018 (the "Final Terms")), together with accrued and unpaid interest thereon to, but excluding, the Redemption Date (the "Redemption Price"). Notes held through Euroclear Bank SA/NV and Clearstream Banking, S.A. will be redeemed in accordance with the applicable procedures of Euroclear Bank SA/NV and Clearstream Banking, S.A. Following redemption, the Notes will be cancelled pursuant to Condition 6(h) of the Notes. The Record Date with respect to the redemption of the Notes is April 24, 2023. Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Final Terms or the Agency Agreement.

Furthermore, the Issuer hereby provides notice that it intends to cancel the listing and admission to trading of the Notes, which are listed and admitted to trading on the London Stock Exchange (the "Exchange"). Accordingly, the Issuer will request the Financial Conduct Authority (the "FCA") to cancel the listing of the Notes on the Official List of the FCA and the Exchange to cancel the admission to trading on the regulated market of the Exchange as soon as practicable after the Redemption Date.

The following contact information is for the Principal Agent:

Bank of America, N.A. (operating through its London Branch)
2 King Edward Street
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Email: gcaslondonclientdelivery@bofa.com
Attention: GCAS London Client Delivery

Each Noteholder is urged to consult with his or her own tax advisor as to the particular tax consequences of redemption to such Noteholder, including the applicability and effect of federal, state, local and other tax laws.

BANK OF AMERICA CORPORATION

Dated: April 5, 2023