

News Release

For release: 19 August, 2020

ANZ 2020 Interim Dividend - key dates and associated information

The Group announced a proposed fully franked 2020 Interim Dividend of 25 cents per share. New Zealand imputation credits of NZD 3 cents per share will also be attached.

Dividend, DRP & BOP Information

For the 2020 Interim Dividend, under the Dividend Reinvestment Plan (DRP) and Bonus Option Plan (BOP) Terms and Conditions, the following will apply when calculating the Acquisition Price used to determine the number of ANZ ordinary shares to be issued:

- no discount;
- a Pricing Period of 10 Trading Days (refer to the key dates below); and
- both the ASX and Chi-X trading platforms.

New ANZ ordinary shares will be issued to satisfy ANZ's obligations under the DRP and BOP.

Election notices from shareholders wanting to commence, cease or vary their participation in the DRP or BOP for the 2020 Interim Dividend must be received by ANZ's Share Registrar, Computershare, by 5.00pm (Australian Eastern Standard Time) on 26 August 2020.

Computershare can be contacted:

- by **phone** on the numbers set out at the end of this announcement;
- **online** via www.anz.com/shareholder/centre, by clicking on 'Shareholder ANZ Shares' and providing the appropriate instructions once logged in;
- by **emailing** anzshareregistry@computershare.com.au; or
- by **mail** addressed to Computershare Investor Services Pty Limited, GPO Box 2975, Melbourne, Victoria 3001, Australia.

There is no limit on the number of shares that may participate in the DRP and BOP.

Copies of all material and information in relation to the DRP and BOP are available at www.anz.com/shareholder/centre/your-shareholding/dividends

Key Dividend, DRP & BOP Dates

The key dates related to the payment of the 2020 Interim Dividend and the associated DRP and BOP will be as follows:

Ex-date	Monday, 24 August 2020
Record Date	Tuesday, 25 August 2020
Last date for DRP/BOP participation & Foreign Currency Elections	Wednesday, 26 August 2020, 5.00pm (Australian Eastern Standard Time)
Foreign Currency Conversion Date	Friday, 28 August 2020

DRP & BOP Pricing Period	Friday, 28 August 2020 to Thursday, 10 September 2020 (both inclusive)
Dividend Payment Date and DRP/BOP Issue Date	Wednesday, 30 September 2020

Shareholders (including any legal or beneficial holder of ANZ shares) who are resident in the United States, its possessions or territories or Canada are not able to participate in the DRP or BOP.

For media enquiries contact:

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For shareholder enquiries contact:

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Approved for distribution by ANZ's Continuous Disclosure Committee