



(GDR under the symbol: "HTSC")

ANNOUNCEMENT PROFIT DISTRIBUTION FROM WHOLLY-OWNED SUBSIDIARY

Huatai Asset Management Company is a wholly-owned subsidiary of the Company. On October 28, 2022, the Company resolved to agree on the profit distribution plan of Huatai Asset Management Company. Pursuant to which, Huatai Asset Management Company will distribute a profit of RMB3 billion to the Company. The Company will receive the aforesaid dividend in the near future.

Huatai Asset Management Company is owned as to 100% by the Company, and it is a wholly-owned subsidiary consolidated into the Company's combined financial statements. The dividend distribution will not affect the overall operating result of the Company.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Company” a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

“Huatai Asset
Management
Company”

Huatai Securities (Shanghai) Asset Management Co., Ltd. (華泰證券(上海)資產管理有限公司)

Huatai Securities Co., Ltd.

October 28, 2022