(GDR under the symbol: "HTSC")

THIRD QUARTERLY REPORT OF 2022

The Board of Directors of the Company is pleased to announce the unaudited financial information of the Company and its subsidiaries for the third quarter ended September 30, 2022, prepared in accordance with the China Accounting Standards for Business Enterprises. This announcement is made pursuant to the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

This announcement contains the Chinese original version and English translation of the "Huatai Securities Co., Ltd. Third Quarterly Report of 2022" as published on the website of the Shanghai Stock Exchange, and is provided for your reference only. In case of discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

"Board" or "Board of Directors"	the board of Directors of the Company
"Company"	a joint stock company incorporated in the People's Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as "HTSC", and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of "華泰六八八六股份有限公司" and English name of "Huatai Securities Co., Ltd."; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

"CSRC"	the China Securities Regulatory Commission (中國證券監督管理委員會)
"Director(s)"	the director(s) of the Company
"GDR"	global depository receipt
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Jiangsu SASAC"	State-owned Assets Supervision and Administration Commission of Jiangsu Provincial Government (江蘇省政府國有資產監督管理委員會)
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
"PRC" or "State"	the People's Republic of China (excluding, for the purpose of this announcement, Hong Kong, Macau Special Administrative Region and Taiwan)
"RMB"	Renminbi, the lawful currency of the PRC, the basic unit of which is "yuan"
"Reporting Period"	the period from July 1, 2022 to September 30, 2022
"Supervisor(s)"	the supervisor(s) of the Company
"Supervisory Committee"	the supervisory committee of the Company
"%"	per cent.

Huatai Securities Co., Ltd.

October 28, 2022

HUATAI SECURITIES CO., LTD.
THIRD QUARTERLY REPORT OF 2022

CONTENTS

Important Notice

The Board, the Supervisory Committee, Directors, Supervisors and senior management of the Company warrant that the information in this quarterly report is true, accurate, complete and contains no false record, misleading statement or material omission, and assume individual and joint legal liabilities to the information contained herein.

The officer in charge of the Company, officer in charge of accounting, and officer in charge of the accounting office of the Company (head of accounting department), hereby guarantee that the financial information contained in this quarterly report is true, accurate and complete.

Whether the third quarterly financial statements have been audited

□ Yes √ No

I. Key Financial Data

(I) Key accounting data and financial indicators

Unit: Yuan Currency: RMB

Items	The Reporting Period	Change (%) for the Reporting Period as compared to the corresponding period of the previous year	Beginning of the year to the end of the Reporting Period	Change (%) for the beginning of the year to the end of the Reporting Period as compared to the corresponding period of the previous year
Operating revenue	7,452,333,173.37	-14.09	23,618,432,265.55	-12.22
Net profit attributable to the shareholders of the listed Company	2,445,957,634.56	-25.39	7,821,165,790.10	-29.21
Net profit attributable to shareholders of the listed Company excluding extraordinary gains and losses	2,330,189,066.60	-26.14	7,636,944,947.60	-29.77
Net cash flow generated from operating activities	N/A	N/A	31,229,756,530.52	231.43
Basic earnings per share (RMB/share)	0.26	-27.78	0.84	-31.71
Diluted earnings per share (RMB/share)	0.26	-25.71	0.82	-32.79
Weighted average return on net assets (%)	1.66	Decreased by 0.78 percentage point	5.35	Decreased by 2.96 percentage points

	As of the end of the Reporting Period	As of the end of the previous year	Change (%) as of the end of the Reporting Period as compared to the end of the previous year
Total assets	861,843,063,144.31	806,650,832,690.84	6.84
Owners' equity attributable to shareholders of the listed Company	158,514,711,742.07	148,422,809,917.17	6.80

Note: "Reporting Period" refers to the three-month period from the beginning of this quarter to the end of this quarter, the same below.

(II) Items and amount of extraordinary gains and losses

Unit: Yuan Currency: RMB

Items	Amount for the Reporting Period	Amount from the beginning of the year to the end of the Reporting Period
Gains or losses on disposal of non-current assets	583,292.75	771,880.13
Government grants included in current profit or loss (other than on-going government grants which are closely related to the Company's normal operation, meet the requirements of government policies and are subject to certain limits and conditions)	167,097,792.66	280,747,807.06
Other non-operating income and expenses apart from the aforesaid items	-13,042,080.18	-35,537,599.14
Less: Effect of income tax	38,778,651.79	61,672,886.47
Effect of minority interests (after tax)	91,785.48	88,359.08
Total	115,768,567.96	184,220,842.50

Description of non-recurring gains or losses items as illustrated in the Explanatory Announcement on Information Disclosure for Companies Offering Their Securities to the Public No. 1 – Non-recurring Gains or Losses defined as its recurring gains or losses items

□ Applicable √ Not applicable

(III) Details and reasons for changes in key accounting data and financial indicators

Items	Change percentage (%)	Main reasons
Net cash flow generated from operating activities_from the beginning of the year to the end of the Reporting Period	231.43	Mainly due to the increase in cash inflow from placements from other financial institutions
Basic earnings per share (RMB/share)_from the beginning of the year to the end of the Reporting Period	-31.71	Mainly due to the decrease in net profit attributable to the shareholders of the listed Company
Diluted earnings per share (RMB/share)_from the beginning of the year to the end of the Reporting Period	-32.79	Mainly due to the decrease in net profit attributable to the shareholders of the listed Company

Unit: Yuan Currency: RMB

Balance sheet items	Balance as at the end of the period	Balance as at the end of the previous year	Change (%)	Reason for change
Derivative financial assets	25,115,748,503.61	15,247,804,557.63	64.72	Mainly due to the increase in scale of equity derivatives
Refundable deposits	36,982,865,669.16	27,627,128,576.48	33.86	Mainly due to the increase in deposits of futures business
Receivables	17,686,373,017.88	10,287,173,834.91	71.93	Mainly due to the increase in equity swap receivables
Debt investments	45,198,107,237.00	32,421,516,638.15	39.41	Mainly due to the increase in scale of debt investments
Other debt investments	5,221,242,818.47	9,314,699,433.80	-43.95	Mainly due to the decrease in scale of other debt investments
Other equity instrument investments	113,185,942.19	163,138,252.49	-30.62	Mainly due to the decrease in scale of other equity instrument investments
Construction in progress	170,618,261.54	96,059,397.58	77.62	Mainly due to the increase in project under construction
Other assets	1,332,395,872.52	2,404,471,403.98	-44.59	Mainly due to the decrease in prepayments
Short-term loans	5,570,616,167.21	8,492,290,086.10	-34.40	Mainly due to the decrease in borrowings of subsidiaries
Placements from other financial institutions	48,775,339,291.76	14,018,720,800.58	247.93	Mainly due to the increase in scale of placements from banks
Trading financial liabilities	51,227,645,358.14	31,122,917,964.48	64.60	Mainly due to the increase in scale of trading debt instruments
Securities underwriting services	139,651,129.60	38,747,188.38	260.42	Mainly due to the increase in underwriting settlement

Balance sheet items	Balance as at the end of the period	Balance as at the end of the previous year	Change (%)	Reason for change
Tax payables	1,312,998,137.71	2,035,820,163.42	-35.51	Mainly due to the decrease in corporate income tax payables
Perpetual bonds	15,691,582,287.72	9,996,424,528.28	56.97	Mainly due to the increase in issuing scale of perpetual bonds
Other comprehensive income	943,081,817.83	-216,821,635.27	N/A	Mainly due to the change in exchange differences from translation of financial statements denominated in foreign currencies

Income statement items	Beginning of the year to the end of the Reporting Period	Beginning of the previous year to the end of reporting period in the previous year	Change (%)	Reason for change
Net interest income	2,078,906,085.14	3,004,595,608.00	-30.81	Mainly due to the decrease in interest income from margin financing and securities lending
Investment gains	5,619,373,534.75	11,097,672,219.98	-49.36	Mainly due to the decrease in investment gains from financial instruments
Gains from change in fair value	-903,888,770.99	398,800,487.27	N/A	Mainly due to the change in fair value of derivative financial instruments
Foreign exchange gains	2,010,689,554.72	-106,117,357.27	N/A	Mainly due to the change in income from foreign exchange business
Other business income	2,813,971,925.21	977,450,749.04	187.89	Mainly due to the increase in sales revenue of commodities
Other business costs	2,740,661,010.89	894,891,092.28	206.26	Mainly due to the increase in sales costs of commodities
Non-operating expenses	37,001,862.26	25,657,493.74	44.21	Mainly due to the increase in donation expenses
Other comprehensive income, net of tax	1,393,928,617.55	-410,966,490.03	N/A	Mainly due to the change in exchange differences from translation of financial statements denominated in foreign currencies

II. Information on Shareholders

(I) Total number of shareholders of ordinary shares and number of shareholders of preferred shares with voting rights restored and shareholding of the top ten shareholders

Unit: Share

Total number of shareholders of ordinary shares as of the end of the Reporting Period	291,385	Total number of shareholders of preferred shares with voting rights restored as of the end of the Reporting Period (if any)	–

Shareholding of top ten shareholders

Name of shareholder	Nature of shareholder	Number of shares held	Percentage (%)	Number of shares held subject to selling restrictions	Pledged, marked or frozen shares	
					Status of shares	Number of shares
Jiangsu Guoxin Investment Group Limited	State-owned legal person	1,373,481,636	15.13	–	Nil	–
HKSCC Nominees Limited	Foreign legal person	1,276,196,727	14.06	–	Nil	–
Jiangsu Communications Holding Co., Ltd.	State-owned legal person	489,065,418	5.39	–	Nil	–
Govtor Capital Group Co., Ltd.	State-owned legal person	355,979,006	3.92	–	Nil	–
Alibaba (China) Technology Co., Ltd.	Domestic non-state-owned legal person	268,199,233	2.96	–	Nil	–
Jiangsu SOHO Holdings Group Co., Ltd.	State-owned legal person	255,159,314	2.81	–	Nil	–
China Securities Finance Corporation Limited	Unknown	152,906,738	1.68	–	Nil	–
Hong Kong Securities Clearing Company Limited	Foreign legal person	143,792,949	1.58	–	Nil	–
Jiangsu SOHO International Group Corp.	State-owned legal person	131,637,550	1.45	–	Nil	–
China Construction Bank Corporation – Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	Unknown	130,662,873	1.44	–	Nil	–

Shareholding of top ten shareholders not subject to selling restrictions

Name of shareholder	Number of tradable shares held not subject to selling restrictions	Class and number of shares: Class of shares	Number
Jiangsu Guoxin Investment Group Limited	1,373,481,636	Ordinary shares in RMB	1,271,072,836
		Overseas listed foreign shares	102,408,800
HKSCC Nominees Limited	1,276,196,727	Overseas listed foreign shares	1,276,196,727
Jiangsu Communications Holding Co., Ltd.	489,065,418	Ordinary shares in RMB	452,065,418
		Overseas listed foreign shares	37,000,000
Govtor Capital Group Co., Ltd.	355,979,006	Ordinary shares in RMB	341,773,806
		Overseas listed foreign shares	14,205,200
Alibaba (China) Technology Co., Ltd.	268,199,233	Ordinary shares in RMB	268,199,233
Jiangsu SOHO Holdings Group Co., Ltd.	255,159,314	Ordinary shares in RMB	61,445,114
		Overseas listed foreign shares	193,714,200
China Securities Finance Corporation Limited	152,906,738	Ordinary shares in RMB	152,906,738
Hong Kong Securities Clearing Company Limited	143,792,949	Ordinary shares in RMB	143,792,949
Jiangsu SOHO International Group Corp.	131,637,550	Ordinary shares in RMB	39,504,550
		Overseas listed foreign shares	92,133,000
China Construction Bank Corporation – Guotai CSI All Share Securities Company Trading Index Securities Investment Open-ended Fund	130,662,873	Ordinary shares in RMB	130,662,873

Description of the related party relationship or action in concert between the above shareholders	Jiangsu Guoxin Investment Group Limited, Jiangsu Communications Holding Co., Ltd., Govtor Capital Group Co., Ltd. and Jiangsu SOHO Holdings Group Co., Ltd. are wholly-owned by State-owned Assets Supervision and Administration Commission of Jiangsu Provincial Government. Jiangsu SOHO Holdings Group Co., Ltd. is a controlling shareholder of Jiangsu SOHO International Group Corp. Apart from the above, the Company is not aware of any related party relationship among other shareholders or whether such shareholders are parties acting in concert as specified in the Regulations on the Takeover of Listed Companies.
Description of the participation of the top ten shareholders and the top ten shareholders not subject to selling restrictions in the margin financing and securities lending and refinancing businesses (if any)	As of the end of the Reporting Period, 254,200 A Shares held by Govtor Capital Group Co., Ltd. remained outstanding due to refinancing. When fully repaid, it's actual shareholding in the Company will be 342,028,006 A Shares and 14,205,200 H Shares, representing 3.92% of the total share capital of the Company.

Notes: 1. The class of shareholders of ordinary shares in RMB (A Shares) represents the class of accounts held by shareholders registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited.

2. Among shareholders of overseas listed foreign shares (H Shares) of the Company, shares of non-registered shareholders are held by HKSCC Nominees Limited on their behalf. As of the end of the Reporting Period, Jiangsu Guoxin Investment Group Limited, Jiangsu Communications Holding Co., Ltd., Govtor Capital Group Co., Ltd., Jiangsu SOHO Holdings Group Co., Ltd. and Jiangsu SOHO International Group Corp. acquired, via Stock Connect's Southbound Trading, 102,408,800, 37,000,000, 14,205,200, 193,714,200 and 92,133,000 H Shares of the Company, respectively, which are also being held by HKSCC Nominees Limited. These shares are specifically listed separately at the time of the disclosure of this report; should such shares be included, the actual number of shares held by HKSCC Nominees Limited on their behalf would have been 1,715,657,927 shares, representing 18.90% of the total share capital of the Company.

3. Hong Kong Securities Clearing Company Limited is a nominal holder of A Shares of the Company held by the investors in Northbound Trading under Shanghai-Hong Kong Stock Connect.

4. According to the statistics provided by the Citibank, National Association, the depository of the Company's GDRs, the Company had a total of 160,348 GDRs in the duration period as of the end of the Reporting Period, accounting for 0.19% of the approved number of issuance by the CSRC.

5. Among the total number of shareholders of ordinary shares as of the end of the Reporting Period, the number of shareholders of A Shares amounted to 284,193 and the number of registered shareholders of H Shares amounted to 7,192.

III. Other Reminders

Other important information about the Company's operating conditions during the Reporting Period which needs to be brought to the attention of investors

1. During the Reporting Period, the Company received the Approval for the Qualification for Market Making and Trading Business of Listed Securities by Huatai Securities Co., Ltd. (Zheng Jian Xu Ke [2022] No. 2169) (《關於核准华泰证券股份有限公司上市證券做市交易業務資格的批覆》(證監許可[2022]2169號)) issued by the CSRC, pursuant to which the qualification for market making and trading business of listed securities by the Company has been approved.

2. During the Reporting Period, the Company completed the repurchase and cancellation of 1,060,973 restricted A Shares, after which the total share capital of the Company was 9,075,589,027 shares, including 7,356,543,347 A Shares, representing 81% of the total number of shares, and 1,719,045,680 H Shares, representing 19% of the total number of shares.

3. During the Reporting Period, Huatai Futures Co., Ltd. ("Huatai Futures"), a holding subsidiary of the Company, completed the industrial and commercial registration modification procedures for equity change, and the Company acquired 40% equity interest in Huatai Futures held by Deluxe Family Co., Ltd., another shareholder of Huatai Futures, after which the Company's equity interest in Huatai Futures has been changed to 100%.

   During the Reporting Period, Huatai Futures increased its investments in Huatai Capital Management (Hong Kong) Limited, its overseas wholly-owned subsidiary, by RMB60 million, after which the total investment of Huatai Futures in Huatai Capital Management (Hong Kong) Limited amounted to RMB190,059,225.

4. During the Reporting Period, the Company received the Reply on the Establishment of a Subsidiary in Singapore by Huatai Securities Co., Ltd. (Ji Gou Bu Han [2022] No. 1529) (《關於华泰证券股份有限公司設立新加坡子公司的覆函》(機構部函[2022]1529號)) issued by the CSRC, pursuant to which Huatai International Financial Holdings Company Limited, a wholly-owned subsidiary of the Company, established a wholly-owned subsidiary, namely Huatai Securities (Singapore) Pte. Limited, in Singapore. Zhou Yi (周易), Wang Lei (王磊) and Ye Tingting (葉亭亭) served as directors of the subsidiary in Singapore.

IV. Quarterly Financial Statements

(I) Type of audit opinions

□ Applicable √ Not applicable

(II) Financial statements

Consolidated Balance Sheet
September 30, 2022

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2022	December 31, 2021
Assets:		
Monetary capital	155,060,243,662.58	147,868,417,148.38
Of which: Customer fund deposits	102,405,107,825.19	110,630,616,469.61
Clearing settlement funds	42,824,719,446.34	41,590,587,811.66
Of which: Settlement funds from customers	33,507,602,448.16	33,009,646,957.22
Precious metal	–	–
Placements with other financial institutions	–	–
Margin loans	102,209,379,035.36	116,942,244,715.86
Derivative financial assets	25,115,748,503.61	15,247,804,557.63
Refundable deposits	36,982,865,669.16	27,627,128,576.48
Receivables	17,686,373,017.88	10,287,173,834.91
Receivables financing	–	–
Contract assets	–	–
Financial assets held under resale agreements	14,165,510,350.04	11,751,970,016.35
Held-for-sale assets	–	–

Items	September 30, 2022	December 31, 2021
Financial investments:		
Trading financial assets	380,018,637,602.15	356,082,460,293.03
Debt investments	45,198,107,237.00	32,421,516,638.15
Other debt investments	5,221,242,818.47	9,314,699,433.80
Other equity instrument investments	113,185,942.19	163,138,252.49
Long-term equity investments	18,389,832,623.99	19,195,235,227.79
Investment properties	228,369,863.60	294,008,001.87
Fixed assets	4,477,064,450.55	3,949,721,258.63
Construction in progress	170,618,261.54	96,059,397.58
Right-of-use assets	1,398,695,575.55	1,132,441,761.21
Intangible assets	7,397,227,029.20	6,790,673,483.49
Goodwill	3,154,950,194.60	2,836,429,475.19
Deferred income tax assets	697,895,987.98	654,651,402.36
Other assets	1,332,395,872.52	2,404,471,403.98
Total assets	861,843,063,144.31	806,650,832,690.84

Items	September 30, 2022	December 31, 2021
Liabilities:		
Short-term loans	5,570,616,167.21	8,492,290,086.10
Short-term margin loans	46,167,413,316.04	53,598,658,159.21
Placements from other financial institutions	48,775,339,291.76	14,018,720,800.58
Trading financial liabilities	51,227,645,358.14	31,122,917,964.48
Derivative financial liabilities	10,660,189,797.26	10,643,222,088.77
Financial assets sold under repurchase agreements	132,381,735,736.53	130,710,001,119.81
Securities brokerage services	139,119,324,933.12	147,501,833,283.31
Securities underwriting services	139,651,129.60	38,747,188.38
Employee benefits payables	11,335,499,832.80	12,814,936,611.77
Tax payables	1,312,998,137.71	2,035,820,163.42
Payables	113,858,323,728.40	103,636,913,053.56
Contract liabilities	246,654,630.66	265,637,111.08
Held-for-sale liabilities	–	–
Estimated liabilities	101,047.62	101,047.62
Long-term loans	830,082,995.23	722,815,870.97
Bonds payables	133,636,013,239.50	133,338,427,034.94
Of which: Preference shares	–	–
Perpetual bonds	–	–
Lease liabilities	1,496,555,665.38	1,230,555,734.44
Deferred income	–	–
Deferred income tax liabilities	1,903,292,507.61	2,619,160,783.01
Other liabilities	1,937,775,716.93	1,824,290,637.72
Total liabilities	700,599,213,231.50	654,615,048,739.17

Items	September 30, 2022	December 31, 2021
Owners' equity (or equity of shareholders):		
Paid up capital (or share capital)	9,075,589,027.00	9,076,650,000.00
Other equity instruments	15,691,582,287.72	9,996,424,528.28
Of which: Preference shares	–	–
Perpetual bonds	15,691,582,287.72	9,996,424,528.28
Capital reserve	70,499,242,428.09	70,562,359,520.68
Less: Treasury shares	1,202,324,401.85	1,231,547,029.10
Other comprehensive income	943,081,817.83	-216,821,635.27
Surplus reserve	6,569,922,031.25	6,569,922,031.25
General risk provision	18,171,454,274.83	18,106,043,631.71
Undistributed profits	38,766,164,277.20	35,559,778,869.62
Total equity attributable to the owners (or equity of shareholders) of the parent company	158,514,711,742.07	148,422,809,917.17
Minority interest	2,729,138,170.74	3,612,974,034.50
Total owners' equity (or equity of shareholders)	161,243,849,912.81	152,035,783,951.67
Total liabilities and owners' equity (or equity of shareholders)	861,843,063,144.31	806,650,832,690.84

Officer in charge of the Company: Zhang Wei
Officer in charge of accounting: Jiao Xiaoning
Head of accounting department: Fei Lei

Consolidated Income Statement
January to September 2022

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2022 (January to September)	First three quarters of 2021 (January to September)
I. Total operating income	23,618,432,265.55	26,906,878,358.17
Net interest income	2,078,906,085.14	3,004,595,608.00
Of which: Interest income	10,226,151,785.95	11,088,701,376.93
Interest expenses	8,147,245,700.81	8,084,105,768.93
Net fee and commission income	11,717,860,249.53	11,279,648,011.62
Of which: Net fee income from brokerage business	5,331,174,018.64	5,963,404,260.66
Net fee income from investment banking business	2,904,835,115.51	2,655,487,206.01
Net fee income from asset management business	2,597,019,880.47	2,335,258,979.79
Investment gains (“-” indicating losses)	5,619,373,534.75	11,097,672,219.98
Of which: Gains from investments in associates and joint ventures	275,634,378.30	1,844,989,606.40
Gains from derecognition of financial assets measured at amortised cost (“-” indicating losses)	–	47,636,265.63
Net exposure hedging gains (“-” indicating losses)	–	–
Other gains	280,747,807.06	254,810,910.76
Gains from change in fair value (“-” indicating losses)	-903,888,770.99	398,800,487.27
Foreign exchange gains (“-” indicating losses)	2,010,689,554.72	-106,117,357.27
Other business income	2,813,971,925.21	977,450,749.04
Gains from disposal of assets (“-” indicating losses)	771,880.13	17,728.77
II. Total operating expenses	14,531,406,043.24	12,499,530,056.24
Tax and surcharges	152,669,583.51	177,719,446.69
Business and administrative expenses	12,037,443,722.48	11,883,632,252.71
Credit impairment loss	-399,368,273.64	-456,738,346.55
Other asset impairment loss	–	25,611.11
Other business costs	2,740,661,010.89	894,891,092.28

Items	First three quarters of 2022 (January to September)	First three quarters of 2021 (January to September)
III. Operating profit ("-" indicating loss)	9,087,026,222.31	14,407,348,301.93
Add: Non-operating income	1,464,263.12	2,767,556.19
Less: Non-operating expenses	37,001,862.26	25,657,493.74
IV. Total profit ("-" indicating total loss)	9,051,488,623.17	14,384,458,364.38
Less: Income tax expenses	985,848,440.22	3,137,725,288.84
V. Net profit ("-" indicating net loss)	8,065,640,182.95	11,246,733,075.54
(I) Classified by continuity of operations		
1. Net profit from continuing operations ("-" indicating net losses)	8,065,640,182.95	11,246,733,075.54
2. Net profit from discontinued operations ("-" indicating net losses)	–	–
(II) Classified by ownership of equity		
1. Net profit attributable to shareholders of the parent company ("-" indicating net losses)	7,821,165,790.10	11,048,585,977.22
2. Profit or loss of minority interest ("-" indicating net losses)	244,474,392.85	198,147,098.32
VI. Other comprehensive income, net of tax	1,393,928,617.55	-410,966,490.03
Other comprehensive income attributable to owners of the parent company, net of tax	1,159,903,453.10	-403,913,805.49
(I) Other comprehensive income that will not be reclassified to profit and loss	-609,188.20	-368,415,013.99
1. Changes in amount of re-measurement of defined benefit plan	–	–
2. Other comprehensive income that will not be transferred to profit and loss under the equity method	–	–
3. Change in fair value of other equity instrument investments	-609,188.20	-368,415,013.99
4. Change in fair value of the enterprise's own credit risk	–	–

Items	First three quarters of 2022 (January to September)	First three quarters of 2021 (January to September)
(II) Other comprehensive income that will be reclassified to profit and loss	1,160,512,641.30	-35,498,791.50
1. Other comprehensive income that will be transferred to profit and loss under equity method	41,215,249.98	27,344,112.11
2. Change in fair value of other debt investments	-251,723,607.33	-33,527,911.44
3. Amount of financial assets reclassified to other comprehensive income	–	–
4. Provision for credit losses of other debt investments	-402,598.21	567,767.80
5. Reserve for hedge against cash flow	50,494,862.51	11,968,742.70
6. Exchange differences from translation of financial statements denominated in foreign currencies	1,320,928,734.35	-41,851,502.67
7. Other	–	–
Other comprehensive income attributable to minority interest, net of tax	234,025,164.45	-7,052,684.54
VII. Total comprehensive income	9,459,568,800.50	10,835,766,585.51
Total comprehensive income attributable to owners of the parent company	8,981,069,243.20	10,644,672,171.73
Total comprehensive income attributable to minority interest	478,499,557.30	191,094,413.78
VIII. Earnings per share:		
(I) Basic earnings per share (RMB/share)	0.84	1.23
(II) Diluted earnings per share (RMB/share)	0.82	1.22

Officer in charge of the Company: Zhang Wei　Officer in charge of accounting: Jiao Xiaoning　Head of accounting department: Fei Lei

Consolidated Cash Flow Statement
January to September 2022

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2022 (January to September)	First three quarters of 2021 (January to September)
I. Cash flows from operating activities:		
Cash from sale of products and provision of services	–	–
Net increase in placements from other financial institutions	–	–
Cash received from interest, fees and commissions	25,174,125,113.99	27,963,317,720.36
Net increase in placements from other financial institutions	34,747,842,504.01	9,222,592,489.53
Net increase in cash from repurchase business	824,015,560.43	–
Net decrease in margin loans	14,843,242,923.89	–
Net cash received from securities brokerage services	–	26,771,929,491.43
Cash received relating to other operating activities	21,171,245,644.91	38,994,380,395.39
Subtotal of cash inflows from operating activities	96,760,471,747.23	102,952,220,096.71
Net increase in financial assets held for trading purpose	6,716,210,962.93	37,300,477,500.13
Net increase in margin loans	–	12,268,271,935.98
Net decrease in cash from repurchase business	–	2,252,949,580.39
Net increase in placements with other financial institutions	–	–
Net increase in financial assets purchased under resale agreements	–	–
Net cash paid for securities brokerage services	8,308,519,845.79	–
Cash paid for interest, fees and commissions	7,682,889,555.83	7,420,789,324.08
Cash paid to and paid for employees	8,848,038,291.40	8,019,327,853.10
Taxes paid	3,352,370,835.96	3,699,803,602.28
Cash paid relating to other operating activities	30,622,685,724.80	22,567,889,869.24
Subtotal of cash outflows from operating activities	65,530,715,216.71	93,529,509,665.20
Net cash flow from operating activities	31,229,756,530.52	9,422,710,431.51

Items	First three quarters of 2022 (January to September)	First three quarters of 2021 (January to September)
II. Cash flows from investing activities:		
Cash received from disposal of investments	25,054,156,485.58	8,276,851,472.52
Cash received from investment returns	1,780,975,912.55	2,432,248,942.15
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	–	–
Net cash received from disposal of subsidiaries and other business units	–	–
Cash received relating to other investing activities	38,451,906.49	5,848,072.12
Subtotal of cash inflows from investing activities	26,873,584,304.62	10,714,948,486.79
Cash paid for investments	33,231,269,719.18	5,642,132,239.89
Cash paid for purchase of fixed assets, intangible assets and other long-term assets	562,051,479.39	1,774,909,985.67
Net cash paid for acquisition of subsidiaries and other business units	1,590,000,000.00	721,783,494.12
Cash paid relating to other investing activities	–	–
Subtotal of cash outflows from investing activities	35,383,321,198.57	8,138,825,719.68
Net cash flow from investing activities	-8,509,736,893.95	2,576,122,767.11
III. Cash flows from financing activities:		
Proceeds from investments	5,701,401,816.04	2,996,706,792.45
Of which: Cash contribution from minority interest to subsidiaries	–	–
Proceeds from borrowings	10,201,199,132.21	6,058,648,533.83
Proceeds from issuance of bonds	67,869,937,577.93	146,445,696,200.04
Cash received relating to other financing activities	–	413,940,800.00
Subtotal of cash inflows from financing activities	83,772,538,526.18	155,914,992,326.32
Cash paid for repayments of borrowings	86,849,695,261.96	122,447,044,560.61
Cash paid for dividends, profits or interest	8,430,549,327.08	6,110,125,564.79
Of which: Dividends and profits paid to minority interest by subsidiaries	–	–
Cash paid for repayments of lease liabilities	499,557,895.97	329,035,616.96
Cash paid relating to other financing activities	9,230,465.10	52,171,036.11
Subtotal of cash outflows from financing activities	95,789,032,950.11	128,938,376,778.47
Net cash flow from financing activities	-12,016,494,423.93	26,976,615,547.85

Items	First three quarters of 2022 (January to September)	First three quarters of 2021 (January to September)
IV. Effect of exchange rate changes on cash and cash equivalents	2,410,905,589.25	-330,639,998.82
V. Net increase in cash and cash equivalents	13,114,430,801.89	38,644,808,747.65
Add: Balance of cash and cash equivalents at the beginning of the period	189,399,437,061.37	190,449,812,345.46
VI. Balance of cash and cash equivalents at the end of the period	202,513,867,863.26	229,094,621,093.11

Officer in charge of the Company: Zhang Wei
Officer in charge of accounting: Jiao Xiaoning
Head of accounting department: Fei Lei

Balance Sheet of the Parent Company
September 30, 2022

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	September 30, 2022	December 31, 2021
Assets:		
Monetary capital	91,417,583,385.76	94,160,010,855.62
Of which: Customer fund deposits	66,971,110,817.49	80,985,791,377.60
Clearing settlement funds	50,382,422,132.59	45,171,687,340.56
Of which: Settlement funds from customers	33,507,602,448.16	33,009,646,957.22
Precious metal	–	–
Placements with other financial institutions	–	–
Margin loans	99,278,239,404.76	115,449,651,833.48
Derivative financial assets	19,681,376,414.33	12,156,184,544.51
Refundable deposits	12,768,610,074.50	11,592,544,807.80
Receivables	4,038,889,170.21	11,111,191,631.90
Receivables financing	–	–
Contract assets	–	–
Financial assets held under resale agreements	10,621,030,960.69	7,626,638,329.27
Held-for-sale assets	–	–
Financial investments:		
Trading financial assets	266,478,280,970.22	244,737,034,905.69
Debt investments	44,945,464,100.13	32,192,280,805.09
Other debt investments	2,351,366,994.04	5,668,616,845.75
Other equity instrument investments	52,693,860.03	52,693,860.03
Long-term equity investments	37,297,427,405.66	33,715,501,325.88
Investment properties	991,012,399.47	1,076,055,887.00
Fixed assets	2,746,173,308.00	2,869,704,740.58
Construction in progress	165,712,874.35	95,777,921.59
Right-of-use assets	836,592,988.88	650,022,673.45
Intangible assets	798,168,091.61	703,869,986.38
Goodwill	–	–
Deferred income tax assets	76,344,386.29	95,544,619.73
Other assets	10,992,816,474.35	7,044,967,807.53
Total assets	655,920,205,395.87	626,169,980,721.84

Items	September 30, 2022	December 31, 2021
Liabilities:		
Short-term loans	–	–
Short-term margin loans	36,650,316,243.02	51,885,569,580.02
Placements from other financial institutions	48,775,339,291.76	14,018,720,800.58
Trading financial liabilities	14,162,596,399.82	3,345,837,029.85
Derivative financial liabilities	16,486,669,137.72	11,156,741,141.96
Financial assets sold under repurchase agreements	104,301,365,702.93	102,461,713,522.07
Securities brokerage services	96,086,198,988.37	109,926,597,420.67
Securities underwriting services	7,604,100.00	10,747,200.00
Employee benefits payables	6,812,477,719.79	7,898,053,722.13
Tax payables	547,685,472.22	786,753,292.69
Payables	81,477,203,958.15	75,115,406,154.95
Contract liabilities	–	–
Held-for-sale liabilities	–	–
Estimated liabilities	101,047.62	101,047.62
Long-term loans	–	–
Bonds payables	110,403,335,686.22	118,631,085,459.93
Of which: Preference shares	–	–
Perpetual bonds	–	–
Lease liabilities	846,993,201.68	668,654,742.73
Deferred income	–	–
Deferred income tax liabilities	–	–
Other liabilities	4,252,418,170.27	3,561,917,781.77
Total liabilities	520,810,305,119.57	499,467,898,896.97

Items	September 30, 2022	December 31, 2021
Owners' equity (or equity of shareholders):		
Paid up capital (or share capital)	9,075,589,027.00	9,076,650,000.00
Other equity instruments	15,682,813,419.80	9,989,056,603.76
Of which: Preference shares	–	–
Perpetual bonds	15,682,813,419.80	9,989,056,603.76
Capital reserve	68,979,394,259.50	68,902,889,053.54
Less: Treasury shares	1,202,324,401.85	1,231,547,029.10
Other comprehensive income	78,618,044.79	39,119,068.75
Surplus reserve	6,569,922,031.25	6,569,922,031.25
General risk provision	13,352,908,306.99	13,352,459,851.82
Undistributed profits	22,572,979,588.82	20,003,532,244.85
Total owners' equity (or equity of shareholders)	135,109,900,276.30	126,702,081,824.87
Total liabilities and owners' equity (or equity of shareholders)	655,920,205,395.87	626,169,980,721.84

Officer in charge of the Company: Zhang Wei　Officer in charge of accounting: Jiao Xiaoning　Head of accounting department: Fei Lei

Income Statement of the Parent Company

January to September 2022

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2022	First three quarters of 2021
I. Total operating income	13,649,735,778.05	15,972,553,831.97
Net interest income	2,049,430,169.58	2,032,161,830.63
Of which: Interest income	9,175,861,899.22	9,586,481,338.38
Interest expenses	7,126,431,729.64	7,554,319,507.75
Net fee and commission income	5,221,091,437.56	5,851,651,619.71
Of which: Net fee income from brokerage business	4,775,124,202.61	5,412,169,571.70
Net fee income from investment banking business	267,276,434.58	276,602,258.34
Net fee income from asset management business	–	–
Investment gains ("-" indicating losses)	4,670,922,937.73	7,564,517,203.79
Of which: Gains from investments in associates and joint ventures	1,764,674,631.38	1,490,170,906.75
Gains from derecognition of financial assets measured at amortised cost ("-" indicating losses)	–	37,539,524.65
Net exposure hedging gains ("-" indicating losses)	–	–
Other gains	65,191,241.30	53,898,669.70
Gains from change in fair value ("-" indicating losses)	1,128,113,500.14	462,075,871.33
Foreign exchange gains ("-" indicating losses)	441,185,534.17	-67,380,203.89
Other business income	73,115,909.15	75,631,657.28
Gains from disposal of assets ("-" indicating losses)	685,048.42	-2,816.58
II. Total operating expenses	5,814,584,928.76	6,312,994,871.03
Tax and surcharges	110,412,246.78	148,850,017.60
Business and administrative expenses	5,982,586,803.71	6,581,897,405.29
Credit impairment loss	-307,546,633.36	-448,662,746.15
Other asset impairment loss	–	–
Other business costs	29,132,511.63	30,910,194.29
III. Operating profit ("-" indicating loss)	7,835,150,849.29	9,659,558,960.94
Add: Non-operating income	925,788.95	753,162.58
Less: Non-operating expenses	25,020,710.72	13,436,158.23

Items	First three quarters of 2022	First three quarters of 2021
IV. Total profit ("-" indicating total loss)	7,811,055,927.52	9,646,875,965.29
Less: Income tax expenses	691,790,388.98	2,170,256,694.04
V. Net profit ("-" indicating net loss)	7,119,265,538.54	7,476,619,271.25
(I) Net profit from continuing operations ("-" indicating net losses)	7,119,265,538.54	7,476,619,271.25
(II) Net profit from discontinued operations ("-" indicating net losses)	–	–
VI. Other comprehensive income, net of tax	39,498,976.04	-330,074,722.75
(I) Other comprehensive income that will not be reclassified to profit and loss	–	-366,205,775.59
1. Changes in amount of re-measurement of defined benefit plan	–	–
2. Other comprehensive income that will not be transferred to profit and loss under the equity method	–	–
3. Change in fair value of other equity instrument investments	–	-366,205,775.59
4. Change in fair value of the enterprise's own credit risk	–	–
(II) Other comprehensive income that will be reclassified to profit and loss	39,498,976.04	36,131,052.84
1. Other comprehensive income that will be transferred to profit and loss under equity method	41,215,249.98	27,344,112.11
2. Change in fair value of other debt investments	-1,313,675.73	8,219,172.93
3. Amount of financial assets reclassified to other comprehensive income	–	–
4. Provision for credit losses of other debt investments	-402,598.21	567,767.80
5. Reserve for hedge against cash flow	–	–
6. Exchange differences from translation of financial statements denominated in foreign currencies	–	–
7. Other	–	–
VII. Total comprehensive income	7,158,764,514.58	7,146,544,548.50
VIII. Earnings per share:		
(I) Basic earnings per share (RMB/share)	–	–
(II) Diluted earnings per share (RMB/share)	–	–

Officer in charge of the Company: Zhang Wei   Officer in charge of accounting: Jiao Xiaoning   Head of accounting department: Fei Lei

Cash Flow Statement of the Parent Company
January to September 2022

Prepared by: Huatai Securities Co., Ltd.

Unit: Yuan Currency: RMB Type of audit: Unaudited

Items	First three quarters of 2022	First three quarters of 2021
I. Cash flows from operating activities:		
Cash from sale of products and provision of services	–	–
Net increase in placements from other financial institutions	–	–
Cash received from interest, fees and commissions	15,476,548,505.84	19,010,069,609.02
Net increase in placements from other financial institutions	34,747,842,504.01	9,222,592,489.53
Net increase in cash from repurchase business	1,308,527,866.09	–
Net decrease in margin loans	16,504,871,261.27	–
Net cash received from securities brokerage services	–	21,733,072,158.06
Cash received relating to other operating activities	13,669,526,940.24	29,282,199,749.01
Subtotal of cash inflows from operating activities	81,707,317,077.45	79,247,934,005.62
Net increase in financial assets held for trading purpose	10,624,358,091.00	28,471,451,757.57
Net increase in placements with other financial institutions	–	–
Net increase in financial assets purchased under resale agreements	–	–
Net increase in margin loans	–	12,560,213,981.07
Net decrease in placements from other financial institutions	–	10,620,708,033.20
Net cash paid for securities brokerage services	13,762,591,105.27	–
Cash paid for interest, fees and commissions	5,704,903,851.13	5,390,568,083.22
Cash paid to and paid for employees	4,113,521,136.76	4,139,509,863.81
Taxes paid	1,711,372,055.97	2,566,089,772.46
Cash paid relating to other operating activities	7,579,432,731.37	10,895,640,147.69
Subtotal of cash outflows from operating activities	43,496,178,971.50	74,644,181,639.02
Net cash flow from operating activities	38,211,138,105.95	4,603,752,366.60

Items	First three quarters of 2022	First three quarters of 2021
II. Cash flows from investing activities:		
Cash received from disposal of investments	22,666,800,000.00	5,901,066,290.17
Cash received from investment returns	2,224,547,352.00	2,018,553,123.94
Net cash received from disposal of fixed assets, intangible assets and other long-term assets	–	–
Cash received relating to other investing activities	21,711,934.95	5,286,920.04
Subtotal of cash inflows from investing activities	24,913,059,286.95	7,924,906,334.15
Cash paid for investments	31,703,600,000.00	5,644,387,239.89
Cash paid for purchase of fixed assets, intangible assets and other long-term assets	302,529,561.64	526,221,083.81
Net cash paid for acquisition of subsidiaries and other business units	1,890,000,000.00	–
Cash paid relating to other investing activities	–	–
Subtotal of cash outflows from investing activities	33,896,129,561.64	6,170,608,323.70
Net cash flow from investing activities	-8,983,070,274.69	1,754,298,010.45
III. Cash flows from financing activities:		
Proceeds from investments	5,693,756,816.04	2,996,706,792.45
Proceeds from borrowings	–	–
Proceeds from issuance of bonds	48,011,193,831.00	134,461,833,910.00
Cash received relating to other financing activities	–	413,940,800.00
Subtotal of cash inflows from financing activities	53,704,950,647.04	137,872,481,502.45
Cash paid for repayments of borrowings	70,828,968,901.00	106,796,843,712.00
Cash paid for dividends, profits or interest	7,918,215,893.84	6,106,871,923.20
Cash paid for repayments of lease liabilities	222,068,154.35	162,557,068.08
Cash paid relating to other financing activities	9,230,465.10	52,171,036.11
Subtotal of cash outflows from financing activities	78,978,483,414.29	113,118,443,739.39
Net cash flow from financing activities	-25,273,532,767.25	24,754,037,763.06
IV. Effect of exchange rate changes on cash and cash equivalents	649,229,808.20	-221,619,556.23
V. Net increase in cash and cash equivalents	4,603,764,872.21	30,890,468,583.88
Add: Balance of cash and cash equivalents at the beginning of the period	142,329,317,203.81	128,124,401,656.13
VI. Balance of cash and cash equivalents at the end of the period	146,933,082,076.02	159,014,870,240.01

Officer in charge of the Company: Zhang Wei   Officer in charge of accounting: Jiao Xiaoning   Head of accounting department: Fei Lei

Adjustment to the financial statements as at the beginning of the year related to the initial adoption of the new accounting standards or interpretations of standards since 2022

□ Applicable √ Not applicable

This announcement is hereby made.

The Board of Huatai Securities Co., Ltd.
October 28, 2022