

September 29, 2020

Ref No. HEHI/BSE/2020-21/11

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: 956906 Security ID: 840HEHIL27, ISIN: INE092V08010
Scrip Code of Debt: 958265 Security ID: 1025HEHI28, ISIN: INE092V08028

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated January 15, 2020 informing that the Board of Directors of the Company at its meeting held on that day approved the Scheme of Amalgamation (“Scheme”) for merger of HDFC ERGO Health Insurance Limited (“the Company”) (Formerly Apollo Munich Health Insurance Company Limited), a subsidiary of Housing Development Finance Corporation Limited (HDFC Limited) with HDFC ERGO General Insurance Company Limited (HEGI) and the companies would be approaching the Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT) seeking approval for the Scheme.

In this regard, we wish to inform you that the NCLT at its hearing held today i.e. September 29, 2020 sanctioned the Scheme of Amalgamation for merger of the Company with HDFC ERGO General Insurance Company Limited.

As required under the provisions of Regulation 8 of the IRDA (Scheme of Amalgamation and Transfer of General Insurance Business) Regulations, 2011, the companies would be shortly submitting application to the Insurance Regulatory and Development Authority of India (IRDAI) seeking its Final Approval for the merger.

The certified copy of NCLT Order is awaited and shall be submitted upon receipt from NCLT. The merger shall be effective on receipt of final approval of IRDAI and filing of order of NCLT with Registrar of Companies, Mumbai.

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,
For HDFC ERGO Health Insurance Limited

Srikanth Kandikonda
CFO, Company Secretary & Chief Compliance Officer

Copy to:

Mr. Ajay Agarwal
Company Secretary
Housing Development Finance Corporation Limited
HDFC House, H T Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai - 400 020