



September 29, 2020

Ref No.: HDFCERGO/SLC/VS/2020-21/91

The Manager
Listing Department
Wholesale Debt Market
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026
(ISIN: INE392I08011)

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated January 15, 2020 informing that the Board of Directors of the Company at its meeting held on that day approved the Scheme of Amalgamation (“Scheme”) for merger of HDFC ERGO Health Insurance Limited (HEHI) (Formerly Apollo Munich Health Insurance Company Limited), a subsidiary of Housing Development Finance Corporation Limited (HDFC Limited) with HDFC ERGO General Insurance Company Limited (‘the Company’) and that the Company would be approaching the Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT) seeking approval for the Scheme.

In this regard, we wish to inform you that the NCLT at its hearing held today i.e September 29, 2020 sanctioned the Scheme of Amalgamation for the merger of HDFC ERGO Health Insurance Limited with the Company.

As required under the provisions of Regulation 8 of the IRDA (Scheme of Amalgamation and Transfer of General Insurance Business) Regulations, 2011, the companies would be shortly submitting application to the Insurance Regulatory and Development Authority of India (IRDAI) seeking its Final Approval for the merger.

The certified copy of NCLT Order is awaited and shall be submitted upon receipt from NCLT. The merger shall be effective on receipt of final approval of IRDAI and filing of order of NCLT with Registrar of Companies, Mumbai.

HDFC ERGO General Insurance



You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,
For HDFC ERGO General Insurance Company Limited

Dayananda V. Shetty
Company Secretary & Chief Compliance Officer

Copy to:

Mr. Ajay Agarwal
Company Secretary
Housing Development Finance Corporation Limited
HDFC House, H T Parekh Marg,
165-166, Backbay Reclamation,
Churchgate, Mumbai - 400 020