



(GDR under the symbol “HTSC”)

ADJUSTMENT TO THE COMPOSITION OF AUDIT COMMITTEE

Notice and resolution for the seventeenth meeting of the fifth session of the Board of the Company were delivered by hand or email on June 24, 2021. The meeting was convened on June 29, 2021 by means of telecommunication. There were 13 Directors eligible for attending the meeting and 13 of them attended the meeting in person. The number of valid votes represented 100% of the total number of Directors and the meeting was convened in compliance with the Company Law, the Articles of Association of the Company and the Rules of Procedures for Board Meeting of the Company. The following resolutions were duly considered and passed by the Directors with immediate effect:

I Resolution in relation to the proposal on adjustment to the composition of certain special committees under the fifth session of the Board of the Company

Audit Committee (a total of three members with the independent non-executive Directors accounting for more than 1/2): Mr. Chen Zhibin, Mr. Ding Feng and Ms. AU King-chi, of which Mr. Chen Zhibin being the chairman of the Audit Committee (convener).

No adjustment shall be made to the composition of the Development Strategy Committee, Compliance and Risk Management Committee, Remuneration and Appraisal Committee and Nomination Committee under the fifth session of the Board of the Company.

Voting results: 13 votes For, 0 vote Against and 0 vote Abstain.

After the adjustment to the composition of the Audit Committee, the Audit Committee of the Board of the Company comprises three members, which has fully complied with the Rule 3.21 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited that (i) the Audit Committee shall have at least three members, (ii) the majority of its members shall be independent non-executive directors and (iii) the chairman shall be an independent non-executive director as required.

Definitions

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Board” or “Board of Directors”	the board of directors of the Company
“our Company” or “Company”	a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of The Stock Exchange of Hong Kong Limited since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code:601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor
“Director(s)”	the director(s) of the Company

Huatai Securities Co., Ltd.

June 29, 2021