## Next Day Disclosure Return

(Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: <u>Standard Chartered PLC (the "Company")</u>

Stock code: 02888

Date submitted: <u>16th May 2012</u>

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

## Description of securities: <u>Ordinary shares</u>

I.								
<b>Issues of shares</b> (Notes 6 and 7)			Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)			
Opening balance as at ( <i>Note 2</i> ) <u>1<sup>st</sup> May 2012</u>	2,384,946,813							
( <i>Note 3</i> ) Exercise of awards under the Company's Performance Share Plan	0	N/A	N/A	N/A	N/A			
Exercise of options over shares under the Company's Restricted Share Scheme*	63	0.0000026	Nil	GBP14.2250 (weighted average closing price on the London Stock Exchange)	N/A			
Exercise of options under UK and International Sharesave Scheme*	58,207	0.0024406	GBP9.7281	GBP14.2942 (weighted average closing price on the London Stock Exchange)	31.94% discount			
Exercise of options under Executive Share Option Scheme	0	N/A	N/A	N/A	N/A			
Scrip dividend issued on 14 <sup>th</sup> May 2012	6,961,782	0.2919051	GBP15.723	GBP13.6750 (closing market price on the London Stock Exchange on 14 <sup>th</sup> May 2012)	14.98% premium			
Closing balance as at (Note 8) 14 <sup>th</sup> May 2012**	2,391,966,865							

\* exercised by employees of the Company only

\*\*The issued share capital of the Company has been changed with effect from 15<sup>th</sup> May 2012 (London time)

## Notes to Section I:

- 1. Where shares have been issued at more than one issue price per share, a weighted average issue price per share should be given.
- 2. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to rule 13.25A or Monthly Return pursuant to rule 13.25B, whichever is the later.
- 3. Please set out all changes in issued share capital requiring disclosure pursuant to rule 13.25A together with the relevant dates of issue. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 4. The percentage change in the listed issuer's issued share capital is to be calculated by reference to the listed issuer's total issued share capital (excluding for such purpose any shares repurchased or redeemed but not yet cancelled) as it was immediately before the earliest relevant event which has not been disclosed in a Monthly Return or Next Day Disclosure Return.
- 5. Where trading in the shares of the listed issuer has been suspended, "closing market price per share of the immediately preceding business day" should be construed as "closing market price per share of the business day on which the shares were last traded".
- 6. *In the context of a repurchase of shares:* 
  - "issues of shares" should be construed as "repurchases of shares"; and
  - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "repurchased shares as a % of existing issued share capital before relevant share repurchase".
- 7. In the context of a redemption of shares:
  - "issues of shares" should be construed as "redemptions of shares";
  - "issued shares as a % of existing issued share capital before relevant share issue" should be construed as "redeemed shares as a % of existing issued share capital before relevant share redemption"; and
  - "issue price per share" should be construed as "redemption price per share".
- 8. The closing balance date is the date of the last relevant event being disclosed.

II.							
А.	Purchase report						
Tradi date	- securines	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	N/A	Total paid \$	
Total	N/A				N/A		
B.	Additional information for	issuer whose primary listing is on t	he Exchange				N/A
1.	Number of such securities resolution)	purchased on the Exchange in the y	ear to date (since ordinary			(a)	
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution							%
		( (a) x 100 )					
		issued share capital					
materia	al changes to the particulars ses set out in A above which	hases set out in A above which wer contained in the Explanatory States ch were made on another stock ex-	ment dated	which has been filed with the	e Exchange	. We also confirm	n that any

Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

Submitted by: \_\_\_\_\_Bill Wang \_\_\_\_\_

(Name)

 Assistant Company Secretary

 (Director, Secretary or other duly authorised officer)