

January 2, 2020

Ref No.: HDFCERGO/SLC/DVS/2019-20/266

The Manager  
Listing Department  
Wholesale Debt Market  
BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai – 400 001

Ref: Scrip Code of Debt: BSE: 955252 - 7.60% HDFC ERGO 9Nov2026  
(ISIN: INE392I08011)

Dear Sir/Madam,

**Sub: Intimation under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is further to our letter dated June 19, 2019 informing the Exchange about entering into Share Purchase Agreements (SPA) by and amongst, Housing Development Finance Corporation Limited (HDFC), HDFC ERGO General Insurance Company Limited (the Company), Apollo Munich Health Insurance Company Limited (AMHI), Apollo Hospitals Enterprise Limited, Apollo Energy Company Limited, Munich Health Holdings AG and other shareholders of AMHI for and in connection with the acquisition of upto 51.2% of shareholding of AMHI by HDFC, subject to receipt of approvals from the Competition Commission of India (CCI), the Reserve Bank of India (RBI), the Insurance Regulatory and Development Authority of India (IRDAI) and/or other regulatory approvals and subsequent merger of AMHI with the Company.

In this connection, we wish to inform you that the Company, AMHI and HDFC have received requisite approvals for the said acquisition from CCI, RBI and the last being from IRDAI on January 1, 2020.

The Insurance Regulatory and Development Authority of India vide its letter No. 353/(F&A(NL)/Merger/Apollo-HDFC/01/2019-20/412 dated January 1, 2020 inter-alia granted the following approvals:

1. Approval under Section 6A of the Insurance Act, 1938 for transfer of 51.2% equity share capital of AMHI to HDFC;
2. In-principle approval for the Scheme of Amalgamation providing for merger of AMHI with the Company under IRDAI (Scheme of Amalgamation and Transfer of General Insurance Business) Regulations, 2011;

Page 1 of 2



HDFC ERGO General Insurance Company Limited. CIN: U66030MH2007PLC177117.

Registered & Corporate Office: 1st Floor, HDFC House, 165 - 166 Backbay Reclamation, H. T. Parekh Marg, Churchgate, Mumbai - 400 020.

Customer Service Address: D-301, 3rd Floor, Eastern Business District (Magnet Mall), LBS Marg, Bhandup (West), Mumbai - 400 078.

Tel.: +91 22 6638 3600 | Fax: 91 22 6638 3699 | care@hdfcergo.com | www.hdfcergo.com. IRDAI Reg No. 146.

HEGIC/LH/0037/JAN19/008546

3. Change of name of AMHI to HDFC ERGO Health Insurance Company Limited or such other name as may be approved by the Ministry of Corporate Affairs

We further wish to inform you that in accordance with the SPA, the acquisition of shares by HDFC is expected to be completed by January 9, 2020.

As informed earlier, after the completion of the acquisition, AMHI would be merged with and into the Company, subject to the approval of the National Company Law Tribunal, Mumbai.

You are requested to take note of the above and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,

**For HDFC ERGO General Insurance Company Limited**



**Dayananda V. Shetty**  
**Company Secretary & Chief Compliance Officer**

Copy to:

Mr. Ajay Agarwal  
Company Secretary  
Housing Development Finance Corporation Limited  
HDFC House, H T Parekh Marg,  
165-166, Backbay Reclamation,  
Churchgate, Mumbai - 400 020

- For your information and  
necessary disclosures to  
stock exchanges