

Preliminary key information for Electrica Group main segments of activity

7-Aug-25

Quarterly values

| Distribution segment |                                                                   | Q2/25    | Q1/25    | Q4/24   | Q3/24    | Q2/24    | Q1/24   | Q4/23   | Q3/23   | Q2/23   | Q1/23   |
|----------------------|-------------------------------------------------------------------|----------|----------|---------|----------|----------|---------|---------|---------|---------|---------|
| GWh                  | Volumes of electricity distributed                                | 4,334.0  | 4,613.4  | 4,580.9 | 4,501.5  | 4,286.0  | 4,398.9 | 4,505.9 | 4,269.7 | 4,014.6 | 4,261.6 |
| GWh                  | High voltage                                                      | 657.9    | 587.8    | 618.5   | 605.9    | 636.4    | 582.9   | 589.1   | 574.6   | 566.5   | 576.3   |
| GWh                  | Medium voltage                                                    | 1,657.0  | 1,657.2  | 1,658.7 | 1,751.4  | 1,677.0  | 1,648.6 | 1,635.5 | 1,708.6 | 1,611.3 | 1,620.9 |
| GWh                  | Low voltage                                                       | 2,019.2  | 2,368.4  | 2,303.7 | 2,144.2  | 1,972.6  | 2,167.4 | 2,281.3 | 1,986.5 | 1,836.8 | 2,064.4 |
| GWh                  | Electricity needed to cover network losses (NL)                   | 368.5    | 562.1    | 574.2   | 287.1    | 353.6    | 635.3   | 440.4   | 322.7   | 470.0   | 654.5   |
| RON mn               | Assets' commissioning (CAPEX PIF)                                 | 149.6    | 85.7     | 477.5   | 131.4    | 128.9    | 70.3    | 452.1   | 112.8   | 162.2   | 50.3    |
| Supply segment       |                                                                   | Q2/25    | Q1/25    | Q4/24   | Q3/24    | Q2/24    | Q1/24   | Q4/23   | Q3/23   | Q2/23   | Q1/23   |
| GWh                  | Volumes of electricity supplied on retail market                  | 1,710.1  | 2,000.3  | 2,009.5 | 1,856.9  | 1,770.6  | 1,988.8 | 2,096.2 | 1,838.3 | 1,787.8 | 2,091.5 |
| GWh                  | Competitive segment                                               | 1,152.7  | 1,283.0  | 1,296.1 | 1,194.2  | 1,109.5  | 1,195.9 | 1,201.3 | 1,013.3 | 896.7   | 1,048.0 |
| GWh                  | Universal service and SoLR <sup>1</sup> segment                   | 557.4    | 717.2    | 713.4   | 662.8    | 661.1    | 793.0   | 894.9   | 825.0   | 891.1   | 1,043.5 |
| GWh                  | Volumes of natural gas supplied on retail market                  | 111.4    | 331.2    | 222.7   | 41.9     | 78.0     | 259.6   | 199.3   | 74.3    | 119.9   | 283.9   |
| th                   | Number of consumption places - electricity                        | 3,423.0  | 3,456.9  | 3,458.9 | 3,478.2  | 3,489.5  | 3,484.9 | 3,495.5 | 3,497.9 | 3,487.9 | 3,494.5 |
| th                   | Competitive segment                                               | 1,794.6  | 1,796.8  | 1,777.3 | 1,770.2  | 1,758.1  | 1,737.5 | 1,724.0 | 1,695.5 | 1,654.8 | 1,643.7 |
| th                   | Universal service and SoLR <sup>1</sup> segment/regulated segment | 1,628.4  | 1,660.1  | 1,681.7 | 1,708.1  | 1,731.3  | 1,747.3 | 1,771.5 | 1,802.4 | 1,833.1 | 1,850.7 |
| Production segment   |                                                                   | Q2/25    | Q1/25    | Q4/24   | Q3/24    | Q2/24    | Q1/24   | Q4/23   | Q3/23   | Q2/23   | Q1/23   |
| MWh                  | Volumes of electricity produced                                   | 2,432.3  | 2,365.5  | 2,629.5 | 3,053.7  | 2,721.2  | 1,659.2 | -       | -       | -       | -       |
| no.                  | Green certificates - produced                                     | 14,664.0 | 11,181.0 | 9,865.0 | 18,323.0 | 16,327.0 | 9,954.0 | -       | -       | -       | -       |

Source: Electrica

Preliminary key information for Electrica Group main segments of activity

7-Aug-25

Cummulated values - as of each period mentioned

| Distribution segment |                                                                   | 6M/25    | 3M/25    | 12M/24   | 9M/24    | 6M/24    | 3M/24   | 12M/23   | 9M/23    | 6M/23   | 3M/23   |
|----------------------|-------------------------------------------------------------------|----------|----------|----------|----------|----------|---------|----------|----------|---------|---------|
| GWh                  | Volumes of electricity distributed                                | 8,947.5  | 4,613.4  | 17,767.2 | 13,186.4 | 8,684.9  | 4,398.9 | 17,051.7 | 12,545.9 | 8,276.2 | 4,261.6 |
| GWh                  | High voltage                                                      | 1,245.7  | 587.8    | 2,443.6  | 1,825.1  | 1,219.2  | 582.9   | 2,306.5  | 1,717.4  | 1,142.8 | 576.3   |
| GWh                  | Medium voltage                                                    | 3,314.2  | 1,657.2  | 6,735.7  | 5,077.0  | 3,325.6  | 1,648.6 | 6,576.3  | 4,940.8  | 3,232.2 | 1,620.9 |
| GWh                  | Low voltage                                                       | 4,387.5  | 2,368.4  | 8,587.9  | 6,284.2  | 4,140.0  | 2,167.4 | 8,168.9  | 5,887.7  | 3,901.1 | 2,064.4 |
| GWh                  | Electricity needed to cover network losses (NL)                   | 930.6    | 562.1    | 1,850.3  | 1,276.1  | 989.0    | 635.3   | 1,887.6  | 1,447.2  | 1,124.5 | 654.5   |
| RON mn               | Assets' commissioning (CAPEX PIF)                                 | 235.3    | 85.7     | 808.0    | 330.6    | 199.2    | 70.3    | 777.3    | 325.2    | 212.4   | 50.3    |
| Supply segment       |                                                                   | 6M/25    | 3M/25    | 12M/24   | 9M/24    | 6M/24    | 3M/24   | 12M/23   | 9M/23    | 6M/23   | 3M/23   |
| GWh                  | Volumes of electricity supplied on retail market                  | 3,710.4  | 2,000.3  | 7,625.9  | 5,616.4  | 3,759.4  | 1,988.8 | 7,813.8  | 5,717.6  | 3,879.3 | 2,091.5 |
| GWh                  | Competitive segment                                               | 2,435.8  | 1,283.0  | 4,795.6  | 3,499.5  | 2,305    | 1,195.9 | 4,159.3  | 2,958.0  | 1,944.7 | 1,048.0 |
| GWh                  | Universal service and SoLR <sup>1</sup> segment                   | 1,274.6  | 717.2    | 2,830.3  | 2,116.9  | 1,454    | 793.0   | 3,654.5  | 2,759.6  | 1,934.6 | 1,043.5 |
| GWh                  | Volumes of natural gas supplied on retail market                  | 442.6    | 331.2    | 602.2    | 379.5    | 337.6    | 259.6   | 677.4    | 478.1    | 403.8   | 283.9   |
| th                   | Number of consumption places - electricity                        | 3,423.0  | 3,456.9  | 3,458.9  | 3,478.2  | 3,489.5  | 3,484.9 | 3,495.5  | 3,497.9  | 3,487.9 | 3,494.5 |
| th                   | Competitive segment                                               | 1,794.6  | 1,796.8  | 1,777.3  | 1,770.2  | 1,758    | 1,737.5 | 1,724.0  | 1,695.5  | 1,654.8 | 1,643.7 |
| th                   | Universal service and SoLR <sup>1</sup> segment/regulated segment | 1,628.4  | 1,660.1  | 1,681.7  | 1,708.1  | 1,731    | 1,747.3 | 1,771.5  | 1,802.4  | 1,833.1 | 1,850.7 |
| Production segment   |                                                                   | 6M/25    | 3M/25    | 12M/24   | 9M/24    | 6M/24    | 3M/24   | 12M/23   | 9M/23    | 6M/23   | 3M/23   |
| MWh                  | Volumes of electricity produced                                   | 4,797.8  | 2,365.5  | 10,063.5 | 7,434.0  | 4,380.4  | 1,659.2 | -        | -        | -       | -       |
| no.                  | Green certificates - produced                                     | 25,845.0 | 11,181.0 | 54,469.0 | 44,604.0 | 26,281.0 | 9,954.0 | -        | -        | -       | -       |

Source: Electrica

Note 1: SoLR - supplier of last resort