

**SUPPLEMENT DATED 20 SEPTEMBER 2018 TO THE OFFERING CIRCULAR DATED 30 MAY 2018**



**Kingfisher plc**

*(Incorporated in England and Wales with limited liability under registered number 1664812)*

**€2,500,000,000**

**Euro Medium Term Note Programme**

This Supplement (the **Supplement**) to the Offering Circular dated 30 May 2018 (the **Offering Circular**), which comprises a base prospectus for the purposes of Article 5.4 of the Prospectus Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and any relevant implementing measure in a relevant Member State of the European Economic Area (the **Prospectus Directive**), constitutes a supplementary prospectus for the purposes of Article 16 of the Prospectus Directive and is prepared in connection with the €2,500,000,000 Euro Medium Term Note Programme (the **Programme**) established by Kingfisher plc (the **Issuer**). Terms defined in the Offering Circular have the same meaning when used in this Supplement. The Financial Conduct Authority, as the UK competent authority under the Prospectus Directive, has approved this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Circular issued by the Issuer and any other supplements to the Offering Circular issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

**Purpose of this Supplement**

The purpose of this Supplement is (a) to incorporate by reference certain parts of the Issuer's Half Year Results (the **Half Year Results**) for the half financial year ended 31 July 2018 and (b) to update the Issuer's "Significant or Material Change" statement.

**Half Year Results to 31 July 2018**

On 19 September 2018 the Issuer published the Half Year Results. A copy of the Half Year Results has been filed with the Financial Conduct Authority and, by virtue of this Supplement, the 2018/2019 Interim Condensed Financial Statements in the Half Year Results (contained in Part 2 of the Half Year Results) is incorporated in, and forms part of, the Offering Circular.

Copies of any or all of the documents which are incorporated by reference in the Offering Circular (i) can be obtained from the registered office of the Issuer and from the specified office of the Paying Agent and (ii) will be available for viewing on the website of the London Stock Exchange.

**General Information**

There has been no significant change in the financial or trading position of the Group since 31 July 2018 and no material adverse change in the financial position or prospects of the Group since 31 January 2018.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Offering Circular by this Supplement and (b) any other statement in, or incorporated by reference into, the Offering Circular, the statements in (a) above will prevail.

If documents which are incorporated by reference themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference or attached to this Supplement.

Save as disclosed in this Supplement there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Offering Circular since the publication of the Offering Circular which is capable of affecting the assessment of Notes issued under the Programme since the publication of the Offering Circular.