

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

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22 December 2020

ADMISSION TO TRADING ON THE LONDON STOCK EXCHANGE

Australia and New Zealand Banking Group Limited (“**ANZ**”) is pleased to announce the admission of its U.S.\$300,000,000 perpetual capital floating rate notes (ISIN: GB0040024555) (the “**Notes**”) to the standard listing segment of the Financial Conduct Authority’s Official List and to trading on the London Stock Exchange plc’s Main Market for listed securities which will take place today at 8:00am GMT.

The admission of the Notes has been undertaken in connection with the transfer of the existing listing of the Notes from the regulated market of the Bourse de Luxembourg to the Main Market of the London Stock Exchange (the “**Transfer**”). ANZ is effecting the Transfer in order to consolidate its debt listings in Europe under one exchange and reduce the corporate costs and burdens associated with the listing of its debt securities.

This announcement does not constitute, nor is it published in connection with, an offer to sell, or the solicitation of an offer to subscribe for or buy any of the Notes or any other securities of ANZ in any jurisdiction. The Notes will not be generally made available or marketed to the public in the United Kingdom or in any other jurisdiction in connection with the Transfer.

The listing particulars dated 23 October 1986 issued by ANZ in connection with the admission of the Notes to the Bourse de Luxembourg can be found on ANZ’s website at: <https://www.anz.com/content/dam/anzcom/shareholder/USD%20300%20million%20Perpetual%20Subordinated%20Notes%20-%20Offering%20Circular.pdf>.

For further information, please contact ANZ at the address or email address below.

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