

## FINAL TERMS

### MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPs ONLY TARGET MARKET

– Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “**MiFID II**”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

Final Terms dated 26 October 2020

**The Government of the Sultanate of Oman represented by the Ministry of Finance**  
(LEI: 549300SZ20F0QTKNQC75)  
**Issue of U.S.\$1,250,000,000 6.750% Notes due 2027**  
**under the Global Medium Term Note Programme**

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 19 October 2020 which constitutes a base prospectus (the “**Base Prospectus**”) for the purposes of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). This document constitutes the Final Terms for the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus has been published on the website of the London Stock Exchange.

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|-----|------------------------------------|---|
| 1.  | Issuer:                            | The Government of the Sultanate of Oman represented by the Ministry of Finance. |
| 2.  | (i) Series Number:                 | 6   |
|     | (ii) Tranche Number:               | 1   |
| 3.  | Specified Currency or Currencies:  | United States Dollars (“ <b>U.S.\$</b> ”)                                       |
| 4.  | Aggregate Nominal Amount of Notes: |   |
|     | (i) Series:                        | U.S.\$1,250,000,000   |
|     | (ii) Tranche:                      | U.S.\$1,250,000,000   |
| 5.  | Issue Price:                       | 100% of the Aggregate Nominal Amount  |
| 6.  | (i) Specified Denominations:       | U.S.\$200,000 and integral multiples of U.S.\$1,000, in excess thereof          |
|     | (ii) Calculation Amount:           | U.S.\$1,000   |
| 7.  | (i) Issue Date:                    | 28 October 2020   |
|     | (ii) Interest Commencement Date:   | Issue Date  |
| 8.  | Maturity Date:                     | 28 October 2027   |
| 9.  | Interest Basis:                    | 6.750% Fixed Rate<br><br>(further particulars specified at paragraph 14 below)  |
| 10. | Redemption/Payment Basis:          | Redemption at par   |

11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date of Issuer approval for issuance of Notes obtained:	19 October 2020

#### **PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	6.750% per annum payable in arrear on each Interest Payment Date
	(ii) Interest Payment Date(s):	28 April and 28 October in each year from and including 28 April 2021 up to and including the Maturity Date
	(iii) Fixed Coupon Amount:	U.S.\$33.75 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
15.	Floating Rate Note Provisions	Not Applicable
16.	Zero Coupon Note Provisions	Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

17.	Call Option	Not Applicable
18.	Put Option	Not Applicable
19.	Final Redemption Amount of each Note	U.S.\$1,000 per Calculation Amount
20.	Early Redemption Amount	U.S.\$1,000 per Calculation Amount

Early Redemption Amount(s) per Calculation Amount payable on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

21.	Form of Notes:	<b>Registered Notes:</b>
		Unrestricted Global Certificate registered in the name of a nominee for Euroclear and Clearstream, Luxembourg and exchangeable for unrestricted individual Certificates in the limited circumstances described in the Unrestricted Global Certificate.
		Restricted Global Certificate registered in the name of a nominee for DTC and exchangeable for restricted individual Certificates in the limited circumstances described in the Restricted Global Certificate.

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|-----|---|----------------|
| 22. | Financial Centre(s) or other special provisions relating to payment dates:                            | Not Applicable |
| 23. | Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): | No             |
| 24. | Prohibition of sales to EEA and UK Retail Investors:  | Not Applicable |

## **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of

**THE GOVERNMENT OF THE SULTANATE OF OMAN REPRESENTED BY THE MINISTRY OF FINANCE**

By:

Name:  **SULTAN BIN SALEM BIN SAEED AL HABSI,**  
Minister of Finance

## PART B – OTHER INFORMATION

### 1. Listing and Trading

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| (a) | Listing and Admission to trading:                          | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to (i) the official list of the Financial Conduct Authority and (ii) listing on the regulated market of the London Stock Exchange plc with effect from 28 October 2020 |
| (b) | Estimate of total expenses related to admission to trading | GBP 5,515  |
| (c) | Reasons for the Offer                                      | The proceeds of the issuance of the Notes will be used for general budgetary purposes, including allocation towards the repayment of a U.S.\$2,000,000,000 bridge facility obtained by the Issuer in August 2020 (the “ <b>Bridge Facility</b> ”)              |

### 2. Ratings

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|---------|---|
| Ratings | The Notes to be issued are expected to be rated:<br><br>Fitch Ratings Limited: BB-<br><br>Moody’s Investors Service, Inc.: Ba3<br><br>Fitch is established in the United Kingdom and is registered under Regulation (EC) No 1060/2009 (the “ <b>CRA Regulation</b> ”).<br><br>Moody’s Investors Service, Inc. is not established in the United Kingdom or European Union and has not applied for registration under the CRA Regulation, though its ratings referred to above have been endorsed by Moody’s Deutschland GmbH in accordance with the CRA Regulation. Moody’s Deutschland GmbH is established in the European Union and registered under the CRA Regulation. |
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### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for (i) the fact that bank muscat SAOG, First Abu Dhabi Bank PJSC, HSBC Bank Middle East Limited, Natixis and Standard Chartered Bank or their affiliates are lenders in respect of the Bridge Facility and (ii) any fees payable to the Joint Lead Manager, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business for which they may receive fees.

### 4. Fixed Rate Notes – Yield

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| Indication of Yield: | 6.750 per cent. per annum<br><br>The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield. |
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## 5. OPERATIONAL INFORMATION

ISIN (Unrestricted Notes)	XS2234859101
ISIN (Restricted Notes):	US68205LAD55
Common Code (Unrestricted Notes):	223485910
Common Code (Restricted Notes):	223962971
CUSIP (Restricted Notes):	68205LAD5
CFI (Unrestricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
CFI (Restricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
FISN (Unrestricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
FISN (Restricted Notes):	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than DTC, Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

## 6. DISTRIBUTION

(i)	Method of distribution:	Syndicated
(ii)	If syndicated, names of Joint Lead Managers:	bank muscat SAOG Citigroup Global Markets Limited First Abu Dhabi Bank PJSC HSBC Bank plc Natixis Société Générale Standard Chartered Bank
(iii)	Stabilisation Manager(s) (if any):	Standard Chartered Bank
(iv)	If non-syndicated, name of Dealer(s):	Not Applicable
(v)	U.S. Selling Restrictions:	Reg. S Category 1; Rule 144A; TEFRA not applicable