15. Date of relevant event

(day) င္ဟ

(month) 2

(year)

(day) င္က

(month)

(year) 2009

2009

Date when the substantial shareholder became aware of the relevant event interest in the shares (if later)

CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

Notice pursuant to s. 324 of Part XV of the Securities and Futures Ordinance (Cap. 571)

Form for use by a corporation giving notice of :

- (i) First acquiring an interest in 5% or more of the sheres of a listed corporation (i.e. first becoming a substantial shareholder);
- (ii) Changes in the percentage lavel, or nature, of its interest or its short position in such shares; and
- (iii) Ceasing to have an interest of 5% in such shares (complete Boxes 1 to 19 and 27 only).

This Form must be completed in accordance with the directions and instructions in the Notes to Form 2.

1. Name of listed corporation HSBC Holdings PLC		
2. Stock code 5	4. Number of Issued shares in class	
3. Class of shares Ordinary Shares	17,204,812,822	
5. Name of substantial shareholder	8. Business registration number	
JPMorgan Chase & Co.	N/A	
	9. Place of Incorporation	Certificate of Incorporation No.
	United States	13-2624428 (Tax ID#)
5. Registered office	10. Contact person	
270 Park Avenue, New York 10017, USA	Kezia Wong	
	11. Daytime tel. No.	12. e-mail address
	656887275	asia.doi.team@jpmorgan.com
7. Principal place of business in Hong Kong	13. Exchange on which listed	
WA	New York Stock Exchange	
	14. Name of listed parent and exchange on which parent is listed	e on which parent is listed
	NA	•

Details	
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event	

17. Details of relevant event	vant event	-carri carcin	10.13		the state of the second		,	-
	ven	Code describing במים־יוני יח שוווכחיים אין ואנותוספר כיל החפופה Curre	Mumber of charas C	·	The On Exchange	ange .	Off Exchange	hange.
11	code describing	shares wore/are held	Lactio devi boughtsold or h	nansaction	lighest price per	verage price per 1	rage price per Average Consideration	Consideration
ıņ		(see Table 2)	,		hare	hare	_ lconsideration per Code	Code
; (1)	(see Table 1)	Before relevant After relevant: 3. 3	z 3	一十五八年 一年一日十五十二十五十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十	F. 1. 25 .		share 34 10 14 19	(see Table 3)
からない はい 事のかり	1000 · 1	event - event	The state of the	The Control				
Long position	102	205 📳 205	985,455,988 нкр	нко 💉 🔄	10 mm			Select
Short position	-Solect-	-Select- 🔄 -Select-			No. of a sequent	1	11. a. j	

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	Tax I					<u> </u>	· · ·	1	0 7 1
Name of joint shareholder	23: Further Information in								Name of controlled corporation
Address Page 18 March	relation to interests held		· ·	-					Address and place of incorporation
	by substantial shareholder:								Name of controlled Address and place of incorporation shareholder
THE THEN	23% Further Information in relation to interests held by substantial shareholder jointly with another person াত্ৰত ব্যৱস্থান সময়ত								Name of controlling shareholder
	No. Andres	·	 		<u> </u>			<u> </u>	% control
*	(मेन्द्रके क्रिकेट्ड) 			ļ			+		interest (Y/N)
Long position	Section of the second								Number Number
Short Position							-		Number of shares Short Position

•		
20. Capacity in which interests disclosed in Box 19 are held	sts disclosed in Box 19 are	held
Code describing capacity	Number	Number of shares
(see Table 2)	Long position	Short position
-Select-		
-Select-		
-Se(ect-		
-Select-		
-Select-		

18. Total sheres immediat	Total sheres immediately before the relevant event	-
	Total number of shares	Percentage figure (%)
Lang position	1,397,786,926	8.12
Short position	250,878,591	1.46
Lending pool	12,273,106	0.07
20. Capacity in which into	Capacity in which interests disclosed in Box 19 are held	held
Code describing capacity	Number	Number of shares
(see Table 2)	Long position	Short position
-Select-		
-Select-		
-Seleci-		
-Select -		

21. Further informati	eas ut uo	21. Further information in respect of unitvalies interests	
Code describing derivatives	atives	Number of shares	of shares
(see Table 4)		Long position	Short position
- Select-	ķŒ.		
- Select -	×		
- Soleci -	Œ		
- Select -	30		
-Select-	<u> </u>		

19. Total shares immediately after the relevant event	ly after the relevant event	
	Total number of shares	Percentage figure (%)
Long position	412,330,938	2.40
Short position	250,878,591	1,46
Lending pool	12,273,106	0.07

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nents ()	29. Number of attachments		ω	The state of the s		The state of the s	Form 2.
		And the second s	(year)	(month)	· (YED)		
•	28. Number of continue		2009• (45	listing 04 - Forces		g this Form 2	27. Date of filing this
,	THE TAX SERVICE STATES OF THE PARTY OF THE P	A Company of the Comp		* 42.7			
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				The second secon	-		
सः	- Select -			4	·		÷
<u>lă</u>	- Select ·			٠			
1	Relationship Code (see Table 6)				5	Address	Names
		rs are accustomed to act	26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act	ctions the substantia	nce with whose dire)(e) in accorda	26. Details of person
			on 317 and 318	interested under secti	stantial shareholder is	s in which subs	Total number of shares in which substantial shareholder is interested under section 317 and 318
					•	_	
Number of shares	Num					s Address	Names of other parties
		ar information required)	(Please see Notes for further information required)		y to an agreement u	ion from a part	25. Further information from a party to an agreement under Section 317
		-Select -					
The state of the s		-Select-					
		-Select-					And the second s
Shart position	Long position	(see Table 5)			•	Address	Name of Trust
Number of shares	Num	Stalus Code					
			24. Further information from a trustee, or beneficiary of a trust, or a founder of a Discretionary Trust	a trust, or a founder	tee, or beneficiary of	on from a trus	24. Further informati
1 1 2	2	- Cod on		S. S			7
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