

## FORM 2

## CORPORATE SUBSTANTIAL SHAREHOLDER NOTICE

Notice pursuant to s. 324 of Part XV of the Securities and Futures Ordinance (Cap. 571)

Form for use by a corporation giving notice of:

- (i) First acquiring an interest in 5% or more of the shares of a listed corporation (i.e. first becoming a substantial shareholder);
- (ii) Changes in the percentage level, or nature, of its interest or its short position in such shares; and
- (iii) Ceasing to have an interest of 5% in such shares (complete Boxes 1 to 19 and 27 only).

This Form must be completed in accordance with the directions and instructions in the Notes to Form 2.

1. Name of listed corporation HSBC Holdings PLC		4. Number of issued shares in class 17,204,812,822	
2. Stock code 5	3. Class of shares Ordinary Shares		
5. Name of substantial shareholder JPMorgan Chase & Co.			
6. Registered office 270 Park Avenue, New York 10017, USA		8. Business registration number N/A	9. Place of Incorporation United States
		10. Contact person Keeza Wong	12. e-mail address asia.dolteam@jpmorgan.com
		11. Daytime tel. No. 656887275	
7. Principal place of business in Hong Kong N/A		13. Exchange on which listed New York Stock Exchange	
		14. Name of listed parent and exchange on which parent is listed N/A	

15. Date of relevant event		
05 (day)	04 (month)	2009 (year)

16. Date when the substantial shareholder became aware of the relevant event/ interest in the shares (if later)		
06 (day)	04 (month)	2009 (year)

17. Details of relevant event								
Long position	Short position	Relevant event code describing circumstances (see Table 1)	Code describing event (see Table 2)	Shares bought/sold or event	Number of shares involved	Current transaction	On Exchange	Off Exchange
102	102	205	205	985,455,988		HKD		
								Consideration Code (see Table 3)

18. Total shares immediately after the relevant event	
	Total number of shares
Long position	412,330,938
Short position	250,878,691
Lending pool	12,273,106

**21. Further information in respect of derivative interests**

Code describing derivatives (see Table 4)	Number of shares	
	Long position	Short position
- Select -		
- Select -		
- Select -		
- Select -		
- Select -		

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**PERSON:** *See* **PERSONNEL**.

Number of shares		
	Long position	Short Position


## 24. Further information from a trustee, or beneficiary of a trust, or a founder of a Discretionary Trust

Name of Trust	Address	Status Code (see Table 5)	Number of shares	
			Long position	Short position
		- Select -		
		- Select -		
		- Select -		

## 25. Further information from a party to an agreement under Section 317 (Please see Notes for further information required)

Names of other parties	Address	Number of shares

Total number of shares in which substantial shareholder is interested under section 317 and 318

## 26. Details of person(s) in accordance with whose directions the substantial shareholder or its directors are accustomed to act

Names	Address	Relationship Code (see Table 6)	Percentage (%)
		- Select -	
		- Select -	
		- Select -	

## 27. Date of filing this Form 2

08	04	2009
(day)	(month)	(year)

## 28. Number of continuation sheets

Form 2.

## 29. Number of attachments