

Tata Steel: 4QFY2026 and FY2026 Production and Delivery Volumes (Provisional)

Mumbai, April 07, 2026

All Figures are in million tons

Items	4QFY26 (Provisional)	3QFY26 (Actual)	4QFY25 (Actual)	FY2026 (Provisional)	FY2025 (Actual)
Production volume¹:					
Tata Steel India ²	6.25	6.34	5.44	23.48	21.68
Tata Steel Netherlands	1.63	1.68	1.63	6.69	6.75
Tata Steel Thailand	0.32	0.31	0.32	1.33	1.19
Delivery volumes³:					
Tata Steel India ²	6.19	6.04	5.60	22.53	20.94
Tata Steel Netherlands	1.70	1.40	1.75	6.14	6.25
Tata Steel UK	0.52	0.52	0.63	2.21	2.51
Tata Steel Thailand	0.34	0.29	0.33	1.32	1.19

Notes: 1. Production Numbers: India - Crude Steel Production; Netherlands - Liquid Steel Production; Tata Steel Thailand - Saleable Steel Production. 2. India includes Tata Steel Standalone and Neelachal Ispat Nigam Ltd on proforma basis. 3. Deliveries are prior intercompany eliminations.

- In FY2026, Tata Steel India achieved 'best-ever annual' crude steel production of 23.48 million tons. Production was up 8% YoY primarily aided by Kalinganagar ramp up, partly offset by shutdown of 'G' blast furnace for relining at Jamshedpur. In 4QFY26, crude steel production stood at 6.25 million tons, up 15% YoY.
- India deliveries increased inline with production leading to 'best-ever annual' volumes of 22.53 million tons. Domestic deliveries crossed 20 million tons for the first time, highlighting our strong market positioning and enduring customer relationships. In 4QFY26, deliveries were up 10% YoY and registered 'best-ever quarterly' volumes.
- Key highlights of domestic deliveries for FY2026:
 - 'Automotive & Special Products' vertical achieved 'best-ever annual' volumes of ~3.4 million tons and record quarterly volumes close to 1 million tons in 4QFY26. The ramp up of new downstream capacities enhanced performance and enabled the shift toward high-end products, which were up 11% YoY.
 - 'Branded Products & Retail' vertical achieved 'best-ever annual' volumes of ~7.3 million tons, driven by performance of well-established brands. Tata Tiscon achieved 'best-ever annual' volumes of ~2.4 million tons while Tata Steelium, cold rolled brand, achieved a strong growth of 28% YoY.
 - 'Industrial Products & Projects' vertical achieved volumes of ~7.2 million tons aided by performance of value accretive segments. Engineering segment recorded 'best-ever annual' volumes driven by customer acquisitions, enhanced serviceability and increased presence in discerning segments such as defense and shipbuilding.
 - Our downstream footprint achieved 'best-ever annual' volumes across the verticals. Tubes, Tinplate and Colors business units achieved double-digit YoY growth while Wires surpassed the previous best of FY2025.
 - Gross Merchandise Value from our e-commerce platforms, Tata Steel Aashiyana and DigECA, was Rs 9,360 crores for the year, up 161% on YoY basis.
- Tata Steel Netherlands liquid steel production in FY2026 was ~6.7 million tons and deliveries were ~6.1 million tons. In 4QFY26, deliveries rose 21% QoQ to 1.7 million tons.
- Tata Steel UK is serving its customers via downstream processing of purchased substrate. Deliveries for the year were 2.2 million tons, lower on YoY basis due to subdued market dynamics. Work is progressing with respect to the setup of ~3 MTPA Electric Arc Furnace at Port Talbot.
- Tata Steel Thailand saleable steel production in FY2026 was 1.33 million tons and deliveries were 1.32 million tons. Deliveries improved by 11% YoY primarily driven by strong domestic rebar sales.

TATA STEEL LIMITED

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For queries and information

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About Tata Steel

- Tata Steel group is among the top global steel companies with an annual crude steel capacity of 35 million tonnes per annum.
- It is one of the world's most geographically diversified steel producers, with operations and commercial presence across the world.
- The group recorded a consolidated turnover of around US\$26 billion in the financial year ending March 31, 2025.
- A Great Place to Work®-certified organisation, Tata Steel Limited, together with its subsidiaries, associates, and joint ventures, is spread across five continents with an employee base of over 76,000.
- Tata Steel has announced its major sustainability objectives, including Net Zero by 2045.
- The Company has been on a multi-year digital-enabled business transformation journey, intending to be the leader in 'Digital Steel making'. The Company has received the World Economic Forum's Global Lighthouse recognition for its Jamshedpur, Kalinganagar, and IJmuiden Plants. Tata Steel has also been recognised with the 'Digital Enterprise of India – Steel' Award 2024 by Economic Times CIO.
- The Company has been recognised with the World Economic Forum's Global Diversity Equity & Inclusion Lighthouse 2023.
- The Company has been a part of the DJSI Emerging Markets Index since 2012 and has been consistently ranked among the top 10 steel companies in the DJSI Corporate Sustainability Assessment since 2016.
- Tata Steel's Jamshedpur Plant is India's first site to receive ResponsibleSteel™ Certification. Subsequently, its Kalinganagar and Meramandali plants have also received the certification. In India, Tata Steel now has more than 90% of its steel production from ResponsibleSteel™ certified sites.
- Received Prime Minister's Trophy for the best performing integrated steel plant for 2016-17, 2025 Steel Sustainability Champion recognition from worldsteel for eight years in a row, CDP 2024 'Supplier Engagement Assessment' Leader, Top performer in Iron and Steel sector in Dun & Bradstreet's India's top 500 companies 2022, Ranked as the 2024 most valuable Mining and Metals brand in India by Brand Finance, 'Most Ethical Company' award 2021 from Ethisphere Institute, and 'Best Corporate for Promotion of Sports' recognition at the Sportstar Aces Awards 2024.
- Received the 2023 Global ERM (Enterprise Risk Management) Award of Distinction at the RIMS ERM Conference 2023, 'Masters of Risk – Risk Technology' recognition at The India Risk Management Awards, and ICSI Business Responsibility and Sustainability Award 2023 for its first Business Responsibility and Sustainability Report (BRSR), Excellence in Financial Reporting FY20 from ICAI, among several others.

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