

**Supplement Number 2 dated 29 July 2026  
to the Base Prospectus dated 24 February 2026**



**BARCLAYS PLC**  
*(incorporated with limited liability in England and Wales)*

as Issuer

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**Debt Issuance Programme**

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This base prospectus supplement (the "**Supplement**") is supplemental to, forms part of and must be read in conjunction with, the base prospectus dated 24 February 2026, as supplemented by Supplement Number 1 dated 29 April 2026 (together, the "**Base Prospectus**") prepared by Barclays PLC (the "**Issuer**") with respect to its Debt Issuance Programme (the "**Programme**"). This Supplement constitutes a supplementary prospectus in respect of the Base Prospectus for the Issuer in compliance with PRM 10 of the Financial Conduct Authority (the "**FCA**") Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**") made in accordance with the Public Offers and Admissions to Trading Regulations 2024 (the "**POATRs**", together with the PRM, the "**UK Prospectus Regime**").

Terms defined in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the FCA. The FCA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the rules in the PRM. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement. With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be supplemented in the manner described below.

This Supplement constitutes supplementary admission particulars in respect of the Base Prospectus for the purposes of the Rulebook of International Securities Market of the London Stock Exchange.

The purpose of this Supplement is to:

- (a) supplement the section entitled "*Information Incorporated by Reference*" commencing on page 29 of the Base Prospectus and incorporate by reference into the Base Prospectus the unaudited Interim Results Announcement of the Issuer, as filed with the SEC on Form 6-K (including exhibits thereto) on 29 July 2026 in respect of the six months ended 30 June 2026 (the "**Interim Results Announcement**"). The Interim Results Announcement has been filed with the FCA and shall be deemed to be incorporated in, and form part of, the Base Prospectus as supplemented by this Supplement. The Interim Results Announcement may be inspected during normal business hours at Barclays Treasury, 1 Churchill Place, London, E14 5HP, United Kingdom and at the specified office of the Principal Paying Agent, at 160 Queen Victoria Street, London, EC4V 4LA, United Kingdom during the life of the Notes issued pursuant to the Base Prospectus. It has also been filed with the SEC and is available in electronic form on the SEC's website at <https://www.sec.gov/cgi-bin/browse-edgar?company=barclays+plc&owner=exclude&action=getcompany>;
- (b) replace the sub-section entitled "*Legal Proceedings*" under the section entitled "*The Issuer and the Group*" on page 146 of the Base Prospectus with the following:

"For a description of the governmental, legal or arbitration proceedings that the Issuer and the Group face, see Note 12 (*Provisions*) and Note 16 (*Legal, competition and regulatory matters*) to the

condensed consolidated interim financial statements of the Issuer on page 81 and pages 82 to 86, respectively, of the Interim Results Announcement.";

- (c) amend the sub-section entitled "*Directors*" under the section entitled "*The Issuer and the Group*" commencing on page 146 of the Base Prospectus by replacing the table contained therein with the following updated table:

| <b><i>"Name"</i></b> | <b><i>"Function(s) within the Issuer"</i></b>          | <b><i>"Principal outside activities"</i></b>                                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------------|--------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Nigel Higgins        | Group Chairman                                         | Chairman and Non-Executive Director, BBPLC;<br>Non-Executive Director, Oxford Quantum Circuits Limited;<br>Chairman, Sadler's Wells;<br>Non-Executive Director, Tetra Laval Group                                                                                                                                                                                                                                                                                    |
| C.S. Venkatakrishnan | Group Chief Executive and Executive Director           | Chief Executive and Executive Director, BBPLC;<br>Board Member, Institute of International Finance;<br>Board Member, Bank Policy Institute;<br>Board Member, Massachusetts Institute of Technology CEO Advisory Board;<br>Chair, Sustainable Markets Initiative – Financial Services Task Force;<br>Member – Sustainable Markets Initiative – Accelerator Initiative Steering Committee;<br>Director and Vice Chair, FCLT Global (Focusing Capital on the Long Term) |
| Anna Cross           | Group Finance Director and Executive Director          | Executive Director, BBPLC;<br>Chair, The 100 Group of the FTSE Finance Director                                                                                                                                                                                                                                                                                                                                                                                      |
| Robert Berry         | Non-Executive Director                                 | Non-Executive Director, BBPLC;<br>Non-Executive Director, Barclays Capital Securities Limited;<br>Board President, Alina Lodge;<br>Trustee, High Watch Recovery Center                                                                                                                                                                                                                                                                                               |
| Dawn Fitzpatrick     | Non-Executive Director                                 | Non-Executive Director, BBPLC;<br>Non-Executive Director, Barclays Capital Securities Limited;<br>Chief Executive Officer and Chief Investment Officer, Soros Fund Management LLC;<br>Member of Advisory Council, The Bretton Woods Committee;<br>Chair, Financial Sector Advisory Council, Federal Reserve Bank of Dallas;<br>Non-Executive Director, Under Armour, Inc.                                                                                            |
| Brian Gilvary        | Senior Independent Director and Non-Executive Director | Non-Executive Chair, INEOS Energy, an INEOS group company;<br>Non-Executive Director, Defence Board, MoD                                                                                                                                                                                                                                                                                                                                                             |
| John Kingman         | Non-Executive Director                                 | Chair, BBUKPLC;                                                                                                                                                                                                                                                                                                                                                                                                                                                      |

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|--------------|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|              |                        | Trustee and Deputy Chair of the Board of Trustees, The National Gallery;<br>Trustee, Rothschild Foundation                                                                                               |
| Diony Lebot  | Non-Executive Director | Non-Executive Director, Alpha Bank;<br>Non-Executive Director, EQT AB;<br>Chair, Barclays Bank Ireland PLC                                                                                               |
| Mary Mack    | Non-Executive Director | Non-Executive Director, BBPLC;<br>Non-Executive Director, Habitat for Humanity International;<br>Non-Executive Director, Martin Marietta Materials, Inc.;<br>Non-Executive Director, The Belk Foundation |
| Marc Moses   | Non-Executive Director | Non-Executive Director, BBPLC;<br>Non-Executive Director, Barclays Capital Securities Limited;<br>Non-Executive Director, Orenda FS B.V.                                                                 |
| Brian Shea   | Non-Executive Director | Non-Executive Director, BBPLC;<br>Chair, Barclays Execution Services Limited;<br>Non-Executive Director, Ameriprise Financial, Inc.;<br>Non-Executive Director, RBB Funds, Inc.                          |
| Julia Wilson | Non-Executive Director | Non-Executive Director, BBPLC;<br>Non-Executive Director, Bunzl PLC                                                                                                                                      |

"; and

- (d) replace the sub-section entitled "*Significant/Material Change*" under the section entitled "*General Information*" commencing on page 179 of the Base Prospectus with the following:

"There has been no material adverse change in the prospects of the Issuer or the Group since 31 December 2025, nor any significant change in the financial position or financial performance of the Issuer or the Group since 30 June 2026."

## IMPORTANT NOTICES

The Issuer accepts responsibility for the information contained in this Supplement and declares that, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and this Supplement makes no omission likely to affect its import.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or material inaccuracy relating to the information included in the Base Prospectus which is capable of affecting the assessment of the Notes issued under the Programme has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Any information contained in the documents specified above which is not incorporated by reference in the Base Prospectus is either not relevant for prospective investors for the purposes of the UK Prospectus Regime or is covered elsewhere in the Base Prospectus.

If documents which are incorporated by reference into this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the UK Prospectus Regime except where such information or other documents are specifically incorporated by reference into this Supplement. For the avoidance of doubt, unless specifically incorporated by reference into the base prospectus, information contained on the above websites does not form part of this Supplement or the Base Prospectus.

This Supplement shall be available on or around the date hereof in electronic form at <https://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>.

29 July 2026