

NOTICE TO NOTEHOLDERS

Issue of EUR 2,500,000 Barrier Notes linked to the Morningstar Eurozone Large Banks Decrement 5% NR EUR due July 2029

(the Notes)

(ISIN: XS3102250290; Series Number: CGMFL114357)

issued by

CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A.

(incorporated as a corporate partnership limited by shares (*société en commandite par actions*) under Luxembourg law, with registered office at 31 - Z.A. Bourmicht, L-8070 Bertrange, Grand Duchy of Luxembourg and registered with the Register of Trade and Companies of Luxembourg (*Registre de commerce et des sociétés*, Luxembourg) under number B 169.199)

unconditionally and irrevocably guaranteed by

CITIGROUP GLOBAL MARKETS LIMITED

(incorporated in England and Wales)

Under the Citi Global Medium Term Note Programme

This Notice is supplemental to and should be read in conjunction with the Pricing Supplement dated 25 June 2025 relating to the Notes (the **Pricing Supplement**) and the Offering Circular (as defined in the Pricing Supplement). Terms used but not defined herein shall be as defined in the Pricing Supplement or the Amended and Restated Pricing Supplement (as defined below).

The Issuer hereby provides notice that, with effect from the date of the Amended and Restated Pricing Supplement, the terms and conditions of the Notes are amended in accordance with General Condition 10(b) of the Offering Circular and as set out in the Amended and Restated Pricing Supplement dated 16 September 2025 (the **Amended and Restated Pricing Supplement**).

The Amended and Restated Pricing Supplement showing the relevant changes is attached as the Annex hereto.

This Notice shall be governed by, and construed in accordance with, English law.

The contact details of the Issuer are as set out below:

Citigroup Global Markets Funding Luxembourg S.C.A.
31, Z.A. Bourmicht
L-8070 Bertrange
Grand Duchy of Luxembourg

e-mail: audrey.mizrahi@market-securities.com

Attention: The Managers of the general partner

The Issuer accepts responsibility for the information contained in this Notice.

CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A.

(as Issuer)

Dated: 16 September 2025

ANNEX

The Amended and Restated Pricing Supplement is set out on the following pages.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, **MiFID II**); or (ii) a customer within the meaning of Directive (EU) 2016/97 (the **Insurance Distribution Directive**), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the **EU Prospectus Regulation**). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the **PRIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (UK). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the **FSMA**) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the **UK PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

PROHIBITION OF OFFER TO PRIVATE CLIENTS IN SWITZERLAND – The Notes are not intended to be offered or recommended to private clients within the meaning of the Swiss Federal Financial Services Act (“**FinSA**”) in Switzerland. For these purposes, a private client means a person who is not one (or more) of the following: (i) a professional client as defined in Article 4(3) FinSA (not having opted-in on the basis of Article 5(5) FinSA) or Article 5(1) FinSA; or (ii) an institutional client as defined in Article 4(4) FinSA; or (iii) a private client with an asset management agreement according to Article 58(2) FinSA.

[Amended and Restated Pricing Supplement dated 16 September 2025 amending and restating the Pricing Supplement dated 25 June 2025](#)

Citigroup Global Markets Funding Luxembourg S.C.A.

Legal Entity Identifier (LEI): 549300EVRWDWFJUNNP53

Issue of EUR 2,500,000 Barrier Notes linked to the Morningstar Eurozone Large Banks Decrement 5% NR
EUR due July 2029

Guaranteed by Citigroup Global Markets Limited

Under the Citi Global Medium Term Note Programme

The Offering Circular referred to below (as completed by this Pricing Supplement) has been prepared on the basis that:

- (a) any offer of Notes in any Member State of the EEA will be made pursuant to an exemption under the EU Prospectus Regulation from the requirement to publish a prospectus for offers of the Notes. Accordingly, and subject as provided above, any person making or intending to make an offer in that Member State of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to Article 3 of the EU Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the EU Prospectus Regulation, in each case, in relation to such offer; and
- (b) any offer of Notes in the UK will be made pursuant to an exemption under the UK Prospectus Regulation from the requirement to publish a prospectus for offers of the Notes. Accordingly, and

subject as provided above, any person making or intending to make an offer in the UK of the Notes may only do so in circumstances in which no obligation arises for the Issuer or any Dealer to publish a prospectus pursuant to section 85 of the FSMA or supplement a prospectus pursuant to Article 23 of the UK Prospectus Regulation, in each case, in relation to such offer.

None of the Issuer, the CGMFL Guarantor and any Dealer has authorised, nor does any of them authorise, the making of any offer of Notes in any other circumstances. For the purposes hereof, the expression **EU Prospectus Regulation** means Regulation (EU) 2017/1129 (as amended) and **UK Prospectus Regulation** means Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the **EUWA**).

The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the **Securities Act**), or the securities laws of any State thereof. The Notes do not constitute, and have not been marketed as, contracts of sale of a commodity for future delivery (or options thereon) subject to the United States Commodity Exchange Act of 1936, as amended (the **CEA**), and trading in the Notes has not been approved by the Commodity Futures Trading Commission (the **CFTC**) pursuant to the CEA. No person has registered nor will register as a commodity pool operator of the Issuer under the CEA and the rules of the CFTC thereunder. The Issuer has not registered and will not register as an investment company under the U.S. Investment Company Act of 1940, as amended.

Accordingly, the Notes are being offered only to persons who are Permitted Non-U.S. Purchasers in offshore transactions in reliance upon Regulation S under the Securities Act (**Regulation S**). Each purchaser of the Notes or any beneficial interest therein will be deemed to have represented and agreed that it is a Permitted Non-U.S. Purchaser and that it will not sell or otherwise transfer the Notes or any beneficial interest therein at any time except to (1) the Issuer or its affiliates or (2) a Permitted Non-U.S. Purchaser in an offshore transaction in compliance with Regulation S.

A “**Permitted Non-U.S. Purchaser**.” is a person that (i) is outside the United States at the time of any offer or sale of the Notes to it and is not a “U.S. Person” as such term is defined under Rule 902(k)(1) of Regulation S; (ii) does not come within any definition of U.S. person for any purpose under the CEA or any rule, order, guidance or interpretation proposed or issued by the CFTC under the CEA (for the avoidance of doubt, a U.S. person shall include without limitation (a) any person who is either (x) not a “Non-United States person” as such term is defined under CFTC Rule 4.7(a)(1)(iv), but excluding, for the purposes of subsection (D) thereof, the exception for qualified eligible persons who are not “Non-United States persons” or (y) not a “foreign located person” as defined in CFTC Rule 3.10(c)(1)(ii) and (b) any person who is a “U.S. Person” or a “Significant Risk Subsidiary”, or benefits from a “Guarantee”, in each case as such terms are defined in CFTC Rule 23.23(a) under the CEA, as such rule may be amended, revised, supplemented or superseded); (iii) is not a “U.S. Person” as defined in Rule 3a71-3(a)(4) under the United States Securities Exchange Act of 1934, as amended; and (iv) is not, and whose purchase and holding of the Notes is not made on behalf of or with “plan assets” of, an employee benefit plan subject to Title I of the U.S. Employee Retirement Income Security Act of 1974, as amended “**ERISA**”, a plan, individual retirement account or other arrangement subject to Section 4975 of the U.S. Internal Revenue Code of 1986, as amended (the “**Code**” or an employee benefit plan or other plan or arrangement subject to any laws, rules or regulations substantially similar to Title I of ERISA or Section 4975 of the Code.

For a description of certain restrictions on offers and sales of Notes, see “*Subscription and sale and transfer and selling restrictions for Notes*” of the Offering Circular and item 5 of Part B below.

PART A - CONTRACTUAL TERMS

The Notes are English Law Notes that are also Registered Notes. The Notes are issued under the Offering Circular as defined below.

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the sections entitled “*General Conditions of the Notes*” and “*Schedules to the Terms and Conditions of the Notes*” in the Offering Circular.

This document constitutes the Pricing Supplement of the Notes described herein and must be read in conjunction with the Offering Circular in order to obtain all the relevant information.

The Offering Circular (including all documents incorporated by reference therein) is available for viewing at the offices of the Fiscal Agent and the Paying Agents and in electronic form on the website of the International Securities Market of the London Stock Exchange (www.londonstockexchange.com).

For the purposes hereof, **Offering Circular** means the Offering Circular (No. 1) dated 13 December 2024 in relation to the Programme, including all documents incorporated by reference therein, as supplemented by any supplement(s) thereto approved on or before the Issue Date of the Notes.

1. (i) Issuer: Citigroup Global Markets Funding Luxembourg S.C.A.
(ii) Guarantor: Citigroup Global Markets Limited
2. (i) Type of security: Notes
(ii) Series Number: CGMFL114357
(iii) Tranche Number: 1
(iv) Date on which the Notes will be consolidated and form a single Series: Not Applicable
3. Specified Currency or Currencies: Euro (**EUR**)
4. Aggregate Principal Amount:
(i) Series: EUR 2,500,000
(ii) Tranche: EUR 2,500,000
5. Issue Price: 100 per cent. of the Aggregate Principal Amount
6. (i) Specified Denominations: EUR 1,000
(ii) Calculation Amount: EUR 1,000
7. (i) Trade Date: 23 June 2025
(ii) Issue Date: 30 June 2025
(iii) Interest Commencement Date: Not Applicable
8. Scheduled Maturity Date: 2 July 2029, subject to adjustment in accordance with the Modified Following Business Day Convention
9. Types of Notes:
(i) Underlying Linked Notes
(ii) The Notes are Underlying Linked Notes and relate to the Underlying(s) specified in item 16(i) below
(iii) The Notes are Cash Settled Notes
10. Interest Basis: The Notes do not bear or pay any interest
11. Redemption/Payment Basis: Underlying Linked Redemption
12. Change of Interest or Redemption/Payment Basis: Not Applicable
13. Put/Call Options: Not Applicable
14. (i) Status of the Notes: Senior

- | | |
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| (ii) Status of the CGMFL Deed of Guarantee: | Senior |
| 15. Method of Distribution: | Non-syndicated |

PROVISIONS RELATING TO UNDERLYING LINKED NOTES

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| 16. Underlying Linked Notes Provisions | Applicable - the provisions in Condition 19 (<i>General Provisions Applicable to Underlying Linked Notes and fallback provisions for Notes other than Underlying Linked Notes</i>) of the General Conditions apply (subject as provided in the relevant Underlying Schedule) |
| (i) Underlying: | |
| (A) Description of Underlying: | The Morningstar Eurozone Large Banks Decrement 5% NR EUR |
| (B) Classification: | Security Index |
| (C) Electronic Page: | Bloomberg Page: MEBANK5D <Index> |
| (ii) Particulars in respect of each Underlying: | |
| Security Index/Indices: | |
| (A) Type of Index: | Multiple Exchange Index |
| (B) Related Exchange(s): | All Exchanges |
| (C) Single Valuation Time: | Not Applicable |
| (D) Same Day Publication: | Applicable |
| (E) Additional Index Provisions for China Connect Service: | Not Applicable |
| (iii) Elections in respect of each type of Underlying: | |
| Security Index/Indices: | |
| (A) Additional Disruption Event(s): | Increased Cost of Stock Borrow
Loss of Stock Borrow |
| (iv) Realisation Disruption: | Not Applicable |
| (v) Hedging Disruption Early Termination Event: | Not Applicable |

PROVISIONS RELATING TO REFERENCE ASSET LINKED NOTES

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| 17. Reference Asset Linked Notes Provisions | Not Applicable |
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PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

18.	Fixed Rate Note Provisions	Not Applicable
19.	Floating Rate Note Provisions	Not Applicable
20.	Zero Coupon Note Provisions	Not Applicable
21.	Dual Currency Interest Provisions	Not Applicable
22.	Underlying Linked Notes Interest Provisions	Not Applicable
23.	LA Interest Amount Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

24.	Issuer Call	Not Applicable
25.	Investor Put	Not Applicable
26.	Redemption Amount	See item 27 below and the Schedule attached hereto
27.	Underlying Linked Notes Redemption Provisions	Applicable
	(i) Redemption Amount for Underlying Linked Notes:	See paragraph 1 of the Schedule attached hereto
	(ii) Specified Valuation Date(s):	25 June 2029. Such date shall be subject to adjustment as provided in Condition 19 (<i>General Provisions Applicable to Underlying Linked Notes and fallback provisions for Notes other than Underlying Linked Notes</i>) of the General Conditions (such Valuation Date as so adjusted, the Final Valuation Date)
	(iii) Valuation Disruption (Scheduled Trading Days):	Condition 19(c)(i) of the General Conditions applies
	(iv) Valuation Disruption (Disrupted Days):	Condition 19(d)(i) of the General Conditions applies
	(v) Valuation Roll:	Eight
28.	Mandatory Early Redemption Provisions	Not Applicable
29.	Early Redemption Amount	
	(i) Early Redemption Amount(s) payable on redemption for taxation reasons or illegality (Condition 5(b) (<i>Redemption for Taxation Reasons and Redemption for Illegality</i>) of the General Conditions) or on Event of Default (Condition 9 (<i>Events of Default</i>) of the General Conditions) or other relevant early redemption pursuant to the Conditions and/or the method of calculating the same:	Condition 5(d)(iii)(A) of the General Conditions applies

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| (ii) | Early Redemption Amount includes amount in respect of accrued interest: | Not Applicable |
| 30. | Provisions applicable to Physical Delivery | Not Applicable |
| 31. | Variation of Settlement | |
| (i) | Issuer's or Intermediary's option to vary settlement: | Not Applicable |
| (ii) | Holder's option to vary settlement: | Not Applicable |

PROVISIONS RELATING TO CREDIT LINKED NOTES

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| 32. | Credit Linked Notes | Not Applicable |
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GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 33. | Fallback Provisions relating to Notes other than Underlying Linked Notes: | Not Applicable |
| 34. | Administrator/Benchmark Event: | Early Redemption following Administrator/Benchmark Event: Applicable |
| 35. | Reference Rate Event Provisions: | Not Applicable |
| 36. | Form of Notes: | Registered Notes

Regulation S Global Registered Note Security registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg |
| 37. | Governing Law: | English law applies |
| 38. | New Safekeeping Structure: | Not Applicable |
| 39. | Business Centres: | New York City and T2 |
| 40. | Business Day Jurisdiction(s) or other special provisions relating to payment dates: | New York City and T2 |
| 41. | Renminbi Settlement Centre(s): | Not Applicable |
| 42. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 43. | Details relating to Instalment Notes: amount of each Instalment Amount (including any maximum or minimum Instalment Amount), date on which each payment is to be made: | Not Applicable |
| 44. | Redenomination, renominatisation and | Not Applicable |

reconventioning provisions:

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| 45. Consolidation provisions: | The provisions of Condition 12 (<i>Further Issues</i>) of the General Conditions apply |
| 46. Substitution provisions: | Applicable: The provisions of Condition 15 (<i>Substitution of the Issuer, the CGMHI Guarantor and the CGMFL Guarantor</i>) apply |
| Additional Requirements: | Not Applicable |
| 47. Additional provisions applicable to Italian Listed Certificates: | Not Applicable |
| 48. Other terms and conditions: | See the Schedule attached hereto |
| 49. China Compliance Representations, Warranties and Undertakings: | Not Applicable |
| 50. Taiwan Compliance Representations, Warranties and Undertakings: | Not Applicable |
| 51. Name and address of Calculation Agent: | Citigroup Global Markets Limited (acting through its EMEA Equity Stocks Exotic Trading Desk in London (or any successor department/group)) at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom |
| 52. Determination Agent: | The Calculation Agent |
| 53. Determinations: | Sole and Absolute Determination |

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PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprises the Pricing Supplement required for the issue and admission to trading on the International Securities Market of the London Stock Exchange plc of the Notes described herein pursuant to the Citi Global Medium Term Note Programme of Citigroup Inc., Citibank, N.A., Citigroup Global Markets Holdings Inc., Citigroup Global Markets Funding Luxembourg S.C.A. and Citigroup Global Markets Limited.

RESPONSIBILITY

The Issuer and the CGMFL Guarantor accept responsibility for the information contained in this Pricing Supplement. The information relating to the Security Index has been extracted from the Bloomberg® page. Each of the Issuer and the CGMFL Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from such sources, no facts have been omitted which would render the reproduced information inaccurate or misleading.

PART B - OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Listing and admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the International Securities Market of the London Stock Exchange on or about the Issue Date.

2. RATINGS

Ratings: The Notes are not rated.

3. DISCLAIMERS

Morningstar Eurozone Large Banks Decrement 5% NR EUR

The Notes are not sponsored, endorsed, sold or promoted by Morningstar, Inc. Morningstar makes no representation or warranty, express or implied, to the owners of the Notes or any member of the public regarding the advisability of investing in securities generally or in the Notes in particular or the ability of the Morningstar Eurozone Large Banks Decrement 5% NR EUR to track general stock market performance. Morningstar's only relationship to the Issuer is the licensing of certain service marks and service names of Morningstar and of the Morningstar Eurozone Large Banks Decrement 5% NR EUR which is determined, composed and calculated by Morningstar without regard to the Issuer or the Notes. Morningstar has no obligation to take the needs of the Issuer or the owners of Notes into consideration in determining, composing or calculating the Morningstar Eurozone Large Banks Decrement 5% NR EUR. Morningstar is not responsible for and has not participated in the determination of the prices and amount of the Notes or the timing of the issuance or sale of the Notes or in the determination or calculation of the equation by which the Notes is converted into cash. Morningstar has no obligation or liability in connection with the administration, marketing or trading of the Notes.

MORNINGSTAR, INC. DOES NOT GUARANTEE THE ACCURACY AND/OR THE COMPLETENESS OF THE MORNINGSTAR EUROZONE LARGE BANKS DECREMENT 5% NR EUR OR ANY DATA INCLUDED THEREIN AND MORNINGSTAR SHALL HAVE NO LIABILITY FOR ANY ERRORS, OMISSIONS, OR INTERRUPTIONS THEREIN. MORNINGSTAR MAKES NO WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE OBTAINED BY THE ISSUER, OWNERS OR USERS OF THE NOTES, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE MORNINGSTAR EUROZONE LARGE BANKS DECREMENT 5% NR EUR OR ANY DATA INCLUDED THEREIN. MORNINGSTAR MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE WITH RESPECT TO THE MORNINGSTAR EUROZONE LARGE BANKS DECREMENT 5% NR EUR OR ANY DATA INCLUDED THEREIN. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT SHALL MORNINGSTAR HAVE ANY LIABILITY FOR ANY SPECIAL, PUNITIVE, INDIRECT, OR CONSEQUENTIAL DAMAGES (INCLUDING LOST PROFITS), EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES.

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4. OPERATIONAL INFORMATION

ISIN Code:	XS3102250290
Common Code:	310225029
WKN:	Not Applicable
Valoren:	Not Applicable
CFI:	Not Applicable
FISN:	Not Applicable
CMU Instrument Number:	Not Applicable
Any clearing system(s) other than Euroclear, Clearstream Luxembourg, DTC and the CMU and the relevant identification number(s) and details relating to the relevant depositary, if applicable:	Not Applicable
Delivery:	Delivery versus payment
Names and address of the Swedish Securities Issuing and Paying Agent (if any):	Not Applicable
Names and address of the Finnish Securities Issuing and Paying Agent (if any):	Not Applicable
Names and address of the French Securities Issuing and Paying Agent (if any):	Not Applicable
Names and address of additional Paying Agent(s) (if any):	Not Applicable
Intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable

5. DISTRIBUTION

If syndicated, names and addresses of Managers and underwriting commitments:	Not Applicable
Date of Subscription Agreement:	Not Applicable
Stabilisation Manager(s) (if any):	Not Applicable
If non-syndicated, name and address of Dealer:	Citigroup Global Markets Limited at Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom
Total commission and concession:	<p>No commissions and concessions are payable by the Issuer to the Dealer.</p> <p>The distribution fee payable by the Dealer to any distributor is 6.00% or EUR 60.00 per Specified Denominations.</p> <p>Investors can obtain more information about the commission by contacting the placer(s) or the Dealer at</p>

the address set out above.

Additional selling restrictions: Not Applicable

Prohibition of Sales to EEA Retail Investors: Applicable

Prohibition of Offer to Private Clients in Switzerland: Applicable

Prohibition of Sales to UK Retail Investors: Applicable

6. **UNITED STATES TAX CONSIDERATIONS**

The Notes are Non-U.S. Notes.

The Issuer has determined that the Notes are not Specified ELIs for the purpose of Section 871(m).

SCHEDULE

1. PAYMENT OF REDEMPTION AMOUNT AT MATURITY

For the purposes of items 26 and 27 of Part A above, the Issuer shall pay the Redemption Amount on the Scheduled Maturity Date (subject as provided in item 26 of Part A above and in the Conditions) as determined by the Calculation Agent by reference to the following:

~~(i) If on the Final Valuation Date, the Final Level is equal to or greater than the Strike Level:~~

(i) If the Final Level of the Underlying is equal to or greater than the Strike Level of the Underlying, the Redemption Amount shall be determined by the Calculation Agent in accordance with the following formula:

$$\text{EUR } 1,000 \times (100.00\% + 100.00\% \times \text{Final Call Return} + \text{Put Return}); \text{ or}$$

~~(ii) If on the Final Valuation Date, the Final Level of the Underlying is less than the Strike Level of the Underlying and:~~

~~(a) If a Barrier Event has not occurred, the Issuer shall pay the Redemption Amount of EUR 1,000 in respect of each shall be determined by the Calculation Agent in accordance with the following formula:~~

$$\text{EUR } 1,000 \times (100.00\% + 100.00\% \times \text{Call Return} + \text{Put Return}); \text{ or}$$

~~(b) If a Barrier Event has occurred, then the Redemption Amount shall be determined by the Calculation Agent in accordance with the following formula:~~

$$\text{EUR } 1,000 \times (100.00\% + 100.00\% \times \text{Call Return} + \text{Put Final Return})$$

2. DEFINITIONS

For the purposes hereof:

Barrier Event means ~~that the Underlying~~ (and a Barrier Event shall be deemed to have occurred if), in the determination of the Calculation Agent, the Final Level of the Underlying is less than the Knock-In Barrier Level of the Underlying.

Call Return means ~~an amount equal to, in respect of the Underlying, the percentage calculated by the Calculation Agent by dividing (i) the Final Level of the Underlying minus the Lookback Level, divided by of the Underlying, by (ii) the Strike Level of the Underlying, floored at zero, expressed and expressing the result as a percentage.~~

Final Level means the Underlying Closing Level for the Underlying on the Final Valuation Date.

Final Return means ~~an amount equal to, in respect of the Underlying, the percentage calculated by the Calculation Agent by dividing (i) the Final Level of the Underlying minus the Strike Level, divided of the Underlying, by (ii) the Strike Level, expressed of the Underlying, and expressing the result as a percentage.~~

Initial Level means 1,840.28, being 100.00% of the lowest Underlying Closing Level during the Lookback Dates in respect of the Underlying on the Strike Date.

Knock-In Barrier Level means 82.00% of the Underlying Initial Level of the Underlying.

Lookback Dates means 27²⁴ June 2025, 4¹ July 2025, 11⁸ July 2025, 18¹⁵ July 2025, 25²² July 2025, 29²⁹ July 2025, 5² August 2025, 8¹² August 2025, 15¹⁹ August 2025, 22²⁶ August 2025, 29²⁹ August 2025, 5² September 2025, 12⁹ September 2025, 19¹⁶ September 2025, 26²³ September 2025, 30³⁰ September 2025, 7⁷ October 2025, 14¹⁴ October 2025, 21²¹ October 2025, 28²⁸ October 2025, 31³¹ October 2025, 7⁷ November 2025, 14¹⁴ November 2025, 21²¹ November 2025, 28²⁸ November 2025, 5² December 2025, 12⁹ December 2025, 19¹⁶ December 2025 and 22²³ December 2025.

Lookback Level means, in respect of the Underlying, the lowest (or equal lowest) Underlying Closing Level for such Underlying on the Lookback Dates.

Put Return means ~~an amount equal to, in respect of the Underlying, the percentage calculated by the Calculation Agent by dividing (i) the Strike Level of the Underlying minus the Lookback Level, divided by of~~

the Underlying, by (ii) the Strike Level, ~~divided by~~ of the ~~Strike Level~~ Underlying, floored at zero, ~~expressed and~~ expressing the result as a percentage.

Strike Date means 24 June 2025. Such date shall be deemed to be a Valuation Date for the purposes of the Conditions and the provisions of item 27(iii), item 27(iv) and item 27(v) of Part A shall apply thereto.

Strike Level means 1,840.28, being 100.00% of the Initial Level of the Underlying.