

IMPORTANT - PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (the "UK"). For these purposes, a "retail investor" means a person who is either (or both) of the following: (a) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No. 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); or (b) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 (the "POATRs"). Consequently no disclosure document required by the FCA Product Disclosure Sourcebook ("DISC"), for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

IMPORTANT - PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a "retail investor" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "Insurance Distribution Directive") where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "EU PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the EU PRIIPs Regulation.

UK MiFIR product governance / Professional investors and eligible counterparties only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("COBS"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA ("UK MiFIR"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "UK distributor") should take into consideration the manufacturer's target market assessment; however, a UK distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "UK MiFIR Product Governance Rules") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

MiFID II product governance / Professional investors and eligible counterparties only target market - Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (an "EU distributor") should take into consideration the manufacturer's target market assessment; however, an EU distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Final Terms dated June 23, 2026

BANK OF AMERICA CORPORATION

Issue of MXN 20,000,000 Floating Rate Notes, due July 16, 2030 (the "Notes") under the U.S.\$85,000,000,000 Bank of America Corporation Euro Medium-Term Note Program

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes (the "**Conditions**") as set forth in the Base Prospectus dated May 13, 2026, including the Annexes thereto (the "**Base Prospectus**"), which constitutes a base prospectus for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with the Base Prospectus in order to obtain all the relevant information. The Base Prospectus is available for viewing during normal business hours at the specified office of the Principal Agent and has been published on the website of the Regulatory News Service operated by the London Stock Exchange at www.londonstockexchange.com/exchange/news/market-news/market-news-home.html and copies may be obtained from Bank of America Corporation, Bank of America Corporate Center, NC1-007-06-10, 100 North Tryon Street, Charlotte, North Carolina 28255-0065, U.S.A., Attention: Corporate Treasury – Global Funding Transaction Management.

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| 1. | Issuer: | Bank of America Corporation |
| 2. | Tranche Number: | 1 |
| 3. | Specified Currency: | Mexican Pesos (" MXN ") |
| 4. | Aggregate Nominal Amount of Notes: | |
| | (i) Series: | MXN 20,000,000 |
| | (ii) Tranche: | MXN 20,000,000 |
| 5. | Issue Price: | 100 per cent. of the Aggregate Nominal Amount of the Notes |
| 6. | (i) Specified Denominations: | MXN 2,500,000 and increments of MXN 100,000 in excess thereof |
| | (ii) Calculation Amount: | MXN 100,000 |
| 7. | (i) Issue Date: | June 23, 2026 |
| | (ii) Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | July 16, 2030 |
| 9. | Interest Basis: | Floating-Rate
(see paragraph 15 below) |
| 10. | Change of Interest Basis: | Not Applicable |
| 11. | Redemption/Payment Basis: | Redemption at par |
| 12. | Put/Call Options: | Not Applicable |
| 13. | (i) Status of the Notes: | Senior |

- (ii) Date of Board approval for Not Applicable
issuance of Notes obtained:

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14. Fixed-Rate Note Provisions: Not Applicable
15. Floating-Rate Note Provisions: Applicable
- (i) Interest Period(s): As set forth in Condition 4(c)(i)
- (ii) Interest Payment Date(s): July 21, 2026, August 18, 2026, September 15, 2026, October 13, 2026, November 10, 2026, December 8, 2026, January 5, 2027, February 2, 2027, March 2, 2027, March 30, 2027, April 27, 2027, May 25, 2027, June 22, 2027, July 20, 2027, August 17, 2027, September 14, 2027, October 12, 2027, November 9, 2027, December 7, 2027, January 4, 2028, February 1, 2028, February 29, 2028, March 28, 2028, April 25, 2028, May 23, 2028, June 20, 2028, July 18, 2028, August 15, 2028, September 12, 2028, October 10, 2028, November 7, 2028, December 5, 2028, January 2, 2029, January 30, 2029, February 27, 2029, March 27, 2029, April 24, 2029, May 22, 2029, June 19, 2029, July 17, 2029, August 14, 2029, September 11, 2029, October 9, 2029, November 6, 2029, December 4, 2029, January 2, 2030, January 29, 2030, February 26, 2030, March 26, 2030, April 23, 2030, May 21, 2030, June 18, 2030 and the Maturity Date
- Adjusted
- (iii) Business Day Convention: Following Business Day Convention
- (iv) Additional Business Center(s) (Condition 4(a)): Not Applicable
- For the avoidance of doubt, the Business Days shall be London, New York City and Mexico City
- (v) Manner in which the Rate(s) of Interest is/are to be determined: Compounded Daily
- (vi) Calculation Agent responsible for calculating the Rate(s) of Interest and Interest Amount(s): Merrill Lynch International
- (vii) Screen Rate Determination: Not Applicable
- (viii) Compounded Daily: Applicable
- Reference Rate: Compounded Daily Overnight TIIE
- Applicable RFR Screen Page: As set forth in Additional Note Condition 3(a)

-	Relevant Time:	As set forth in Additional Note Condition 3(a)
-	Interest Determination Date(s):	As set forth in Additional Note Condition 3(b)(ii)(B)
-	Determination Convention:	Observation Period
-	Payment Delay:	Not Applicable
-	Observation Period:	Applicable
-	- D:	360
-	- Observation Period Shift (p):	Two Banking Days
-	Lag:	Not Applicable
-	Rate Cut-Off:	Not Applicable
-	Index Determination:	Not Applicable
(ix)	Weighted Average Daily:	Not Applicable
(x)	Participation Rate:	Not Applicable
(xi)	Margin(s):	Plus 0.50 per cent. per annum
(xii)	Minimum Interest Rate:	0 per cent. per annum
(xiii)	Maximum Interest Rate:	Not Applicable
(xiv)	Day Count Fraction:	Actual/360
(xv)	Provisions Relating to Benchmark Replacement – General	
-	Benchmark Replacement Provisions - General:	Applicable
-	General Permanent or Indefinite Discontinuance Trigger:	Not Applicable
16.	Fixed/Floating-Rate Note Provisions:	Not Applicable
17.	Inverse-Floating-Rate Note Provisions:	Not Applicable
18.	Fixed Rate Reset Note Provisions:	Not Applicable
19.	Zero Coupon Note Provisions:	Not Applicable
PROVISIONS RELATING TO REDEMPTION		
20.	Issuer Call Option:	Not Applicable
21.	Make-Whole Redemption by the Issuer:	Not Applicable
22.	Investor Put Option:	Not Applicable


23.	Final Redemption Amount:	MXN 100,000 per Calculation Amount
24.	Early Redemption Amount payable on redemption for taxation reasons, illegality (in the case of Senior Notes) or on event of default or other early redemption:	MXN 100,000 per Calculation Amount
	(i) Condition 6(e)(ii):	Not Applicable
	(ii) Reference Price:	Not Applicable
	(iii) Accrual Yield:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25.	Form of Notes:	Registered Notes
		Registered Global Note exchangeable for Registered Definitive Notes in the limited circumstances specified in the Registered Global Note
26.	Adjusted Interest Payment at Redemption:	Not Applicable
27.	Payment Disruption Event:	Not Applicable
28.	CNY Payment Disruption Event:	Not Applicable
29.	Redenomination provisions:	Not Applicable
30.	JPY Rounding:	Not Applicable
31.	Alternative Rounding:	Not Applicable
32.	Relevant Benchmark:	As far as the Issuer is aware, as at the date hereof, Compounded Daily Overnight TIIE does not fall within the scope of Regulation (EU) 2016/1011, as amended and as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA.

Signed on behalf of the Issuer:

BANK OF AMERICA CORPORATION

By: 
Duly authorized

PART B - OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

- (i) Listing: Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the London Stock Exchange and admission to the Official List of the Financial Conduct Authority with effect from the Issue Date.
- (ii) Estimate of total expenses related to admission to trading: GBP 695

2. RATINGS

The Notes to be issued are expected to be rated:

Moody's: A1 (stable)

Fitch: AA- (stable)

Moody's Investors Service, Inc. is not established in the UK but Moody's Investors Service Limited, which is registered under Regulation (EU) No. 1060/2009 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA, has indicated that it intends to endorse the ratings of Moody's Investors Service, Inc. where possible.

Fitch Ratings, Inc. is not established in the UK but Fitch Ratings Ltd., which is registered under Regulation (EU) No. 1060/2009 as it forms part of UK domestic law by virtue of the EUWA and the regulations made under the EUWA, has indicated that it intends to endorse the ratings of Fitch Ratings, Inc. where possible.

3. INTEREST OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as disclosed in the section of the Base Prospectus entitled, "Subscription and Sale" and save for any fees payable to the Manager, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Manager and their affiliates may have engaged, and may in the future engage, in lending, investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS**
- (i) Reasons for the offer: See "Use of Proceeds" in Base Prospectus.
- (ii) Estimated net proceeds: MXN 20,000,000
5. **HISTORIC INTEREST RATES** Details of historic Overnight TIIE rates can be obtained from the Applicable RFR Screen Page.
6. **OPERATIONAL INFORMATION**
- (i) ISIN: XS3420478151
- (ii) Common Code: 342047815
- (iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A., the relevant address(es) and the relevant identification number(s): Not Applicable
- (iv) Names and addresses of initial Paying Agent(s): Citibank, N.A., London Branch, Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom
- (v) Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as "No" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, the Notes may then be deposited with one of the international central securities depositories ("ICSDs") as Common Safekeeper (and registered in the name of a nominee of one of the ICSDs acting as Common Safekeeper).
- Note that this does not necessarily mean that the Notes will then be recognized as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the European Central Bank being satisfied that Eurosystem eligibility criteria have been met.
- (vi) Delivery: Delivery against payment
- (vii) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (viii) Name and address of any Transfer Agent (if any): Not Applicable

7. **DISTRIBUTION**

- (i) Method of Distribution: Non-syndicated
- (ii) If syndicated:
 - (A) Names of Managers: Not Applicable
 - (B) Stabilization Managers if any: Not Applicable
- (iii) If non-syndicated, name of Dealer: Merrill Lynch International
- (iv) U.S. Selling Restrictions: Regulation S Compliance Category: 2;
TEFRA D not applicable