

News Release

For release: 5 September 2023

Intention to redeem Perpetual Capital Floating Rate Notes

US\$300 million Perpetual Capital Floating Rate Notes (ISIN: GB0040024555) (the “Notes”) issued by Australia and New Zealand Banking Group Limited (“ANZ”) under a trust deed dated 30 October 1986 as amended, restated and/or supplemented (“Trust Deed”)

ANZ announces that it intends to redeem the Notes in full in accordance with the terms and conditions of the Notes at their principal amount, together with interest accrued to (but excluding) the date of redemption.

ANZ anticipates completing the redemption of the Notes on the next Interest Payment Date on 31 October 2023.

This announcement is not a formal notice of redemption in respect of the Notes. Before redeeming the Notes, ANZ intends to give formal notice of redemption to the noteholders.

Capitalised terms used in this announcement have the same meaning given to them in the Trust Deed and the terms and conditions of the Notes unless otherwise defined in this announcement.

This announcement is released by ANZ and contains information that is qualified or may have qualified as inside information for the purposes of Article 7 of (i) the Market Abuse Regulation (EU) No 596/2014 and (ii) the Market Abuse Regulation (EU) 596/2014 as it forms part of the domestic law of the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, encompassing information relating to the intended redemption of the Notes.

Contact Information

This announcement is given by ANZ and, if any noteholder has a query relating to this announcement, such noteholder may contact ANZ using the details below.

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Approved for distribution by ANZ Group’s Continuous Disclosure Committee

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