

NOTICE TO IBF NOTEHOLDERS

IMPERIAL BRANDS FINANCE PLC (*formerly Imperial Tobacco Finance PLC*)

NOTICE IS HEREBY GIVEN in accordance with Section 10.4 (*Notices and Demands on the Issuer, Trustee and Noteholders*) of the relevant indenture (each, a **Relevant Indenture**) in respect of each of the series of notes (the **Relevant Notes**) specified in the table below.

Pursuant to, and in accordance with the conditions set out in, Section 2.6 of the Relevant Indenture (*Release of Subsidiary Guarantee*), Imperial Brands Finance PLC hereby notifies the noteholders of the Relevant Notes that Imperial Tobacco Limited has terminated the Subsidiary Guarantee and is discharged and released from all obligations and liabilities under the Relevant Indenture in respect of the Relevant Notes as of the date hereof.

Capitalised terms used but not defined herein shall bear the same respective meanings given to such terms in the Relevant Indenture.

For the avoidance of doubt, the guarantee by Imperial Brands PLC in respect of the Relevant Notes remains in full force and effect.

2 January 2024

Series of Notes	Indenture	CUSIP	ISIN
Imperial Brands Finance PLC US\$1,000,000,000 3.125% Senior Notes due 2024	Indenture dated as of July 26, 2019 among Imperial Brands Finance PLC, Imperial Brands PLC, Imperial Tobacco Limited, The Bank of New York Mellon, London Branch and The Bank of New York Mellon	Reg S Notes: G471ABNU0 144A Notes: 45262BAA1	Reg S NoTES: USG471ABNU06 144A Notes: US45262BAA17
Imperial Brands Finance PLC US\$1,500,000,000 4.250% Senior Notes due 2025	Indenture dated as of July 21, 2015 among Imperial Brands Finance PLC, Imperial Brands PLC, Imperial Tobacco Limited, The Bank of New York Mellon, London Branch and The Bank of New York Mellon	Reg S Notes: G4721VNU4 144A Notes: 453140AF2	Reg S Notes: USG4721VNU46 144A Notes: US453140AF21
Imperial Brands Finance PLC US\$750,000,000 3.500% Senior Notes due 2026	Indenture dated as of July 26, 2019 among Imperial Brands Finance PLC, Imperial Brands PLC, Imperial Tobacco Limited, The Bank of New York Mellon, London Branch and The Bank of New York Mellon	Reg S Notes: G471ABNV8 144A Notes: 45262BAB9	Reg S Notes: USG471ABNV88 144 Notes: US45262BAB9
Imperial Brands Finance PLC US\$1,000,000,000 6.125% Senior Notes due 2027	Indenture dated as of July 27, 2022 among Imperial Brands Finance PLC, Imperial Brands PLC, Imperial Tobacco Limited, The Bank of New York Mellon,	Reg S Notes: G471ABWD8 144A Notes: 45262BAF0	Reg S Notes: USG471ABWD89 144A Notes: US45262BAF04

	London Branch and The Bank of New York Mellon		
Imperial Brands Finance PLC US\$1,050,000,000 3.875% Senior Notes due 2029	Indenture dated as of July 26, 2019 among Imperial Brands Finance PLC, Imperial Brands PLC, Imperial Tobacco Limited, The Bank of New York Mellon, London Branch and The Bank of New York Mellon	Reg S Notes: G471ABNW6 144A Notes: 45262BAC7	Reg S Notes: USG471ABNW61 144 A Notes: US45262BAC72

IMPERIAL BRANDS FINANCE PLC

For further information, please contact:
Peter J. Walker-Smith, Assistant Treasurer
121 Winterstoke Road
Bristol BS3 2LL
England

Telephone: +44 (0)117 933 7021
Email: peter.walker-smith@impbrands.com