

## FINAL TERMS

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, **MiFID II**); or (ii) a customer within the meaning of Directive (EU) 2016/97, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the **PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (**UK**). For these purposes, a retail investor means a person who is not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**). Consequently no disclosure document required by the FCA Product Disclosure Sourcebook (**DISC**) for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

**UK MIFIR product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (**COBS**), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law in the United Kingdom by virtue of the EUWA (**UK MiFIR**); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

8 June 2026

### Places for People Treasury plc

**Legal Entity Identifier (LEI): 213800B9U45TFBXW5K67**

**Issue of EUR33,300,000 Guaranteed Sustainability Floating Rate Notes due June 2031  
jointly and severally guaranteed by Places for People Homes Limited, Places for People Living+ Limited  
and Castle Rock Edinvar Housing Association Limited  
under the £5,000,000,000  
Euro Medium Term Note Programme**

### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 15 May 2026 which constitutes a base prospectus for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (**PRM**) (the **Offering Circular**). This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with the Offering Circular in order to obtain all the relevant information. The Offering Circular has been published via the regulatory news service maintained by the London Stock Exchange ([www.londonstockexchange.com/exchange/news/market-news/market-news-home.html](http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html)).

1.	(a)	Issuer:	Places for People Treasury plc
	(b)	Guarantors:	Places for People Homes Limited Places for People Living+ Limited Castle Rock Edinvar Housing Association Limited
2.	(a)	Series Number:	31
	(b)	Tranche Number:	1
	(c)	Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3.		Specified Currency or Currencies:	Euro ( <b>EUR</b> )
4.		Aggregate Nominal Amount:	
	(a)	Series:	EUR33,300,000
	(b)	Tranche:	EUR33,300,000
5.		Issue Price:	100.00 per cent. of the Aggregate Nominal Amount of the Tranche
6.	(a)	Specified Denominations:	EUR100,000 and integral multiples of EUR1,000 in excess thereof up to and including EUR199,000. No Notes in definitive form will be issued with a denomination above EUR 199,000
	(b)	Calculation Amount (in relation to calculation of interest for Notes in global form (see Conditions)):	EUR1,000
7.	(a)	Issue Date:	10 June 2026
	(b)	Interest Commencement Date:	Issue Date
8.		Maturity Date:	Interest Payment Date falling in or nearest to June 2031
9.		Interest Basis:	3-month EURIBOR + 1.00 per cent. Floating Rate (see paragraph 15 below)
10.		Redemption Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.00 per cent. of their nominal amount
11.		Change of Interest Basis:	Not Applicable
12.		Put/Call Options:	Not Applicable
13.		Date Board approval for issuance of Notes and Guarantee obtained:	12 May 2026

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

14.		Fixed Rate Note Provisions	Not Applicable
15.		Floating Rate Note Provisions	Applicable
	(a)	Specified Period(s)/Specified Interest Payment Dates:	The Specified Interest Payment Dates are 10 March, 10 June, 10 September and 10 December of each year, commencing on 10 September 2026, up to and including the Maturity Date,

subject to adjustment in accordance with the Business Day Convention set out in (b) below

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| (b) | Business Day Convention:   | Modified Following Business Day Convention   |
| (c) | Additional Business Centre(s):   | Hong Kong  |
| (d) | Manner in which the Rate of Interest and Interest Amount is to be determined:                  | Screen Rate Determination  |
| (e) | Party responsible for calculating the Rate of Interest and Interest Amount (if not the Agent): | Not Applicable   |
| (f) | Screen Rate Determination:   | Applicable   |
|     | • Reference Rate:  | 3 month EURIBOR  |
|     | • Interest Determination Date(s):  | The day that is two TARGET2 Business Days prior to the start of each Interest Period |
|     | • Relevant Screen Page:  | Reuters Page EURIBOR01   |
| (g) | Linear Interpolation:  | Not Applicable   |
| (h) | Margin(s):   | + 1.00 per cent. per annum   |
| (i) | Minimum Rate of Interest:  | Not Applicable   |
| (j) | Maximum Rate of Interest:  | Not Applicable   |
| (k) | Day Count Fraction:  | Actual/360   |

16. Zero Coupon Note Provisions Not Applicable

17. Index Linked Interest Note Provisions Not Applicable

#### **PROVISIONS RELATING TO REDEMPTION**

18. Notice periods for Condition 7.2: Minimum period: 30 days  
Maximum period: 60 days

19. Issuer Call: Not Applicable

20. Investor Put: Not Applicable

21. Final Redemption Amount: EUR1,000 per Calculation Amount

22. In cases where the Final Redemption Amount is Index-Linked: Not Applicable

23. Early Redemption Amount payable on redemption for taxation reasons, redemption for index reasons (if applicable) or an event of default: EUR1,000 per Calculation Amount

#### **GENERAL PROVISIONS APPLICABLE TO THE NOTES**

24. Form of Notes:


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| (a) | Form: | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes upon an Exchange Event |
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|-----|---|----------------------|
|     | (b) New Global Note:  | Yes                  |
| 25. | Additional Financial Centre(s):                               | London and Hong Kong |
| 26. | Talons for future Coupons to be attached to Definitive Notes: | No                   |

**THIRD PARTY INFORMATION**

The description of the meaning of the rating set out in part B of these Final Terms has been extracted from Moody's Investors Service Limited. The Issuer and each Guarantor confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by Moody's Investors Service Limited, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of the Issuer:

By:  .....


*Duly authorised*

Signed on behalf of Places for People Homes Limited:

By:  .....

*Duly authorised*

Signed on behalf of Castle Rock Edinvar Housing Association Limited:

By:  .....

*Duly authorised*

Signed on behalf of Places for People Living+ Limited:

By:  .....

*Duly authorised*

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (a) Listing and Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's main market and the sustainable bond market and to be listed on the Official List of the FCA with effect from the Issue Date.
- (b) Estimate of total expenses related to admission to trading: £4,020

### 2. RATINGS

- Ratings: The Notes to be issued are expected to be rated A3 by Moody's Investors Service Limited (**Moody's**)
- As defined by Moody's, obligations rated 'A' are judged to be upper-medium grade and are subject to low credit risk. Moody's appends numerical modifiers 1, 2, and 3 to each generic rating classification from Aa through Caa. The modifier 1 indicates that the obligation ranks in the higher end of its generic rating category; the modifier 2 indicates a mid-range ranking; and the modifier 3 indicates a ranking in the lower end of that generic rating category.
- (Source: Moody's, [https://www.moodys.com/researchdocumentcontentpage.aspx?docid=PBC\\_79004](https://www.moodys.com/researchdocumentcontentpage.aspx?docid=PBC_79004)).

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

The Manager and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and the Guarantors and their affiliates in the ordinary course of business.

### 4. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

- (a) Reasons for the offer: An amount equal to the proceeds from the issue of Notes will be used by the Issuer towards financing or refinancing, in part or in full, new and/or existing Eligible Projects that fall exclusively into green categories and/or social categories as set out in the Sustainable Finance Framework (as defined in the Offering Circular)
- (b) Estimated net proceeds: EUR33,300,000
- (c) Sustainability Bond: Yes
- (a) Second Party Opinion Provider(s): Sustainalytics
- (b) Date of Second Party Opinion(s): 28 October 2024

### 5. OPERATIONAL INFORMATION

- (a) ISIN: XS3404387790
- (b) Common Code: 340438779

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|-----|--|---|
| (c) | CFI:   | See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN   |
| (d) | FISN:  | See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN   |
| (e) | Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): | Not Applicable  |
| (f) | Delivery:  | Delivery free of payment  |
| (g) | Names and addresses of additional Paying Agent(s) (if any):  | Not Applicable  |
| (h) | Intended to be held in a manner which would allow Eurosystem eligibility:  | Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

**6. DISTRIBUTION**

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|-----|---|---------------------------------------|
| (a) | Method of distribution                        | Non-syndicated                        |
| (b) | If syndicated, names of Managers:             | Not Applicable                        |
| (c) | Stabilisation Manager(s) (if any):            | Not Applicable                        |
| (d) | If non-syndicated, name of relevant Dealer:   | NatWest Markets Plc                   |
| (e) | U.S. Selling Restrictions:                    | Reg. S Compliance Category 2; TEFRA D |
| (f) | Prohibition of Sales to EEA Retail Investors: | Applicable                            |
| (g) | Prohibition of Sales to UK Retail Investors:  | Applicable                            |
| (h) | Prohibition of Sales to Belgian Consumers:    | Applicable                            |