



Westpac Banking Corporation ABN 33 007 457 141

To: The Holders of all Instruments referred to below

CALL NOTICE

Westpac Banking Corporation USD20,000,000 Callable Zero Coupon Instruments due October 2042 under the Westpac Banking Corporation Programme for the Issuance of Debt Instruments ("EMTN Programme")

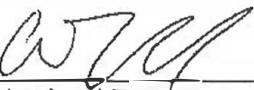
Pursuant to Condition 6.3 of the EMTN Programme Base Prospectus dated 16 November 2011, **Westpac Banking Corporation** hereby gives notice to redeem in whole the following Instruments:

DETAILS OF INSTRUMENTS

Series:	1046
Tranche No:	1
ISIN:	XS0837877918
Optional Redemption Amount (Call):	USD27,547,106.84
Optional Redemption Date (Call):	3 October 2019, subject to adjustment in accordance with the Modified Following Business Day Convention
Listing:	Yes. Admitted to the Official List of the UK Financial Conduct Authority and admitted to trading on the London Stock Exchange.
Issuer:	Westpac Banking Corporation acting through its head office

Dated: 24 September 2019

Westpac Banking Corporation



Authorised Person
Alexander Bischoff
Executive Director, Group Treasury