

SUPPLEMENT DATED 13 SEPTEMBER 2019

# Coventry Building Society

*(incorporated in England and Wales under the Building Societies Act 1986, as amended)*

**£5,000,000,000**

## **Euro Medium Term Note Programme**

This Supplement (the **Supplement**) to the Base Prospectus dated 14 February 2019 (the **Base Prospectus**), which comprises a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC as amended or superseded (the **Prospectus Directive**), constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (**FSMA**) and is prepared in connection with the £5,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by Coventry Building Society (the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

This Supplement has been approved by the Financial Conduct Authority (the **FCA**) which is the competent authority for the purposes of the Prospectus Directive and relevant implementing measures in United Kingdom for the purposes of giving information with regard to the issue of instruments under the Programme.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge and belief of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **Purpose of this Supplement**

The purpose of this Supplement is to:

- (i) incorporate by reference, the Issuer's unaudited condensed consolidated financial statements as at and for the six month period ended 30 June 2019 (the **Interim Accounts**); and
  - (ii) update the section of the Base Prospectus entitled "*General Information*".
- (i) **Documents incorporated by reference**

By virtue of this Supplement, the Interim Accounts, as set out on the following pages of the Issuer's Interim Financial Report, shall be deemed to be incorporated in, and form part of, the Base Prospectus and supplement the section entitled "*Documents Incorporated by Reference*" on page v of the Base Prospectus:

Condensed Consolidated Income Statement .....	Page 9
Condensed Consolidated Statement of Comprehensive Income .....	Page 9
Condensed Consolidated Balance Sheet .....	Page 10
Condensed Consolidated Statement of Changes in Members' Interests and Equity .....	Page 11
Condensed Consolidated Statement of Cash Flows .....	Page 12
Notes to the Interim Financial Report .....	Pages 13 to 30

Any non-incorporated parts of a document referred to in this Supplement are either deemed not relevant for an investor or are otherwise covered elsewhere in this Supplement which this Supplement relates to.

## **(ii) General Information**

Paragraph (3) on page 117 of the Base Prospectus shall be deemed deleted and replaced with the following paragraph:

"There has been no significant change in the financial or trading position of the Issuer since 30 June 2019 and there has been no material adverse change in the financial position of the Issuer since 31 December 2018."

### **General**

If the documents which are incorporated by reference in the Base Prospectus by virtue of this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of the Base Prospectus for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference in, or attached to, the Base Prospectus by virtue of this Supplement.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements referred to in (a) above will prevail.

Save as disclosed in this Supplement and any other supplements to the Base Prospectus previously issued by the Issuer, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.

The Interim Accounts have been filed with the National Storage Mechanism and are available for inspection at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM). This Supplement will be published on the website of the London Stock Exchange. The Issuer will provide, without charge, to each person to whom a copy of this Supplement has been delivered, upon the oral or written request of such person, a copy of any or all of the documents which are incorporated in whole or in part by reference herein or in the Base Prospectus. Written requests for such documents should be directed to the Issuer at Coventry Building Society, Economic House, PO Box 9, High Street, Coventry CV1 5QN, and marked for the attention of the Secretary and Solicitor. Copies of all documents incorporated by reference in this Supplement can also be viewed on the website of the Regulatory News Service operated by the London Stock Exchange at [www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html](http://www.londonstockexchange.com/exchange/prices-and-news/news/market-news/market-news-home.html).

The date of this Supplement is 13 September 2019.