

## CALL NOTICE

**First Abu Dhabi Bank PJSC (Formerly National Bank of Abu Dhabi P.J.S.C.)**  
(the "Issuer")

**U.S.\$25,000,000 Zero Coupon Notes due 8 October 2045**  
(ISIN XS1296894717)

**issued under the Issuer's U.S.\$15,000,000,000 Euro Medium Term Note Programme**  
(the "Programme")

28 September 2020

### **Announcement regarding exercise of issuer call option and delisting**

This notice relates to the above mentioned Notes issued by the Issuer pursuant to the base prospectus dated 16 June 2015 relating to the Programme (as supplemented from time to time, the "Base Prospectus") and the final terms relating to the Notes dated 6 October 2015 (the "Final Terms").

The Issuer hereby gives notice to holders of the Notes that, pursuant to Condition 6 (d) (*Redemption at the Option of the Issuer*) and paragraph 18 of Part (i) of the Final Terms, the Issuer will redeem all of the outstanding Notes on the Optional Redemption Date and at the Optional Redemption Amount specified below.

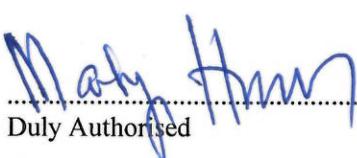
Optional Redemption Date: 8 October 2020

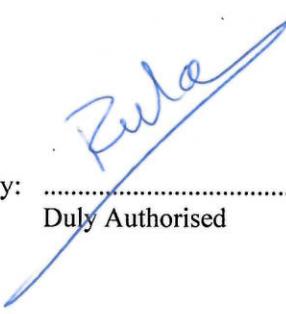
Optional Redemption Amount: U.S.\$1,275,673.93 per Specified Denomination

The Issuer has requested the delisting of the Notes from the London Stock Exchange with effect from the Optional Redemption Date.

Capitalised terms used but not otherwise defined in this Call Notice have the meanings given to them in the Base Prospectus or the Final Terms, as applicable.

Signed on behalf of First Abu Dhabi Bank PJSC:

By:   
Duly Authorised

By:   
Duly Authorised