

## BBVA INTERNATIONAL PREFERRED, S.A. UNIPERSONAL

Below is a list of information which BBVA International Preferred, S.A. Unipersonal (the **Company**) has published or made available to the public over the preceding 12 months up to and including 28<sup>th</sup> May 2008 in compliance with the laws and rules dealing with the regulation of securities, issuers of securities and securities markets.

28 May 2008

**This annual information statement is required by and is being made pursuant to Article 10 of the Prospectus Directive as implemented in the United Kingdom and not for any other purpose and neither the Company nor any other person takes any responsibility for or makes any representation, express or implied, as to the accuracy or completeness of the information listed below (except as expressly set out therein). The information listed below is not necessarily up to date as at the date of this statement and the Company does not undertake any obligation to update any such information in the future. Furthermore, such information may have been prepared in accordance with the laws or regulations of a particular jurisdiction and may not comply with or meet the relevant standards of disclosure in any other jurisdiction. Neither this statement nor the information listed below constitutes, by virtue of this communication, an offer of any securities addressed to any person and should not be relied on by any person.**

| Publication Date | Document                   | Brief Description   | Filing Date (if applicable) | Place of Filing  | Information available   |
|------------------|----------------------------|---|-----------------------------|--|---|
| 30-April-2008    | Annual Report and Accounts | Audited Financial Statements for the year ended December 31, 2007   |                             |  | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a>  |
| 22-April-2008    | De-list Notice             | Notice of intention to de-list Series C USD600,000,000 Fixed/Floating Rate Non-Cumulative Guaranteed Preference Securities  |                             |  | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a>  |
| 15-April-2008    | Acceptance Notice          | Acceptance Notice for Exchange Offer regarding list Series C USD600,000,000 Fixed/Floating Rate Non-Cumulative Guaranteed Preference Securities   |                             |  | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a>  |
| 04-April-2008    | Form 20-F                  | Form 20-F incorporated by reference in the Prospectus F-4 relating to the Exchange Offer of Series C USD600,000,000 Fixed/Floating Rate Non-Cumulative Guaranteed Preference Securities | 31-March-2008               | SEC (United States Securities and Exchange Commission) | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a><br>and<br><a href="http://www.sec.gov">www.sec.gov</a> |

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| 13-March-2008 | Notice of Exchange | Notice of Exchange Offer regarding Series C USD600,000,000 Fixed/Floating Rate Non-Cumulative Guaranteed Preference Securities  |              |  | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a>  |
| 19-Feb-2008   | Prospectus F-4     | Amendment 1 to the F-4 relating to the Exchange Offer of Series C USD600,000,000 Fixed/Floating Rate Non-Cumulative Guaranteed Preference   | 15-Feb-2008  | SEC (United States Securities and Exchange Commission) | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a><br>and<br><a href="http://www.sec.gov">www.sec.gov</a> |
| 15-Jan-2008   | Prospectus F-4     | Prospectus F-4 relating to the Exchange Offer of Series C USD600,000,000 Fixed/Floating Rate Non-Cumulative Guaranteed Preference   | 14-Jan-2008  | SEC (United States Securities and Exchange Commission) | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a><br>and<br><a href="http://www.sec.gov">www.sec.gov</a> |
| 23-July-2007  | Form F-3           | Form F-3 filed with the SEC by Banco Bilbao Vizcaya Argentaria, S.A. and BBVA International Preferred, S.A. Unipersonal for the purpose of offering BBVA ordinary shares represented by American Depositary Shares and BBVA International Preferred guaranteed preferred securities | 23-July-2007 | SEC (United States Securities and Exchange Commission) | <a href="http://www.sec.gov">www.sec.gov</a>  |
| 17-July-2007  | Prospectus         | Offering Circular relating to the issue of Series D GBP400,1000,000 Non-Step-Up Fixed/Floating Rate Non-Cumulative Perpetual Guaranteed Preferred Securities  |              |  | <a href="http://www.londonstockexchange.com">www.londonstockexchange.com</a>  |