



(GDR under the Symbol: HTSC)

PROPOSED ELECTION OF EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated March 14, 2025, in relation to, among other things, the resignation of an executive Director of the sixth session of the Board.

In accordance with relevant laws, regulations and the Articles of Association, the Chairman of the Board has nominated Ms. Wang Ying to serve as an executive Director of the sixth session of the Board. Upon the election of Ms. Wang Ying as a candidate for executive Director of the sixth session of the Board at the general meeting of the Company, Ms. Wang Ying will officially perform her duty as an executive Director of the sixth session of the Board for a term until the end of the current session of the Board. Pursuant to the Articles of Association, Ms. Wang Ying shall be eligible for re-election upon the expiry of her term of office.

The biographical details of Ms. Wang Ying and other information related to her appointment are set out below:

Ms. Wang Ying, born in April 1979, holds a master's degree in public administration. She joined the Company in January 2016, and has served as the head of the party-mass work department of the Company since April 2016, an employee representative supervisor of the Company from December 2019 to May 2025, the chairman of labor union of the Company since December 2021 and the deputy secretary of the Party Committee of the Company since April 2025.

Ms. Wang Ying will receive remuneration from the Company during her term of office as an executive Director of the Company, which will be determined in accordance with relevant regulations and systems, which will be disclosed by the Company after confirmation. For details, please refer to the annual report released by the Company in due course.

As of the date of this announcement, Ms. Wang Ying has not been subject to any punishment from the CSRC or other relevant authorities or any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, Ms. Wang Ying does not have other relationship with Directors, supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; she does not hold any other position in any member of the Group; she does not have any interest in the Shares of the Company within the meaning of Part XV of the SFO; she did not hold any directorship of any other listed companies in the last three years; there is no information required to be disclosed pursuant to Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules; and there are no other matters that need to be brought to the attention of the Shareholders.

Upon the election of Ms. Wang Ying as a candidate for executive Director of the sixth session of the Board at the general meeting of the Company, the Board will comply with the requirement on board diversity under Rule 13.92 of the Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

“Articles of Association”	Articles of Association of the Company, as amended, supplemented or otherwise modified from time to time
“Board”	the board of directors of the Company
“China” or “PRC”	the People’s Republic of China, excluding, for the purposes of this announcement only, Hong Kong, Macau Special Administrative Region and Taiwan
“Company”	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司(Huatai Securities Co., Ltd.), converted from its predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H shares of which have been listed on the main board of Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor
“CSRC”	China Securities Regulatory Commission (中國證券監督管理委員會)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries, and their respective predecessors
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time

“SFO”	the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Share(s)”	the ordinary share(s) of RMB1.00 each in the share capital of the Company, comprising A Share(s) and H Share(s)
“Shareholder(s)”	the holder(s) of the Share(s) of the Company

Huatai Securities Co., Ltd

May 20, 2025