

CALL NOTICE

First Abu Dhabi Bank PJSC
(the "Issuer")

U.S.\$80,000,000 Zero Coupon Notes due 18 April 2049
(ISIN XS1985022273)

issued under the Issuer's U.S.\$20,000,000,000 Euro Medium Term Note Programme
(the "Programme")

5 April 2022

Announcement regarding exercise of issuer call option and delisting

This notice relates to the above mentioned Notes issued by the Issuer pursuant to the base prospectus dated 30 August 2018 relating to the Programme (as supplemented from time to time, the "Base Prospectus") and the final terms relating to the Notes dated 16 April 2019 (the "Final Terms").

The Issuer hereby gives notice to holders of the Notes that, pursuant to Condition 10 (c) (*Redemption at the Option of the Bank*) and paragraph 17 of Part (i) of the Final Terms, the Issuer will redeem all of the outstanding Notes on the Optional Redemption Date and at the Optional Redemption Amount specified below.

Optional Redemption Date: 18 April 2022

Optional Redemption Amount: U.S.\$1,148,059.72 per Specified Denomination

The Issuer has requested the delisting of the Notes from the London Stock Exchange with effect from the Optional Redemption Date.

Capitalised terms used but not otherwise defined in this Call Notice have the meanings given to them in the Base Prospectus or the Final Terms, as applicable.

Signed on behalf of **First Abu Dhabi Bank PJSC**:

By:



Duly Authorised

By:



Duly Authorised