

MiFID II product governance / Professional investors and ECPs only target market: Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

UK MiFIR product governance / Professional investors and ECPs only target market: Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended) (the "**EUWA**") ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any distributor should take into consideration the manufacturers' target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EEA RETAIL INVESTORS: The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended, the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS: The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (the "**UK**"). For these purposes, a retail investor means a person who is not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA. Consequently no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

Singapore Securities and Futures Act Product Classification: In connection with Section 309B of the Securities and Futures Act 2001 of Singapore, as modified or amended from time to time (the "**SFA**") and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "**CMP Regulations 2018**"), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are prescribed capital markets products (as defined in the CMP Regulations 2018) and are Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendation on Investment Products).

Final Terms dated 7 July 2026

Lloyds Bank Corporate Markets plc

(the "**Issuer**")

Legal Entity Identifier (LEI): 213800MBWEIJD5CU638

Issue of EUR 500,000,000 3.375 per cent. Notes due July 2031

under the £10,000,000,000

Euro Medium Term Note Programme

PART A

CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") contained in the Trust Deed dated 25 June 2026 and set forth in the prospectus dated 25 June 2026 which constitutes a base prospectus (the "**Prospectus**") for the purposes of the PRM. This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with such Prospectus in order to obtain all the relevant information. The Prospectus is published on the Issuer's website <https://www.lloydsbankinggroup.com/investors/fixed-income-investors/unsecured-funding.html>.

The expression "**PRM**" means the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook.

- | | | |
|---|--|---|
| 1 | Issuer: | Lloyds Bank Corporate Markets plc (the " Issuer ") |
| 2 | (i) Series Number: | LBCM0083 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which Notes will be consolidated and form a single Series: | Not Applicable |

3	Specified Currency:	euro (" EUR ")
4	Aggregate Nominal Amount:	
	(i) Series:	EUR 500,000,000
	(ii) Tranche:	EUR 500,000,000
5	Issue Price:	99.923 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	EUR 100,000 and integral multiples of EUR 1,000 in excess thereof up to and including EUR 199,000. No Notes in definitive form will be issued with a denomination above EUR 199,000
	(ii) Calculation Amount:	EUR 1,000
7	(i) Issue Date:	9 July 2026
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	9 July 2031, subject to adjustment in accordance with the Business Day Convention specified at paragraph 13(vii) below
9	Interest Basis:	3.375 per cent. Fixed Rate
10	Redemption Basis:	Redemption at par
11	Change of Interest Redemption/Payment Basis:	or Not Applicable
12	Put/Call Options:	Not Applicable

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

13	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	3.375 per cent. per annum, payable annually in arrear
	(ii) Interest Payment Date(s):	9 July in each year from and including 9 July 2027 to and including the Maturity Date, subject, in each case, to adjustment in accordance with the Business Day Convention specified at paragraph 13(vii) below
	(iii) Fixed Coupon Amount:	EUR 33.75 per Calculation Amount

	(iv)	Broken Amount(s):	Not Applicable
	(v)	Day Count Fraction:	Actual/Actual ICMA
	(vi)	Determination Dates:	9 July in each year
	(vii)	Business Day Convention:	Following Business Day Convention (Unadjusted)
14		Fixed Rate Reset Note Provisions	Not Applicable
15		Floating Rate Note Provisions	Not Applicable
16		Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17		Call Option	Not Applicable
18		Issuer Residual Call	Not Applicable
19		Put Option	Not Applicable
20		Final Redemption Amount	EUR 1,000 per Calculation Amount
21		Early Redemption Amount	

Early Redemption Amount(s) payable on redemption for taxation reasons, or on event of default or other early redemption: EUR 1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

22		Form of Notes	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
23		New Global Note:	Yes
24		Additional Financial Centre(s) or other special provisions relating to payment dates:	London

25 Talons for future Coupons to be No attached to Definitive Notes (and dates on which such Talons mature):

THIRD PARTY INFORMATION

The indicative rating descriptions for S&P Global Ratings UK Limited ("**S&P**"), Moody's Investors Service Ltd. ("**Moody's**") and Fitch Ratings Ltd ("**Fitch**") set out under "Ratings" in Part B of these Final Terms have been extracted from the respective websites of the relevant rating agencies. The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by the rating agencies, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of the Issuer:

Signed by:



E7E9C4CC6A014F4...

Helen O'Connor

By:.....

Duly authorised

PART B OTHER INFORMATION

1 LISTING

- | | | |
|-------|---|---|
| (i) | Listing: | London |
| (ii) | Admission to trading: | Application is expected to be made for the Notes to be admitted to trading on the London Stock Exchange's Main Market with effect from on or about 9 July 2026. |
| (iii) | Estimate of total expenses related to admission to trading: | GBP 6,500 plus VAT |

2 RATINGS

Ratings:

The Notes to be issued are expected to be rated:

S&P: A

Moody's: A1

Fitch: AA

The ratings S&P, Moody's and Fitch have given to the Notes are issued by S&P Global Ratings UK Limited, Moody's Investors Service Ltd and Fitch Ratings Ltd, respectively, which are established in the UK and registered under Regulation (EC) No 1060/2009 as it forms part of UK domestic law by virtue of EUWA. Ratings issued by S&P, Moody's and Fitch are endorsed by S&P Global Ratings Europe Limited, Moody's Deutschland GmbH and Fitch Ratings Ireland Limited, respectively, each of which is established in the European Economic Area and registered under Regulated (EU) No 1060/2009, on credit rating agencies.

In accordance with S&P's ratings definitions available as at the date of these Final Terms on <https://disclosure.spglobal.com/ratings/en/regulatory/article/-/view/sourceId/504352>, obligations rated 'A' are expressed to be *"somewhat more susceptible to the adverse*

effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitments on the obligation is still strong".

In accordance with Moody's ratings definitions available as at the date of these Final Terms on <https://www.moody.com/researchandratings/research-type/regulatory/rating-symbols-and-definitions/003011001003/003011001003/-/0/0/-/0/-/-/-1/-/-/-/en/global/pdf/-/rra> obligations rated 'A' are expressed to be "considered upper-medium grade and are subject to low credit risk". The modifier '1' is expressed to indicate "that the obligation ranks in the higher end of its generic rating category".

In accordance with Fitch's ratings definitions available as at the date of these Final Terms on <https://www.fitchratings.com/products/rating-definitions>, ratings of 'AA' "denote expectations of very low default risk. They indicate very strong capacity for payment of financial commitments. This capacity is not significantly vulnerable to foreseeable events".

3 **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as discussed in "Subscription and Sale" in the Prospectus, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue.

4 **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS**

- | | | |
|------|-------------------------|-------------------------------------|
| (i) | Reasons for the offer: | See "Use of Proceeds" in Prospectus |
| (ii) | Estimated net proceeds: | EUR 498,615,000 |

5 **YIELD**

Indication of yield:	3.392 per cent. (annual)
----------------------	--------------------------

The indicative yield is calculated at the Issue Date on the basis of the Issue Price of 99.923 per cent. It is not an indication of an individual investor's actual or future yield.

7 **OPERATIONAL INFORMATION**

ISIN:	XS3435287365
Common Code:	343528736
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Name and address of Calculation Agent:	Citibank, N.A., London Branch Citigroup Centre Canada Square Canary Wharf London E14 5LB
Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
Relevant Benchmarks:	Not Applicable

8 **DISTRIBUTION**

US Selling Restrictions:	Reg S Category 2; TEFRA D
--------------------------	---------------------------