

NOTICE TO HOLDERS

2 March 2017

ATTICA BANK S.A. – Change of Agent
EUR 380,000,000 Floating Rate Notes due 2017 (the “Notes”)
Issued by
Attica Bank S.A. (the “Issuer”)
Guaranteed by the Hellenic Republic
Under the EUR 2,000,000,000 Euro Medium Term Note Programme (the “Programme”)

ISIN: XS1507521752

Common Code: 150752175

NOTICE IS HEREBY GIVEN, that, pursuant to Clause 21 of the Agency Agreement dated 22 June 2010 (the “**Agency Agreement**”), between the Issuer and Citibank, N.A., London Branch as Agent, Citibank, N.A., London Branch will resign as Agent under the Programme (including in relation to the Notes) as from 3 April 2017 (the “**Effective Date**”) and Elavon Financial Services DAC, UK Branch will be appointed as Agent under the Programme (including in relation to the Notes) as from the Effective Date, pursuant to the terms of the Agency Agreement as supplemented by a supplemental agency agreement dated 2 March 2017 entered into between the above parties to the Agency Agreement and Elavon Financial Services DAC, UK Branch.

The specified office of Elavon Financial Services DAC, UK Branch is at 5th Floor, 125 Old Broad Street, London, EC2N 1AR .

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