



(GDR under the symbol "HTSC")

**POLL RESULTS OF THE 2022 FIRST EXTRAORDINARY GENERAL MEETING;
ELECTION OF MEMBERS OF THE SIXTH SESSION OF THE BOARD;
ELECTION OF MEMBERS OF THE SIXTH SESSION OF THE SUPERVISORY COMMITTEE;
ROLE OF MEMBERS OF THE SIXTH SESSION OF THE BOARD;
ELECTION OF CHAIRMAN OF THE BOARD, CHAIRMAN OF THE SUPERVISORY COMMITTEE AND CHIEF EXECUTIVE OFFICER;
APPROVAL AND EFFECTIVENESS OF THE ARTICLES OF ASSOCIATION; AND
CLARIFICATION OF DIRECTOR'S INFORMATION**

2022 FIRST EXTRAORDINARY GENERAL MEETING

References are made to the circular (the “**Circular**”) of the 2022 first extraordinary general meeting (the “**EGM**”) and the notice of the EGM of the Company all dated November 29, 2022. Except as the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM was held at 2:00 p.m. on Friday, December 30, 2022 by way of on-site meeting at the Conference Room, Renaissance Nanjing Olympic Centre Hotel, No. 139 Aoti Street, Jianye District, Nanjing, Jiangsu Province, the PRC. The EGM was convened by the Board and chaired by Mr. Zhou Yi, an executive Director. Mr. Zhou Yi and Ms. Yin Lihong as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang and Mr. Ke Xiang as non-executive Directors; and Mr. Chen Zhibin, Mr. Wang Jianwen and Mr. Wang Quansheng as independent non-executive Directors of the Company, attended the EGM. Mr. Zhang Wei as an executive Director did not attend the EGM due to health reason. Ms. Hu Xiao as a non-executive Director; and Ms. Liu Yan and Ms. AU King Chi as independent non-executive Directors did not attend the EGM due to the impact of the pandemic or business reasons. Certain members of the Supervisory Committee and senior management officers and the secretary to the Board of the Company attended the EGM.

I. VOTING ARRANGEMENT

Voting was conducted by poll for each of the resolutions proposed at the EGM. Holders of H Shares were entitled to participate in the voting at the EGM in person or by proxy. Holders of A Shares were entitled to participate in the voting at the EGM in person, by proxy, or through online voting. Online voting was made available during the trading period (i.e. 09:15 to 09:25, 09:30 to 11:30, and 13:00 to 15:00) on December 30, 2022 through the voting platform of the trading system and from 09:15 to 15:00 on December 30, 2022 through the internet voting platform on a designated website. The convening, procedures and voting methods of the EGM were in compliance with the relevant requirements of laws and regulations, including the Company Law of the People's Republic of China (《中華人民共和國公司法》) and the Articles of Association.

II. EGM

As at the share registration date of the EGM, the total number of issued shares of the Company was 9,075,589,027 Shares (comprising 1,719,045,680 H Shares and 7,356,543,347 A Shares), of which, the 45,278,495 A Shares in the special repurchase account of the Company did not have voting right at the EGM, holders of the remaining Shares were entitled to attend the EGM and cast votes for, against or abstain from voting on the resolutions proposed thereon. There were no restrictions on any Shareholders to cast votes on the proposed resolutions at the EGM. There were no Shares held by any Shareholders which entitled the holders to attend the EGM but the holders shall abstain from the right of voting in favor of the proposed resolutions pursuant to Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting. No parties had stated their intention in the Circular to vote against or abstain from voting in respect of any of the proposed resolutions.

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, two representatives from the Shareholders, one Supervisor of the Company and King & Wood Mallesons were appointed as the scrutineers for vote-taking at the EGM.

ATTENDANCE OF EGM

Details of attendance at the EGM are as follows:

Total number of Shareholders and authorised proxies attended and vote at the EGM		89
Of which	number of holders of A Shares	85
	number of holders of H Shares	4
Total number of the Shares with voting rights held by the Shareholders that attended the EGM (number of Shares)		2,917,201,788
Of which	total number of Shares held by holders of A Shares who have voted (number of Shares)	2,393,961,241
	total number of Shares held by holders of H Shares who have voted (number of Shares)	523,240,547
Percentage of the total number of Shares with voting rights held by Shareholders that attended the EGM to the total number of issued Shares (%)		32.304557
Of which	percentage of the total number of Shares held by holders of A Shares who have voted to the total number of issued Shares (%)	26.510287
	percentage of the total number of Shares held by holders of H Shares who have voted to the total number of issued Shares (%)	5.794270

POLL RESULTS OF THE EGM

The poll results of the proposed resolutions are set out as follows:

No.	Special Resolutions	Number of Votes (%) ¹		
		For	Against	Abstain
1.	To consider and approve the resolution on the amendments to the Articles of Association	2,482,115,542 85.085494	336,012,945 11.518330	99,073,301 3.396176
2.	To consider and approve the resolution on the amendments to the Rules of Procedure for General Meeting	2,914,842,288 99.919118	2,337,700 0.080135	21,800 0.000747
3.	To consider and approve the resolution on the change of business scope and amendments to the Articles of Association	2,914,842,288 99.919118	2,337,700 0.080135	21,800 0.000747
No.	Ordinary Resolutions	Number of Votes (%) ¹		
		For	Against	Abstain
4.	To consider and approve the resolution on the amendments to the Working System for Independent Directors	2,914,842,288 99.919118	2,136,600 0.073241	222,900 0.007641
5.	To consider and approve the resolution on the amendments to the Management System for Related-Party Transactions	2,914,842,288 99.919118	2,136,600 0.073241	222,900 0.007641
6.	To consider and approve the resolution on the election of executive Directors and non-executive Directors of the sixth session of the Board	For The cumulative voting method was adopted (number of votes) A total of 7 executive Directors and non-executive Directors shall be elected		
6.1	To consider and approve the election of Mr. Zhang Wei as an executive Director of the sixth session of the Board	2,849,642,330 97.684101		
6.2	To consider and approve the election of Mr. Ding Feng as a non-executive Director of the sixth session of the Board	2,680,482,498 91.885399		
6.3	To consider and approve the election of Mr. Chen Zhongyang as a non-executive Director of the sixth session of the Board	2,858,046,173 97.972180		
6.4	To consider and approve the election of Mr. Ke Xiang as a non-executive Director of the sixth session of the Board	2,858,033,383 97.971741		
6.5	To consider and approve the election of Ms. Hu Xiao as a non-executive Director of the sixth session of the Board	2,812,014,117 96.394227		

6.6	To consider and approve the election of Mr. Zhang Jinxin as a non-executive Director of the sixth session of the Board	2,817,552,274 96.584072
6.7	To consider and approve the election of Ms. Yin Lihong as an executive Director of the sixth session of the Board	2,855,125,196 97.872050
7.	To consider and approve the resolution on the election of independent non-executive Directors of the sixth session of the Board	For The cumulative voting method was adopted (number of votes) A total of 5 independent non-executive Directors shall be elected
7.1	To consider and approve the election of Mr. Wang Jianwen as an independent non-executive Director of the sixth session of the Board	2,872,405,581 98.464412
7.2	To consider and approve the election of Mr. Wang Quansheng as an independent non-executive Director of the sixth session of the Board	2,874,090,051 98.522154
7.3	To consider and approve the election of Mr. Peng Bing as an independent non-executive Director of the sixth session of the Board	2,883,327,966 98.838825
7.4	To consider and approve the election of Mr. Wang Bing as an independent non-executive Director of the sixth session of the Board	2,859,247,225 98.013351
7.5	To consider and approve the election of Mr. Tse Yung Hoi as an independent non-executive Director of the sixth session of the Board	2,881,919,894 98.790557

8.	To consider and approve the resolution on the election of members of the sixth session of the Supervisory Committee	For The cumulative voting method was adopted (number of votes) A total of 4 non-employee representative Supervisors shall be elected
8.1	To consider and approve the election of Ms. Li Chongqi as a non-employee representative Supervisor of the sixth session of the Supervisory Committee	2,840,299,458 97.363832
8.2	To consider and approve the election of Ms. Yu Lanying as a non-employee representative Supervisor of the sixth session of the Supervisory Committee	2,840,220,853 97.361138
8.3	To consider and approve the election of Ms. Zhang Xiaohong as a non-employee representative Supervisor of the sixth session of the Supervisory Committee	2,882,786,500 98.820264
8.4	To consider and approve the election of Ms. Zhou Hongrong as a non-employee representative Supervisor of the sixth session of the Supervisory Committee	2,840,613,764 97.374607

Note:

1. For counting the result of resolutions, both the numbers of votes For and Against were deemed to have exercised voting rights.

The above-mentioned special resolutions No. 1 to No. 3 were duly passed with more than two-thirds of the votes cast in favor; the above-mentioned ordinary resolutions No. 4 to No. 8 were duly passed with more than half of the votes cast in favor. No new proposal was submitted for voting and approval at the EGM.

No resolutions were voted against or amended at the EGM. Please refer to the Circular for details of the relevant resolutions.

III. LAWYER'S CERTIFICATION

King & Wood Mallesons, the PRC legal advisers to the Company, considered that the convening and the procedures of the EGM are in compliance with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》), the Securities Law of the People's Republic of China (《中華人民共和國證券法》) and other relevant PRC laws and administrative regulations as well as the Rules of Procedure for General Meeting and the Articles of Association; the qualifications of the attendees and convener of the EGM are lawful and valid; and voting process and the poll results of the EGM are lawful and valid.

ELECTION OF MEMBERS OF THE SIXTH SESSION OF THE BOARD

The ordinary resolutions in relation to the election of executive Directors, non-executive Directors and independent non-executive Directors of the sixth session of the Board have been proposed to the Shareholders for approval and duly passed at the EGM.

Mr. Zhang Wei and Ms. Yin Lihong were appointed as executive Directors of the sixth session of the Board. Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang, Ms. Hu Xiao and Mr. Zhang Jinxin were appointed as non-executive Directors of the sixth session of the Board. Mr. Wang Jianwen, Mr. Wang Quansheng, Mr. Peng Bing, Mr. Wang Bing and Mr. Tse Yung Hoi were appointed as independent non-executive Directors of the sixth session of the Board. They will assume the duties of the Directors of the sixth session of the Board of the Company with a term of office of three years effective from December 30, 2022.

The sixth session of the Board also comprises an employee representative Director, Mr. Zhou Yi, who was elected by the employees of the Company at the employee representatives' meeting recently. He assumes his duties of the Director of the sixth session of the Board of the Company with a term of office of three years effective from December 30, 2022.

For details of the profile of Mr. Zhou Yi and other information relating to his appointment, please refer to the Appendix I to this announcement.

The profiles of non-employee representative Directors of the sixth session of the Board and other information relating to their appointments were set forth in details in the Circular. As of the date of this announcement, except for Mr. Chen Zhongyang, there has been no change to the profiles of other members of the sixth session of the Board and other information relating to their appointments. For details of the updated profile of Mr. Chen Zhongyang and other information relating to his appointment, please refer to the Appendix II to this announcement.

Upon expiration of their terms of office, Ms. Liu Yan, Mr. Chen Zhibin and Ms. AU King Chi retired from their positions and will no longer serve as Directors of the Company, with effect from December 30, 2022. Each of Ms. Liu Yan, Mr. Chen Zhibin and Ms. AU King Chi has confirmed that they have no disagreement with the Board and to the best of their knowledge there is no matter in relation to their retirement that needs to be brought to the attention of the Shareholders. The Company and the Board would like to express sincere gratitude to Ms. Liu Yan, Mr. Chen Zhibin and Ms. AU King Chi for their contributions to the development of the Company during their tenure of office. At the same time, the Company also hopes that they will still continue to care for and support the future development of the Company.

ELECTION OF MEMBERS OF THE SIXTH SESSION OF THE SUPERVISORY COMMITTEE

The ordinary resolutions in relation to the election of non-employee representative Supervisors of the sixth session of the Supervisory Committee have been proposed to the Shareholders for approval and duly passed at the EGM.

Ms. Li Chongqi, Ms. Yu Lanying, Ms. Zhang Xiaohong and Ms. Zhou Hongrong were appointed as non-employee representative Supervisors of the sixth session of the Supervisory Committee. They will assume the duties of Supervisors of the sixth session of the Supervisory Committee of the Company with a term of office of three years effective from December 30, 2022.

The sixth session of the Supervisory Committee also comprises three employee representative Supervisors, Mr. Gu Chengzhong, Ms. Wang Ying and Ms. Wang Juan, who were elected by the employees of the Company at the employee representatives' meeting recently. They will assume the duties of Supervisors of the sixth session of the Supervisory Committee of the Company with a term of office of three years effective from December 30, 2022.

For details of the profiles of Mr. Gu Chengzhong, Ms. Wang Ying and Ms. Wang Juan and other information relating to their appointments, please refer to the Appendix III to this announcement.

The profiles of non-employee representative Supervisors of the sixth session of the Supervisory Committee and other information relating to their appointments were set forth in details in the Circular. As of the date of this announcement, except for Ms. Zhou Hongrong, there has been no change to the profiles of other members of the sixth session of the Supervisory Committee and other information relating to their appointments. For details of the updated profile of Ms. Zhou Hongrong and other information relating to her appointment, please refer to the Appendix IV to this announcement.

Upon expiration of their terms of office, Mr. Zhang Ming and Ms. Fan Chunyan retired from his/her position and will no longer serve as Supervisors of the Company, with effect from December 30, 2022. Each of Mr. Zhang Ming and Ms. Fan Chunyan has confirmed that they have no disagreement with the Board and the Supervisory Committee and to the best of their knowledge there is no matter in relation to their retirement that needs to be brought to the attention of the Shareholders. The Company and the Supervisory Committee would like to express sincere gratitude to Mr. Zhang Ming and Ms. Fan Chunyan for their contributions to the development of the Company during their tenure of office. At the same time, the Company also hopes that they will still continue to care for and support the future development of the Company.

ROLE OF MEMBERS OF THE SIXTH SESSION OF THE BOARD

The first meeting of the sixth session of the Board was held on December 30, 2022 and resolved to appoint Directors as the members of special committees of the Board as follows (the first-listed Director was elected as the chairman (convenor) of the relevant special committees under the Board):

- (1) Development Strategy Committee: Mr. Zhang Wei, Mr. Zhou Yi, Mr. Chen Zhongyang, Ms. Hu Xiao and Mr. Zhang Jinxin
- (2) Compliance and Risk Management Committee: Mr. Zhou Yi, Mr. Ke Xiang and Mr. Wang Jianwen
- (3) Audit Committee: Mr. Wang Bing, Mr. Ding Feng and Mr. Tse Yung Hoi
- (4) Nomination Committee: Mr. Wang Quansheng, Ms. Yin Lihong and Mr. Peng Bing
- (5) Remuneration and Appraisal Committee: Mr. Wang Quansheng, Mr. Peng Bing and Mr. Wang Bing

ELECTION OF THE CHAIRMAN OF THE BOARD, THE CHAIRMAN OF THE SUPERVISORY COMMITTEE AND THE CHIEF EXECUTIVE OFFICER OF THE COMPANY

The first meeting of the sixth session of the Board resolved to elect Mr. Zhang Wei as the chairman of the sixth session of the Board of the Company, with a term of office of three years effective from December 30, 2022.

The first meeting of the sixth session of the Supervisory Committee was held on December 30, 2022 and resolved to elect Mr. Gu Chengzhong as the chairman of the sixth session of the Supervisory Committee of the Company, with a term of office of three years effective from December 30, 2022.

The first meeting of the sixth session of the Board further resolved to appoint Mr. Zhou Yi as the Chief Executive Officer of the Company, with a term of office of three years effective from December 30, 2022.

The profile of Mr. Zhang Wei and other information relating to his appointment were set forth in details in the Circular. For details of the profile of Mr. Gu Chengzhong and other information relating to his appointment, please refer to the Appendix III to this announcement. For details of the profile of Mr. Zhou Yi and other information relating to his appointment, please refer to the Appendix I to this announcement.

APPROVAL AND EFFECTIVENESS OF THE ARTICLES OF ASSOCIATION

References are made to the announcement of the Company dated November 28, 2022 and the Circular dated November 29, 2022 in relation to, among other things, the proposed amendments to the Articles of Association. To further improve corporate governance, the Company proposed to amend certain articles of the existing Articles of Association (the “**Proposed Amendments**”) in accordance with the relevant requirements of the currently effective Constitution of the Communist Party of China (《中國共產黨章程》), the Regulations on the Work of the Communist Party of China for its Grassroots Organizations at State-owned Enterprises (Trial) (《中國共產黨國有企業

基層組織工作條例(試行)》), the Company Law of the People's Republic of China (《中華人民共和國公司法》), the Securities Law of the People's Republic of China (《中華人民共和國證券法》), the Guidelines for the Articles of Association of Listed Companies (《上市公司章程指引》) and other laws, regulations and normative documents as well as the Approval for the Qualification for Market Making and Trading Business of Listed Securities by Huatai Securities Co., Ltd. (《關於核准華泰證券股份有限公司上市證券做市交易業務資格的批覆》) issued by the CSRC and the relevant requirements of market regulation administration authorities on standardized description of business scope and in light of the Company's actual condition. At the same time, it was proposed to authorise the management of the Company to handle matters such as the filing of the Proposed Amendments.

The Board hereby further announces that the Proposed Amendments have been formally approved by the Shareholders at the EGM and become effective from December 30, 2022.

Please refer to the Circular for details of the Proposed Amendments. The full text of the amended Articles of Association has been published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Company (www.htsc.com.cn).

CLARIFICATION OF DIRECTOR'S INFORMATION

References are made to the announcement of the Company dated November 28, 2022 and the notice, form of proxy and circular of the EGM dated November 29, 2022 (the “**Publications**”) in relation to, among other things, the election of independent non-executive Directors of the sixth session of the Board.

The Board hereby clarifies that in the English versions of the Publications, the English name of one of the new independent non-executive Directors should be read as “Mr. TSE Yung Hoi” instead of “Mr. XIE Yonghai”.

Save as disclosed above, all other information in the English versions and Chinese versions of the Publications remains unchanged.

DEFINITION

In this announcement, the following expression has the meaning set out below unless the context otherwise requires.

“Company” a joint stock company incorporated in the People’s Republic of China with limited liability under the corporate name 华泰证券股份有限公司(Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司(Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as “HTSC”, and was registered as a registered non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of “華泰六八八六股份有限公司” and English name of “Huatai Securities Co., Ltd.”; the H Shares of which have been listed on the main board of the Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019 (Symbol: HTSC), unless the context otherwise requires, including its predecessor

By Order of the Board of the Company

Zhang Hui

Joint Company Secretary

Jiangsu, the PRC, December 30, 2022

APPENDIX I

PROFILE OF AN EMPLOYEE REPRESENTATIVE DIRECTOR AS WELL AS INFORMATION RELATED TO HIS APPOINTMENT

Mr. Zhou Yi, born in March 1969, has a bachelor's degree in computer communications. Mr. Zhou Yi once taught at Jiangsu Posts & Telecommunications School (江蘇省郵電學校) and worked on technology management in the telecommunications center of Jiangsu Posts & Telecommunications Bureau and administrative management at Jiangsu Mobile Communication Co., Ltd. He served as the chairman of the board of directors at Jiangsu Bei'er Communication System Co., Ltd. (江蘇貝爾通信系統有限公司) and Nanjing Xinwang Tech Co., Ltd. (南京欣網視訊科技股份有限公司), the deputy general manager of Shanghai Fortune Communications Company (上海富欣通信公司). He served as the director and deputy party secretary of Huatai Securities Limited Liability Company from August 2006 to February 2007, and served as the director, president and deputy party secretary of Huatai Securities Limited Liability Company from February 2007 to December 2007. He served as the Director, president and deputy party secretary of the Company from December 2007 to October 2011, served as the Director, president and party secretary of the Company from November 2011 to June 2016 and served as the chairman of the Board, president and party secretary of the Company from June 2016 to March 2019. Mr. Zhou served as the chairman of the Board, president, party committee member of the Company from March 2019 to October 2019, served as the chairman of the Board, Chief Executive Officer, chairman of the Executive Committee and party committee member of the Company from October 2019 to December 2019, and has been the Director, Chief Executive Officer, chairman of the board of directors of the Executive Committee and party committee member of the Company since December 2019. At present, Mr. Zhou Yi concurrently serves as the chairman of the board of directors of CSOP Asset Management Limited (南方東英資產管理有限公司), the chairman of the board of directors of China Southern Asset Management Co., Ltd. (南方基金管理股份有限公司), a director of AssetMark Financial Holdings, Inc., a director of Huatai Securities (Singapore) Pte. Limited and a director of Huatai Financial Holdings (Hong Kong) Limited.

As of the date of this announcement, according to the information available to the Company and to the knowledge of the Directors, pursuant to Part XV of the Securities and Futures Ordinance, Mr. Zhou Yi held the long position of approximately 720,000 A Shares of the Company, representing approximately 0.008% of the total issued Shares of the Company, since the Company implemented the Restricted Share Incentive Scheme of A Shares to grant shares to incentive participants.

During his tenure as an employee representative Director of the Company, Mr. Zhou Yi will receive remuneration from the Company, and his remuneration shall be determined in accordance with the relevant regulations and mechanisms, which will be disclosed by the Company after confirmation. For details, please refer to the annual report released by the Company in due course.

As of the date of this announcement, Mr. Zhou Yi did not receive punishment from the CSRC and other relevant authorities and any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, Mr. Zhou Yi has no other relationship with Directors, Supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; he did not hold any other position in any member of the Group; he has no interest in any Share of the Company as defined within the meaning of Part XV of the Securities and Futures Ordinance; he did not hold any directorship of any other listed companies in the past three years; he has no information that shall be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; and there are no other matters that need to be brought to the attention of the Shareholders.

APPENDIX II

PROFILE OF A NON-EMPLOYEE REPRESENTATIVE DIRECTOR (MR. CHEN ZHONGYANG) AS WELL AS INFORMATION RELATED TO HIS APPOINTMENT

Mr. Chen Zhongyang, born in October 1967, has a master's degree in engineering and is a senior engineer of the researcher rank. He served as a staff member and the Deputy Section Chief (presiding over the work) of the Planning Division of the Jiangsu Expressway Command Office from June 1992 to November 2000; and the deputy manager (presiding over the work) of the Operation and Development Department of Jiangsu Jinghu Expressway Co., Ltd. (江蘇京滬高速公路有限公司) from November 2000 to August 2001; an employee (senior engineer), the Deputy Director and Director of the Road Assets and Interests Section of Jiangsu Communications Industry Group Co., Ltd. (江蘇交通產業集團有限公司) from August 2001 to October 2004; the Deputy Director of the Operation Safety Department, Deputy Director of the Engineering Technology Department, Deputy Director of the Engineering Technology Department, Deputy Director of the Expansion Project Office, Director of the Expansion Project Office, Deputy Director of the Engineering Technology Department, and Director of Corporate Management and Legal Affairs Department of Jiangsu Communications Holding Co., Ltd. (江蘇交通控股有限公司) from October 2004 to November 2017; the Chairman, Party Secretary and General Manager, and Chairman and Party Secretary of Jiangsu Jinghu Expressway Co., Ltd. from November 2017 to April 2019; the Party Secretary and Director of Jiangsu Expressway Operation and Management Center (江蘇省高速公路經營管理中心) and the assistant to the General Manager of Jiangsu Communications Holding Co., Ltd. from April 2019 to July 2020. He has served as the Deputy General Manager, member of the Party Committee and general counsel of Jiangsu Communications Holding Co., Ltd. since July 2020. Currently, Mr. Chen Zhongyang is also a vice chairman of Institute of Development and Reform for State-owned Enterprises in Jiangsu (江蘇省國有企業發展改革研究會), a council member of Jiangsu Provincial Comprehensive Transportation Association (江蘇省綜合交通運輸協會) and a director of Jinling Hotel Co., Ltd. (金陵飯店股份有限公司, a company listed on the Shanghai Stock Exchange, with stock code 601007) and a director of China Eastern Airlines Jiangsu Co., Ltd. (中國東方航空江蘇有限公司). Jiangsu Communications Holding Co., Ltd., where Mr. Chen Zhongyang works, is a wholly-owned subsidiary of the Jiangsu Provincial Government State-owned Assets Supervision and Administration Commission, which is the actual controller of the Company. He has served as a Director of the Company since June 2022.

As of the date of this announcement, Mr. Chen Zhongyang did not receive punishment from the CSRC and other relevant authorities and any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, Mr. Chen Zhongyang has no other relationship with Directors, Supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; he did not hold any other position in any member of the Group; he has no interest in any Share of the Company as defined within the meaning of Part XV of the Securities and Futures Ordinance; he did not hold any directorship of any other listed companies in the past three years; he has no information that shall be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; and there are no other matters that need to be brought to the attention of the Shareholders.

APPENDIX III

PROFILES OF EMPLOYEE REPRESENTATIVE SUPERVISORS AS WELL AS INFORMATION RELATED TO THEIR APPOINTMENTS

Mr. Gu Chengzhong, born in September 1965, holds a master's degree in coastal engineering. From July 1990 to May 1998, he worked in Nanjing Public Security Bureau; from May 1998 to November 2005, he worked in the Technical Supervision Office, Head Office of Brokerage Management, and Nanjing Hanzhong Road Securities Sales Department of the Company; from November 2005 to January 2019, he served as a Deputy General Manager (presiding over the work) and General Manager of the Xi'an North Wenyi Road Securities Sales Department, General Manager of the Xi'an Regional Center Securities Sales Department, General Manager of Nanjing Ruijin Road Securities Sales Department, and General Manager of Nanjing Branch of the Company. Since January 2019, April 2019 and October 2021, he has been the General Manager of the Compliance and Legal Affairs Department, an employee representative Supervisor and the chairman of the Supervisory Committee of the Company, respectively. At present, Mr. Gu Chengzhong concurrently serves as a supervisor of Huatai Purple Gold Investment Co., Ltd. (華泰紫金投資有限責任公司) and a supervisor of Jiangsu Equity Exchange Co., Ltd. (江蘇股權交易中心有限責任公司).

Ms. Wang Ying, born in April 1979, holds a master's degree in public administration. She worked in the organization department of the Municipal Committee of Yangzhong and the Municipal Party Committee of Youth League in Yangzhong from August 2000 to June 2004. From June 2004 to January 2016, she worked at the State-owned Assets Supervision and Administration Commission of Jiangsu Provincial People's Government, successively serving as the principal staff member of the enterprise leadership personnel management division, the principal staff member of the administrative office, the deputy division chief of the public working division, the deputy division chief of the party construction work division and the deputy division chief of the enterprise leadership personnel management division, etc. She joined the Company in January 2016 and has been serving as the head of the communist party union working department of the Company since April 2016. Since December 2019 and December 2021, she has been an employee representative Supervisor and the chairwoman of the labor union of the Company, respectively. At present, Ms. Wang Ying concurrently serves as a supervisor of Jiangsu Huatai Foundation (江蘇省華泰公益基金會).

Ms. Wang Juan, born in November 1978, holds a master's degree in scientific socialist legal system construction. From August 1997 to November 2015, she worked in the Publicity Department of the CPC Jiangsu Provincial Committee; from November 2015 to November 2016, she served as a deputy director of the General Administration Department of Jiangsu Cultural Investment & Management Group Co., Ltd.; from November 2016 to January 2019, she served as a deputy director of the General Administration Department of Jiangsu Cultural Investment & Management Group Co., Ltd. (presiding over the work since July 2017), as well as an executive director and the General Manager of Jiangsu Zijin Cultural and Creative Park Operation and Management Company Limited; from January 2019 to October 2019, she served as a deputy director (presiding over the work) of the General Administration Department of Jiangsu Cultural Investment & Management Group Co., Ltd.; from October 2019 to July 2020, she served as the director of the Party-Masses Work Department of Jiangsu Cultural Investment & Management Group Co., Ltd; since July 2020, she has been the Deputy Director of the Office of the Company; and since October 2021, she has served as an employee representative Supervisor of the Company.

During their tenure as employee representative Supervisors of the Company, such employee representative Supervisors will receive remuneration from the Company determined in accordance with the relevant regulations and mechanisms, which will be disclosed by the Company after confirmation. For details, please refer to the annual report released by the Company in due course.

As of the date of this announcement, the employee representative Supervisors mentioned above did not receive punishment from the CSRC and other relevant authorities and any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, the employee representative Supervisors mentioned above have no other relationship with Directors, Supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; they have no interest in any Share of the Company as defined within the meaning of Part XV of the Securities and Futures Ordinance; they have no information that shall be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and do not and did not participate in matters that shall be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; they did not hold any directorship of any other listed companies or any other position in any member of the Group in the past three years; and there are no other matters that need to be brought to the attention of the Shareholders.

APPENDIX IV

PROFILE OF A NON-EMPLOYEE REPRESENTATIVE SUPERVISOR (MS. ZHOU HONGRONG) AS WELL AS INFORMATION RELATED TO HER APPOINTMENT

Ms. Zhou Hongrong, born in March 1972, has a college degree and is a senior accountant. From August 1993 to May 2003, she served as clerk of the garment finance division and deputy section chief of the garment finance and accounting division of the asset finance department of Jiangsu Silk Import & Export Group Co. Ltd.; from May 2003 to January 2010, she served as deputy section chief of the garment finance and accounting division, deputy section chief of the second accounting division, deputy section chief of the light textile finance and accounting division, and head of the light textile finance and accounting division of the finance department of Jiangsu SOHO International Group Corp.; from January 2010 to March 2012, she served as assistant to the general manager of the asset and finance department of Jiangsu Silk Group Corporation; from March 2012 to December 2020, she served as deputy general manager of asset and finance department and general manager of asset and finance department of Jiangsu SOHO Holdings Group Co., Ltd.; from December 2020 to present, she has served as vice president and member of the party committee of Jiangsu SOHO Holdings Group Co., Ltd. At present, Ms. Zhou Hongrong concurrently serves as chairman of Jiangsu Textile Engineering Society, vice chairman of Nanjing Chamber of Commerce For Imports & Exports Firms and vice chairman of Jiangsu Coastal Development Association (江蘇省沿海發展聯合會). Jiangsu SOHO Holdings Group Co., Ltd., where Ms. Zhou Hongrong works, is a wholly-owned subsidiary of the Jiangsu Provincial Government State-owned Assets Supervision and Administration Commission, which is the actual controller of the Company.

As of the date of this announcement, Ms. Zhou Hongrong did not receive punishment from the CSRC and other relevant authorities and any penalty from stock exchanges in the past three years. Save as disclosed in this announcement, Ms. Zhou Hongrong has no other relationship with Directors, Supervisors, senior management, substantial Shareholders or controlling Shareholders of the Company; she has no interest in any Share of the Company as defined within the meaning of Part XV of the Securities and Futures Ordinance; she has no information that shall be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, and does not and did not participate in matters that shall be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules; she did not hold any directorship of any other listed companies or any other position in any member of the Group in the past three years; and there are no other matters that need to be brought to the attention of the Shareholders.