



ROCKFIRE
RESOURCES

Corporate Presentation

May 2022

LON:ROCK



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Rockfire

Successfully finding deposits of precious and base metals

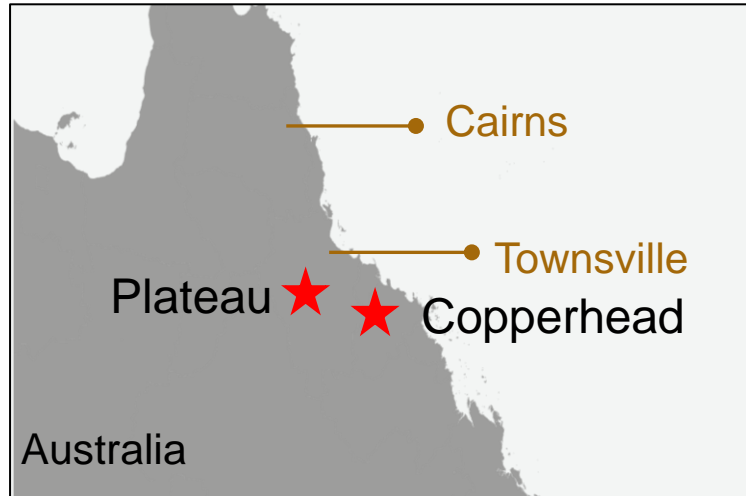


JORC Resources

✓ **Plateau**
131,000 ounces Au
800,000 ounces Ag

✓ **Molaoi**
210,000 tonnes Zn
39,000 tonnes Pb
3.5M ounces Ag

✓ **Copperhead**
80,000 tonnes Cu
9,400 tonnes Mo
1.1M ounces Ag



A successful explorer, defining resources

100% owned assets

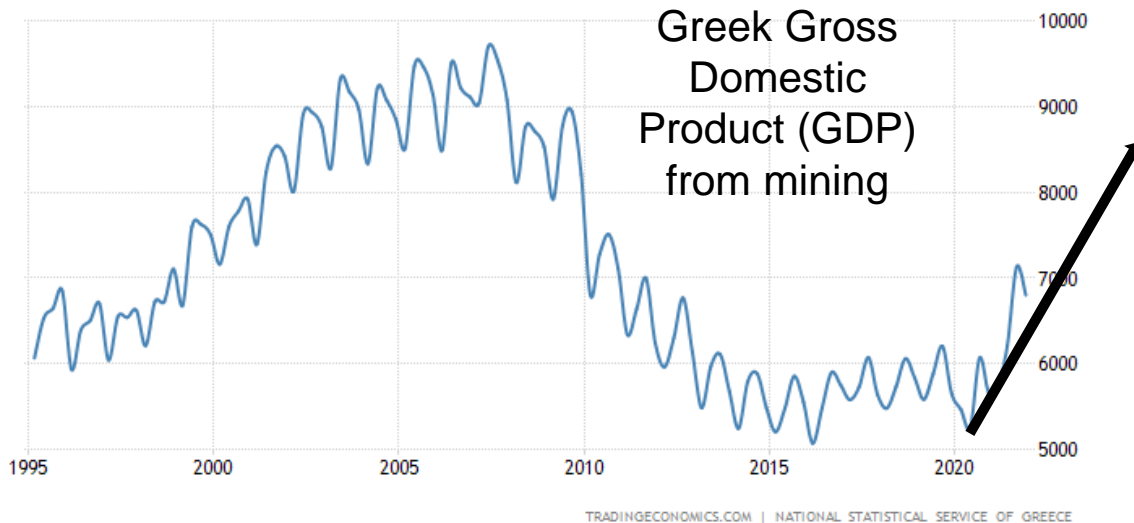
Attractive investment jurisdictions

Experienced board, focused on building value

Greece – a proven Mining Act and active mining industry



- 100% foreign ownership of exploration and mining rights is permitted
- Licences are granted for exploration and mining rights
- Licences are granted for a 30 year tenure

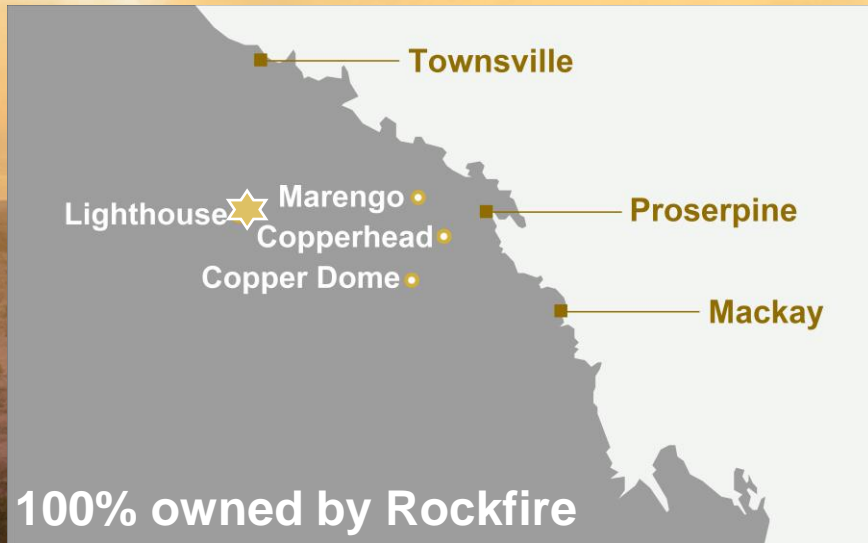


Skouries (Au/Cu)



Stratoni (Ag/Pb/Zn)

AUSTRALIA



Lighthouse

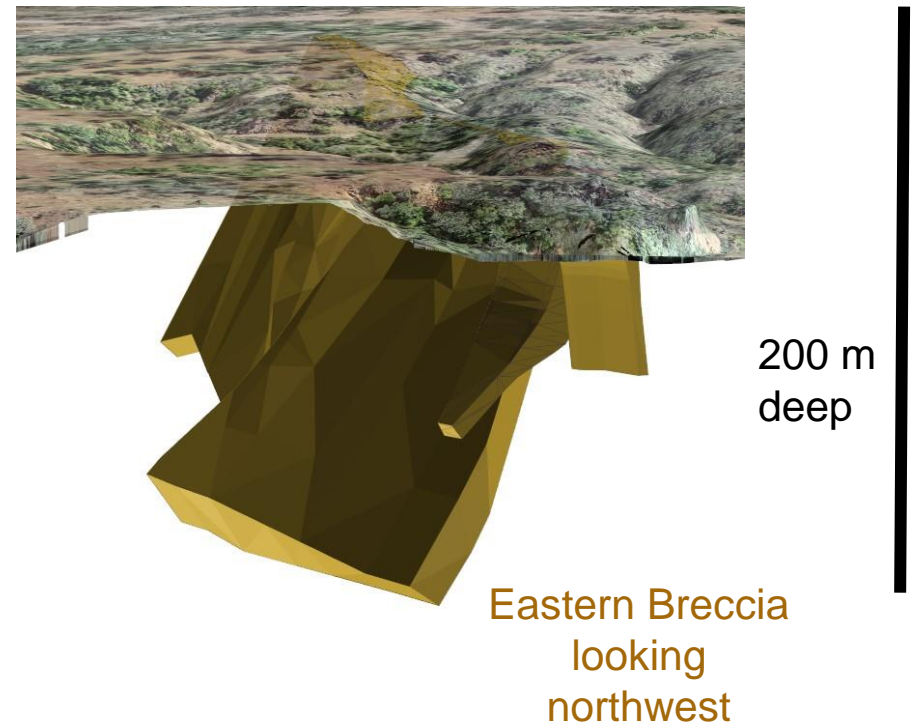
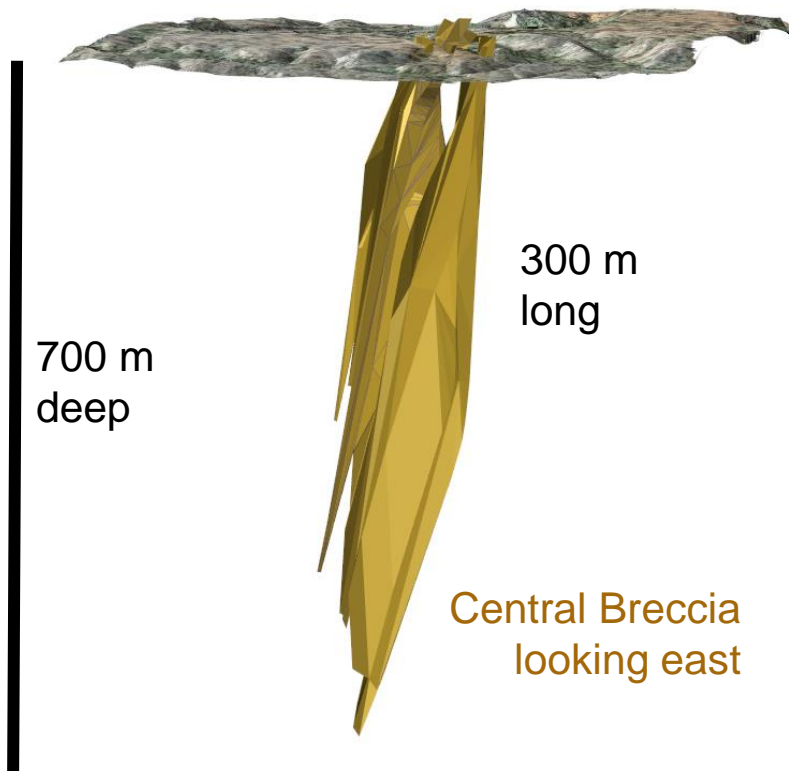


JORC Indicated and Inferred Resource (Jan 2021)
using a 0.5 g/t Au low-grade cut-off:

3.9 MT @ 1.1 g/t Au and 6.4 g/t Ag

131,302 ounces of gold and 800,000 ounces of silver

Plateau Gold Deposit – a large system with open cut potential



Using a 0.5 g/t Au low-grade cut-off:

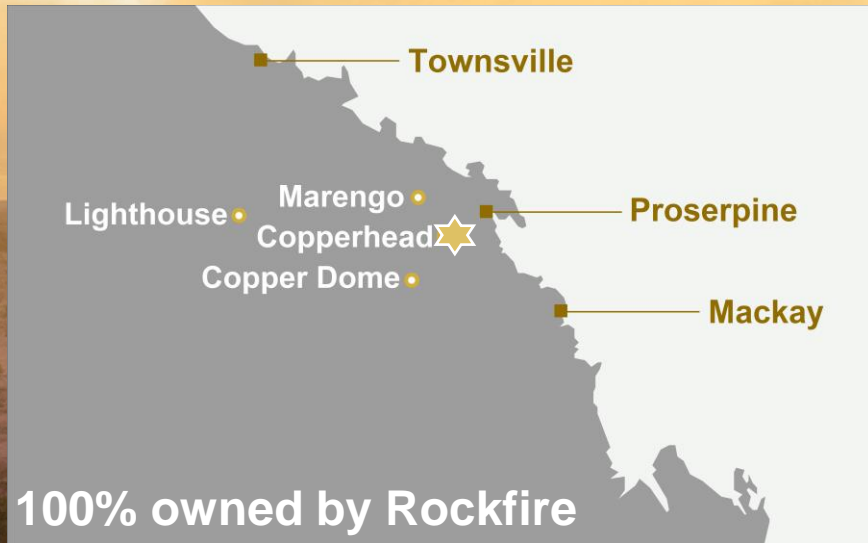
3.9 MT @ 1.1 g/t Au and 6.4 g/t Ag
131,302 Oz. of gold and 800,000 Oz. of silver



Within the top 70 m from surface (open cut):

1.4 MT @ 1.2 g/t Au and 8.8 g/t Ag
53,336 ounces of gold and 390,000 ounces of silver

AUSTRALIA



Copperhead

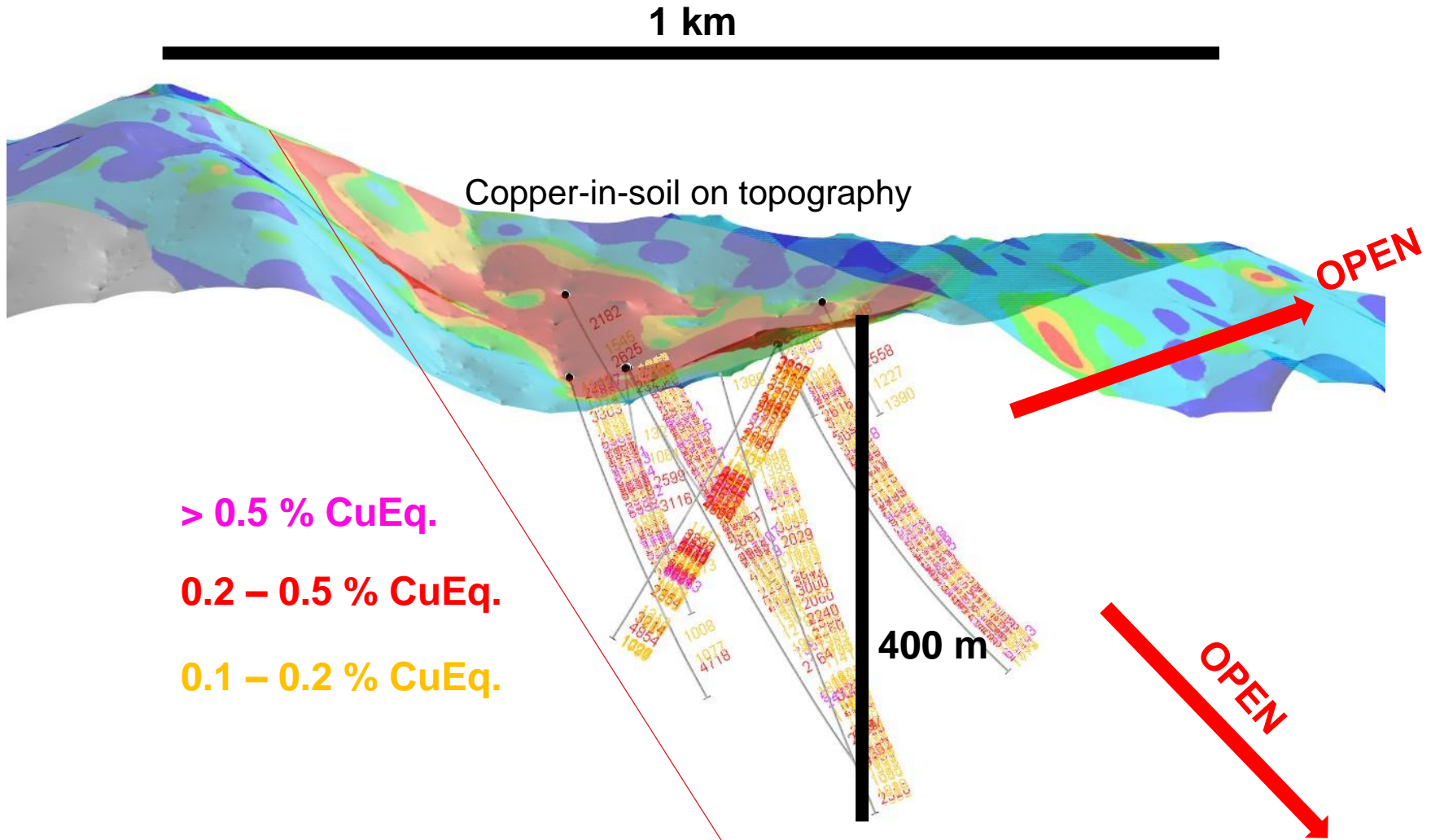


JORC Inferred Resource (March 2022)
using a 0.13% Cu Eq. low-grade cut-off:

64 MT @ 0.19% Cu Eq. for 120,000 tonnes of CuEq.

80,000 tonnes of copper, 4,900 tonnes molybdenum and 1.1M ounces of silver

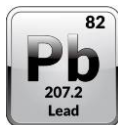
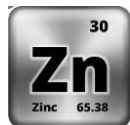
Vein-hosted copper system remains open in all directions



GREECE



Molaoi

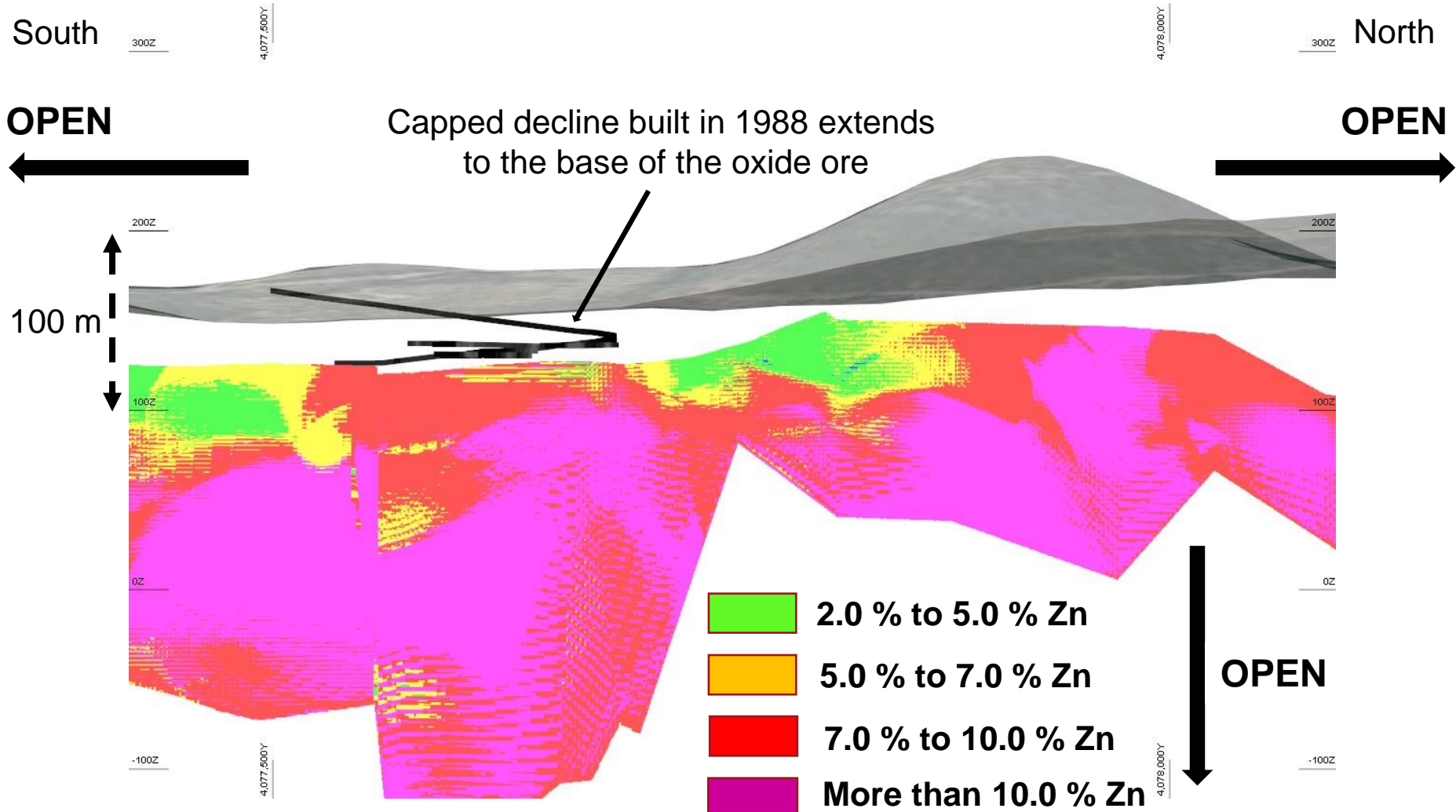


JORC Inferred Resource (May 2022)
using a 4.0% Zn low-grade cut-off:

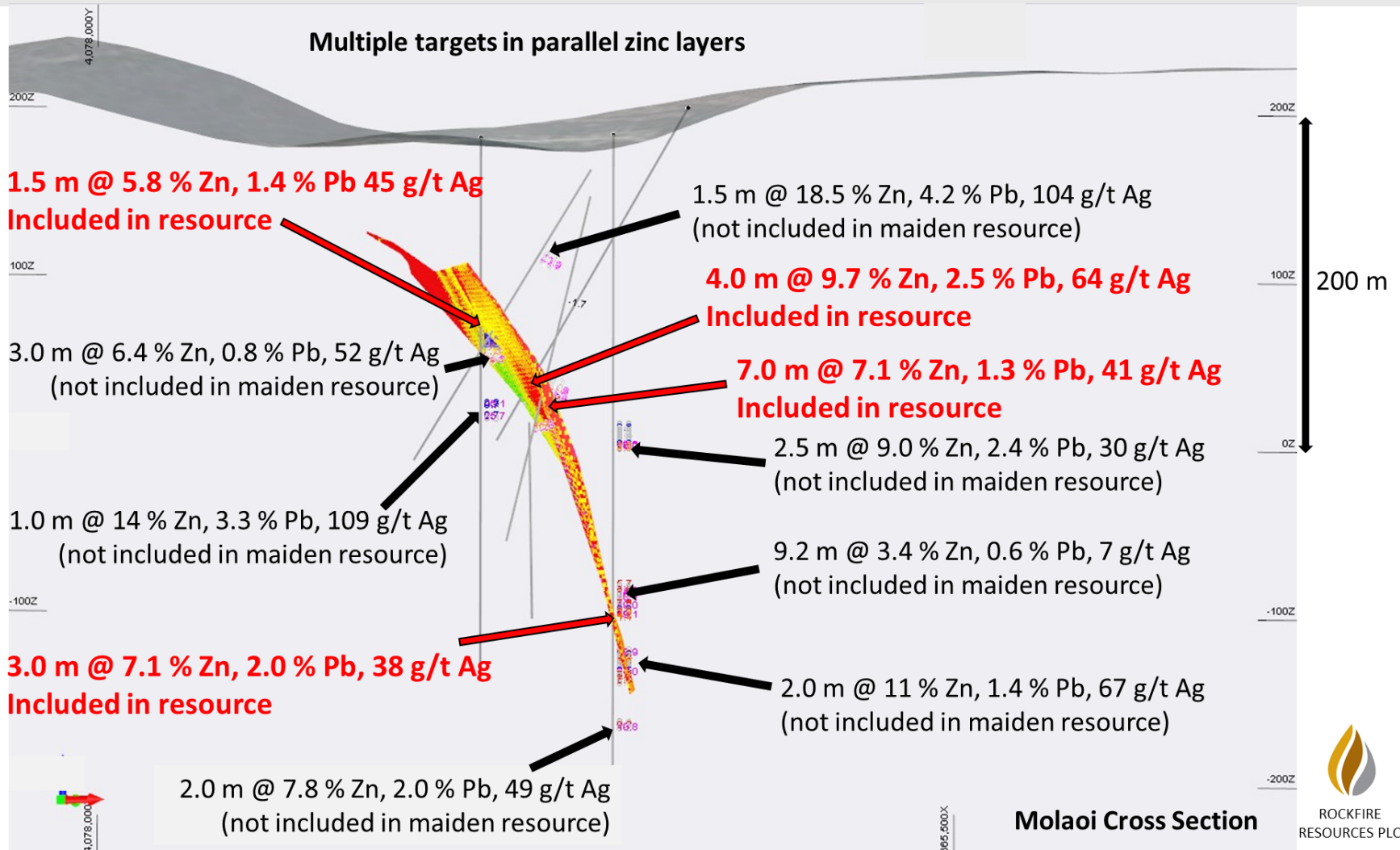
2.3 MT @ 11% ZnEq. for 250,000 tonnes of ZnEq.

210,000 tonnes of zinc, 39,000 tonnes of lead and 3.5 M ounces of silver

Resource open along strike



Multiple, parallel layers of zinc



Zinc starts at surface and remains open at depth



Portal site. Rockfire will evaluate potential to re-open the underground mine.

Zinc has been drilled to 220 m deep and remains open at depth



Good access, terrain and infrastructure



Shallow, incised gullies

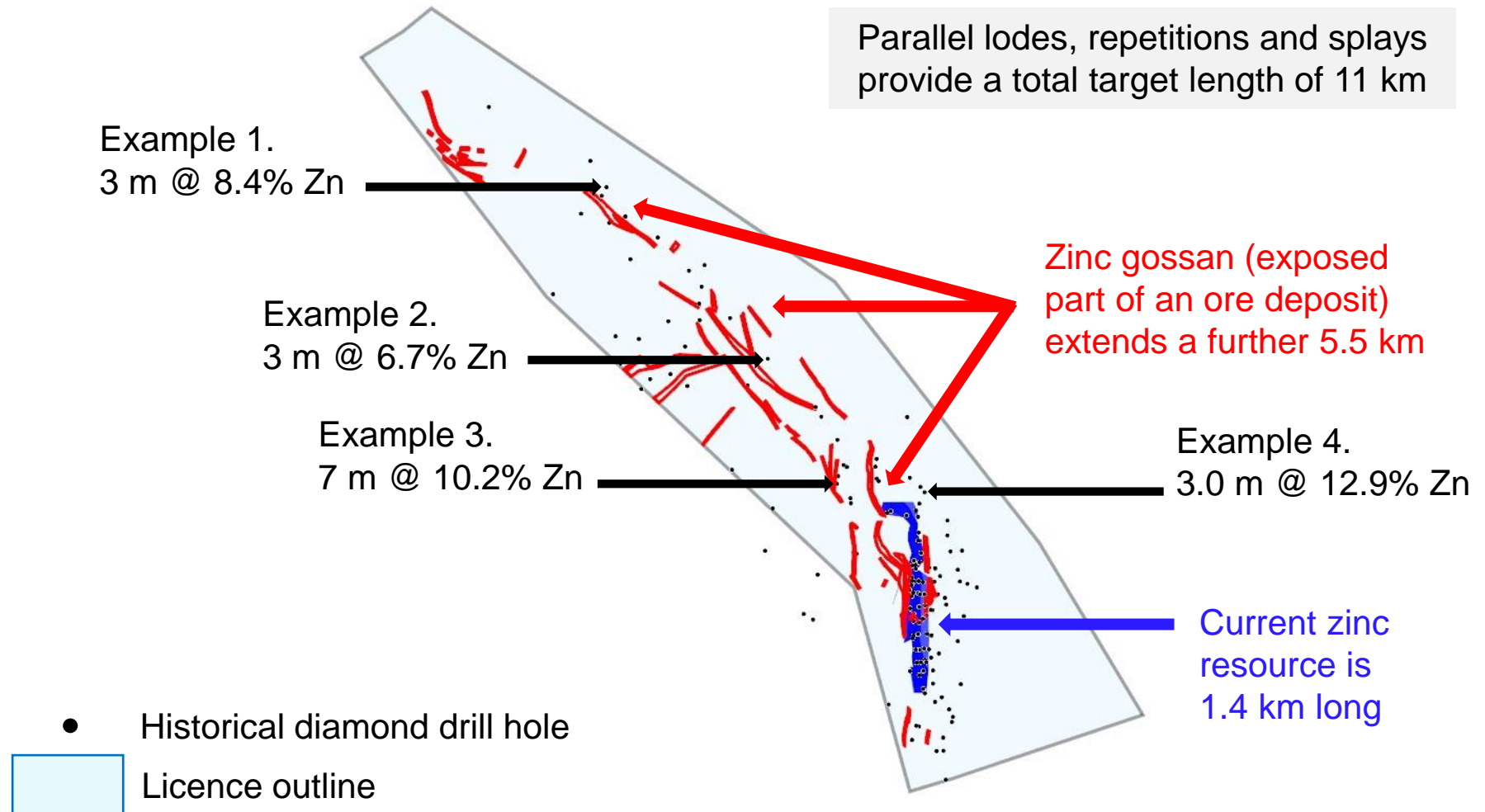


Core yard, office & field accommodation



Undulating, cropped landscape (olives)

High-grade Zn/Pb/Ag extensions



Outstanding Infrastructure



- Discovered in 1960's by the Institute of Geology and Mineral Exploration of Greece (IGME). 173 cored drill holes already drilled
- Greece has an abundant, highly qualified and experienced mining workforce
- Readily accessed by sealed road and local tracks
- Mains electricity wires extend through the centre of the licence
- In 1988, a portal was established, and a 700m-long decline was developed to the base of the oxidised ore
- 9.3 km from the coast = opportunity for access to smelting facilities
- Rockfire is planning underground extraction only at this stage
- Processing is planned using conventional flotation

Close to coast (9.3 km) and potential markets



Fast-track towards production



- A work programme will be submitted to the government for drilling planned for the first 2 years (stage 1 and stage 2)
- The reopening of the existing portal/decline to the ore will be appraised
- Metallurgical studies have commenced to verify recovery parameters
- A geologist has been appointed to assist work programs and planning/approvals
- An environmental baseline study will be initiated to monitor the existing state of the environment for a period of 12 months
- A community advisory committee is already established in Molaoi which will provide community input and ensure open lines of communication with the Company

Rockfire Resources – Summary



GOLD/SILVER

Exploring in proven
gold and silver
mineralised areas

JORC

130,000 Oz Au

COPPER

Two copper
projects in a known
porphyry belt

JORC

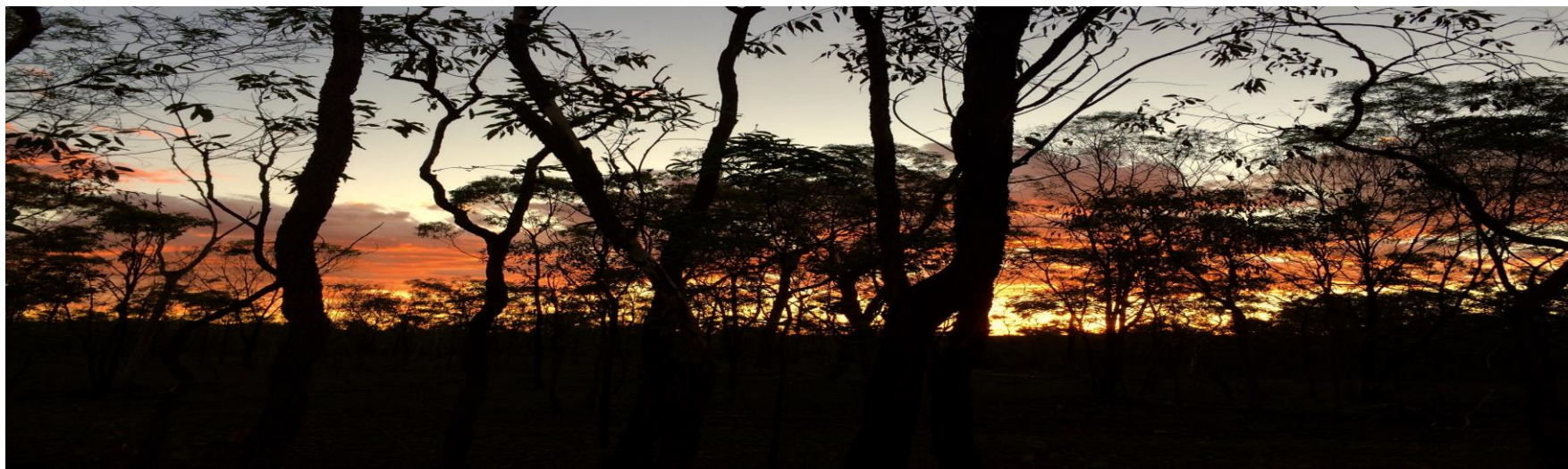
120,000t Cu Eq.

ZINC

A zinc deposit with
commercial grades
and infrastructure

JORC

250,000t Zn Eq.



The background of the slide is an aerial photograph of a desert landscape at sunset. The sky is a mix of orange, yellow, and light blue, with the sun low on the horizon. The ground is a reddish-brown color, dotted with small, scrubby bushes. In the foreground on the right side, there is a large, stylized flame logo composed of three teardrop-shaped elements. The leftmost element is a bright yellow, the middle one is a darker, golden-brown, and the rightmost one is a light grey-blue. The flame logo is positioned over the white background of the lower half of the slide.

Rockfire Resources plc

LON:ROCK

www.rockfireresources.com
rockfire@yellowjerseypr.com
201, Temple Chambers
3-7 Temple Avenue
London, EC4Y 0DT
United Kingdom