

## NOTICE FROM THE ISSUER TO NOTEHOLDERS

**Unite Group plc**  
(the “Issuer”)

GBP 275,000,000 3.500 per cent. Guaranteed Bonds due 2028

ISIN: XS1890846253 COMMON CODE: 189084625

(the “**2028 Bonds**”)

(the “**Notes**” or the “**Bonds**” and the holders thereof the “**Noteholders**”)

### **Background**

Reference is made to the 2028 Bonds and the 2028 Terms and Conditions.

Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the listing particulars in relation to the Notes dated 11 October 2018.

### **Notice is hereby given to the Noteholders that:**

The Issuer intends to convene an investor call for Bondholders to discuss the financial position of the Obligor Group on the below date and time;

Investor Call Date	26 February 2020
Investor Call Time	2.00 – 3.00 pm
Dial in number	Dial: +44 (0)330 027 1446 Confirmation code: 6010510

The consolidated financial statements of the Group for the period ending 31 December 2019 are available Investor website on 26th February <http://www.unite-group.co.uk/investors>

### **Further Information**

For further information please contact the Issuer at:

Unite Group plc,

Attention: The Directors

Telephone: Joe Lister / Alan Carr Tel: +44 117 302 7145

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