PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (the "**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) a customer within the meaning of Directive (EU) 2016/97 (as amended or superseded), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation.

UK MiFIR product governance - Professional investors and ECPs, and in the UK only, retail investors target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is professional clients (each a "**professional client**"), as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**UK MiFIR**"), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**") and in the UK only, retail clients (for these purposes, a retail client means a person in the UK who is not a professional client); (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) all channels for distribution of the Notes to UK retail clients are appropriate via FCA-authorised entities only, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under COBS, as applicable.

Final Terms dated 16 November 2026

LSEG Finance plc
LEI: 2138009YFYTGEHZNNZ09
(the "**Issuer**")
Issue of £500,000,000 5.500 per cent. Guaranteed Notes due 18 November 2029
under the
£10,000,000,000 Euro Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed

by London Stock Exchange Group plc (LEI): 213800QAUUUP6I445N30

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes set forth in the Offering Circular dated 19 March 2026 which, as modified by a supplement to the Offering Circular dated 5 November 2026, constitutes a base prospectus for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**") (the "**Offering Circular**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with the Offering Circular. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular. The Offering Circular has been published on the website of the Regulatory News Service operated by the London Stock Exchange at https://www.londonstockexchange.com/news?tab=news-explorer.

1.	(i)	Issuer:	LSEG Finance plc

	(ii)	Guarantor:	London Stock Exchange Group plc
2.	(i)	Series Number:	19
	(ii)	Tranche:	1
	(iii)	Date on which Notes become fungible:	Not Applicable
3.	Specified Currency or Currencies:		Pounds sterling ("**£**")
4.	Aggregate Nominal Amount		
	(i)	Series:	£500,000,000
	(ii)	Tranche:	£500,000,000
5.	Issue Price:		99.787 per cent. of the Aggregate Nominal Amount
6.	(i)	Specified Denominations:	£1,000 and integral multiples of £1,000 in excess thereof
	(ii)	Calculation Amount:	£1,000
7.	(i)	Issue Date:	18 November 2026
	(ii)	Interest Commencement Date:	Issue Date
8.	Maturity Date:		18 November 2029
9.	Interest Basis:		5.500 per cent. Fixed Rate
10.	Redemption/Payment Basis:		Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
11.	Change of Interest:		Not Applicable
12.	Put/Call Options:		Call Option pursuant to Condition 9(c) Change of Control Put pursuant to Condition 9(g) (see paragraphs 18 and 21 below)
13.	Date, in the case of the Issuer, of the Board approval for issuance of Notes obtained and, date, in the case of the Guarantor, of the Board approval and of the Committee approval for the issuance of Notes and Guarantee obtained:		22 March 2024 (in the case of the Board approval of the Issuer) and 24 February 2026 (in the case of the Board approval of the Guarantor)

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	**Fixed Rate Note Provisions**	Applicable

	(i)	Rate of Interest:	5.500 per cent. per annum payable semi-annually in arrear on each Interest Payment Date
	(ii)	Interest Payment Date(s):	18 May and 18 November in each year, commencing on 18 May 2027, up to and including the Maturity Date.
	(iii)	Fixed Coupon Amount:	£27.50 per Calculation Amount
	(iv)	Broken Amount(s):	Not Applicable
	(v)	Day Count Fraction:	Actual/Actual (ICMA)
15.	**Floating Rate Note Provisions**		Not Applicable
16.	**Zero Coupon Note Provisions**		Not Applicable
17.	**Benchmark Discontinuation**		Not Applicable

PROVISIONS RELATING TO REDEMPTION

18.	**Call Option**			Applicable
	(i)	Optional Redemption Date (Call):		Any date from and including the Issue Date to but excluding the Maturity Date
	(ii)	Optional Redemption Amount (Call) of each Note:		Make-Whole Redemption Price
	(iii)	Make-Whole Redemption Price:		Spens Amount
		(a)	Redemption Margin:	+0.15 per cent.
		(b)	Reference Bond:	UKT 0.875% due 22 October 2029
		(c)	Quotation Time:	11.00 a.m. (London time)
	(iv)	Redeemable in part:		Not Applicable
		(a)	Minimum Redemption Amount:	Not Applicable
		(b)	Maximum Redemption Amount:	Not Applicable
	(v)	Notice period:		As per the Conditions
19.	**Issuer Maturity Par Call**			Not Applicable
20.	**Clean-Up Call Option**			Not Applicable
21.	**Change of Control Put**			Applicable
	Change of Control Redemption Amount:			£1,010 per Calculation Amount

22.	**Final Redemption Amount of each Note:**	£1,000 per Calculation Amount
23.	**Early Redemption Amount (Tax):**	£1,000 per Calculation Amount
	Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons:	
	Notice period:	As per the Conditions
24.	**Early Termination Amount:**	
	Early Termination Amount(s) per Calculation Amount payable on redemption following a default:	£1,000 per Calculation Amount
25.	**Unmatured Coupons:**	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26.	**Form of Notes:**	**Registered Notes:** Global Note Certificate registered in the name of a nominee for a Common Depositary for Euroclear and Clearstream, Luxembourg, which is exchangeable for Individual Note Certificates in the limited circumstances specified in the Global Note Certificate CREST Depositary Interests ("**CDIs**") representing the Notes may also be issued in accordance with the usual procedures of Euroclear UK & Ireland Limited ("**CREST**")
27.	New Global Note:	No
28.	Additional Financial Centre(s):	London
29.	Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No

THIRD PARTY INFORMATION

The ratings definition of Moody's (as defined in Part B, item 2 below) has been extracted from https://www.moodys.com/Pages/amr002002.aspx.

The ratings definitions of S&P (as defined in Part B, item 2 below) has been extracted from https://www.standardandpoors.com/en_US/web/guest/article/-/view/sourceId/504352.

The Issuer and the Guarantor confirm that such information has been accurately reproduced and that, so far as they are aware, and are able to ascertain from information published by Moody's and S&P, as the case may be, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Docusign Envelope ID: 4B1270DC-355B-8F0A-80D7-4D0D066A2086

Signed on behalf of LSEG Finance plc:

as Issuer

By: 

Duly authorised

Signed on behalf of London Stock Exchange Group plc:

as Guarantor

By: 

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Listing and Admission to trading:	Application will be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's Main Market and to be admitted to the official list of the Financial Conduct Authority with effect from the Issue Date

2. RATINGS

Ratings:	The Notes to be issued are expected to be rated A3 by Moody's Investors Service Limited ("**Moody's**") and A by S&P Global Ratings UK Limited ("**S&P**"). The rating agencies above have published the following high-level descriptions of such ratings: A rating of A3 by Moody's is judged to be upper-medium grade and subject to low credit risk. Modifier 3 indicates a ranking in the lower end of that generic rating category. A rating of A by S&P is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitments on the obligation is still strong.

3. REASONS FOR THE OFFER AND USE OF PROCEEDS

Reasons for the offer:	General corporate purposes

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save as discussed in "*Subscription and Sale*" and in "*General Information" – "Dealers transacting with the Issuers and/or Guarantor*" of the Offering Circular, so far as the Issuer and the Guarantor are aware, no person involved in the offer of the Notes has an interest material to the offer.

5. TOTAL EXPENSES AND NET PROCEEDS

(i)	Estimated net proceeds:	£497,935,000
(ii)	Estimated total expenses relating to admission to trading:	£6,700

6. YIELD

Indication of yield:	5.578 per cent. on a semi-annual basis. Yield is calculated on the basis of the Issue Price on the Issue Date. It is not an indication of future yield

7. OPERATIONAL INFORMATION

ISIN Code:	XS3565256040

Common Code:	356525604
CFI:	See the website of the Association of National Numbering Agencies (ANNA) or alternatively source from the responsible National Numbering Agency that assigned the ISIN
FISN:	See the website of the Association of National Numbering Agencies (ANNA) or alternatively source from the responsible National Numbering Agency that assigned the ISIN
Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s):	The Notes will also be made eligible for Euroclear UK & Ireland Limited (formerly known as CRESTCo Limited) via the issue of dematerialised depository interests representing the Notes.
Delivery:	Delivery against payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
Relevant Benchmark:	Not Applicable

8. **DISTRIBUTION**

(i)	US Selling Restrictions:	Reg. S Compliance Category 2; TEFRA not applicable
(ii)	If syndicated, names of Managers:	*Joint Active Bookrunners:* Barclays Bank PLC HSBC Bank plc Lloyds Bank Corporate Markets plc NatWest Markets Plc RBC Europe Limited

(iii)	Stabilisation Manager(s) (if any):	Lloyds Bank Corporate Markets plc
(iv)	If non-syndicated, name and address of relevant Dealer:	Not Applicable
(v)	Prohibition of Sales to UK Retail Investors:	Not Applicable
(vi)	Prohibition of Sales to EEA Retail Investors:	Applicable
(vii)	Prohibition of sales to Belgian Consumers:	Applicable