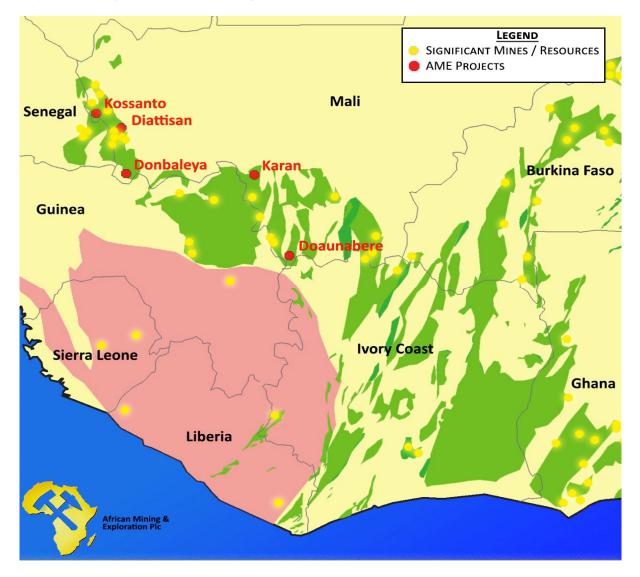
Illustration Accompanying the Announcement by African Mining and Exploration plc., entitled "Interim Results for the six months ended 30 June 2012" September 28 2012



Map of AME's Exploration Permits and Significant Mines / Resources