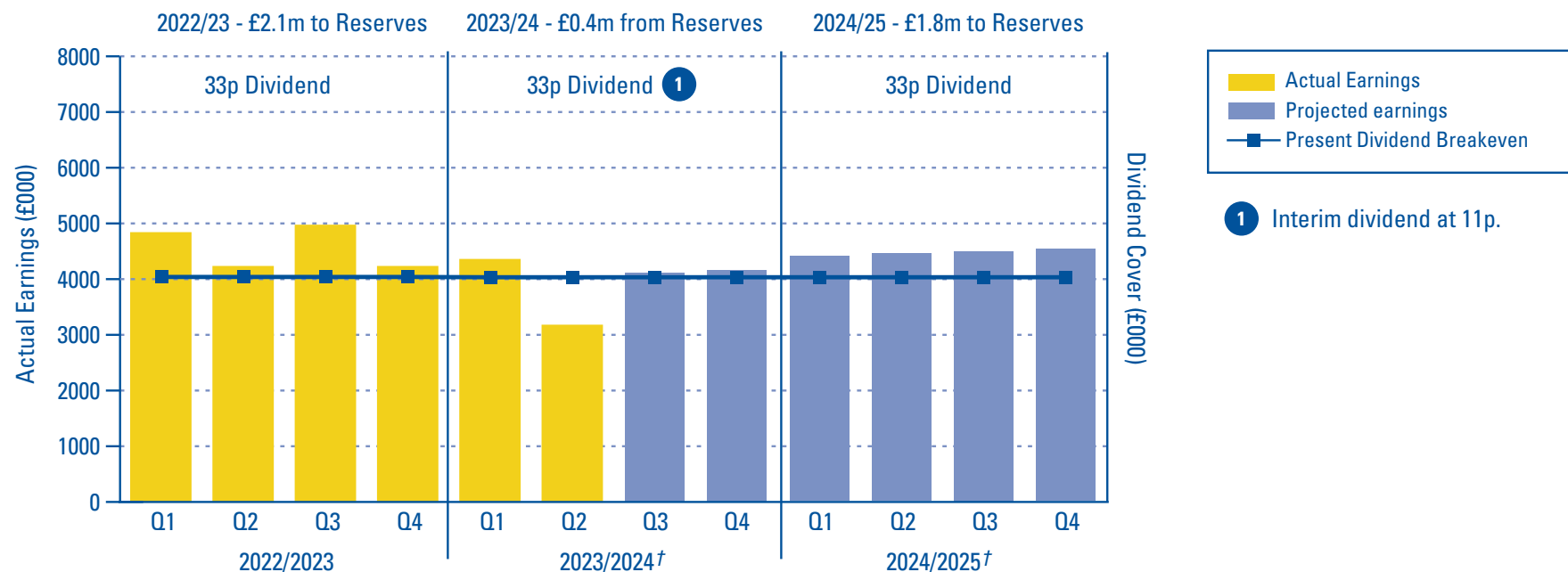


Dividend Cover

CLIG Template – For Guidance Purposes Only*

Dividend Cover – Actual and Assumed Over Three Financial Years



†Note: Actual and projected results have converted into sterling using £:\$ average rates.

Key Assumptions:

- Number of CLIG Shares in issue (50.7m) less those held by the Employee Benefit Trust (1.8m) as at 31 December 2023
- Excludes unrealised gains/loss on seed and other investments
- Excludes amortisation of intangibles

- Starting FuM as at:
- Net increase in FuM for the remainder of this financial year (straight-lined to June 2024):
- Net increase in FuM in 2024/2025 (straight-lined to June 2025):
- Market growth:
- Overheads for 2023/24:
- Overheads for 2024/25:
- Corporation tax based on an estimated average rate (FY 24)
- Exchange rate assumed to be for entire period:

	CLIM
	1-Jan-24
	US\$250m over the full year
	US\$250m
	0%
	no change
	-4% compared to 2023/24
	25%
	£1/\$1.25

	KIM
	1-Jan-24
	US\$50m over the full year
	US\$50m
	0%
	no change
	-2% compared to 2023/24
	24%
	£1/\$1.25

*Any forward-looking statements are based on certain factors and assumptions that have not been independently verified, which may prove incorrect, and are subject to risks, uncertainties and assumptions relating to future events, the Group's operations, results of operations, growth strategy and liquidity.