



## Standard Chartered PLC

*(Incorporated as a public limited company in England and Wales with registered number 966425)*

### **US Dollar Fixed Rate Non-Cumulative Redeemable Preference Shares**

This document is a supplement (the "Supplement") to the prospectus (the "Prospectus") dated 12 May 2008 prepared in connection with the proposed issue of US Dollar Fixed Rate Non-Cumulative Redeemable Preference Shares by Standard Chartered PLC. This Supplement constitutes a supplementary prospectus to the Prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 ("FSMA"). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Company accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Company (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

Dividends on the Preference Shares will be payable semi-annually in arrear and not quarterly in arrear as stated in the Prospectus. Accordingly, all references in the Prospectus including in the "Summary of the Offering" (more specifically on pages 1, 6, 18, 19 and 46 of the Prospectus) to quarterly payments of dividends on the Preference Shares are treated as referring to semi-annual payments of dividends on the Preference Shares. The Pricing Announcement will set out the Dividend Payment Dates in each year.

Copies of the Prospectus and this Supplement can be obtained from the registered office of the Company.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference into, the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since its publication.

**Investors should be aware of their rights under Section 87Q(4) of FSMA.**

**Prospective investors should have regard to the factors described under the section headed "Risk Factors" in the Prospectus.**