

CONFIRMATION LETTER – NOTE ISSUE

To: Societe Generale
34/F Three Pacific Place
1 Queen's Road East
Hong Kong

Attention: Asia Bond Syndicate Desk

Dated: 1 September 2021

Dear Sirs or Madams,

**Commonwealth Bank of Australia
Euro Medium Term Note Programme**

We refer to the Amended and Restated Euro Medium Term Note Programme Agreement dated 2 July 2021 (such agreement, as amended from time to time, the **Programme Agreement**) entered into with respect to the above Euro Medium Term Note Programme and hereby acknowledge receipt of your Dealer Accession Letter to us.

In accordance with subclause 11.1(ii) of the Programme Agreement we hereby confirm that, with effect from the date hereof in respect of the issue of Notes described in the attached Final Terms (the **Issue**), you shall become a party to the Programme Agreement, vested with all the authority, rights, powers, duties and obligations of a Dealer as if originally named as Dealer under the Programme Agreement.

We confirm that the attached signed Final Terms correctly records the terms agreed between the Issuer and Societe Generale.

We hereby instruct Deutsche Bank AG, London Branch as Principal Paying Agent to undertake the duties set out in Part 1 of Annexe A of the Procedures Memorandum including preparing the relevant Notes and arranging for the Notes to be credited to the account of Societe Generale with Euroclear, account number 94840 against payment of NZD 14,000,000, being the net proceeds of the issue, to our New Zealand Dollars account in the name of Commonwealth Bank of Australia in accordance with our Standard Settlement Instructions (as defined in the Procedures Memorandum).

Yours faithfully,



For and on behalf of
Commonwealth Bank of Australia

cc: Deutsche Bank AG, London Branch as Principal Paying Agent