

FINAL TERMS

16 February 2010

Man Group plc

**Issue of €600,000,000 6.00 per cent. Notes due 2015
under the U.S.\$3,000,000,000
Euro Medium Term Note Programme**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 16 July 2009 as supplemented by Supplements thereto dated 13 November 2009 and 13 January 2010, which together constitute a base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Offering Circular as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular as so supplemented. The Offering Circular and the Supplements are available for viewing during normal business hours at Sugar Quay, Lower Thames Street, EC3R 6DU, London and copies may be obtained from Sugar Quay, Lower Thames Street, EC3R 6DU, London.

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| 1. | Issuer: | Man Group plc |
| 2. | (a) Series Number: | 2 |
| | (b) Tranche Number: | 1 |
| 3. | Specified Currency or Currencies: | Euro (€) |
| 4. | Aggregate Nominal Amount: | |
| | (a) Series: | €600,000,000 |
| | (b) Tranche: | €600,000,000 |
| 5. | Issue Price: | 99.920 per cent. of the Aggregate Nominal Amount |
| 6. | (a) Specified Denominations: | €50,000 and integral multiples of €1,000 in excess thereof up to and including €99,000. No Notes in definitive form will be issued with a denomination above €99,000 |
| | (b) Calculation Amount: | €1,000 |

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| 7. | (a) | Issue Date: | 18 February 2010 |
| | (b) | Interest Commencement Date: | 18 February 2010 |
| 8. | | Maturity Date: | 18 February 2015 |
| 9. | | Interest Basis: | 6.00 per cent. Fixed Rate
<i>(further particulars specified below)</i> |
| 10. | | Redemption/Payment Basis: | Redemption at par |
| 11. | | Change of Interest Basis or Redemption/Payment Basis: | Not Applicable |
| 12. | | Put/Call Options: | Not Applicable |
| 13. | | Status: | Senior |
| 14. | | Method of distribution: | Syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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| 15. | | Fixed Rate Note Provisions | Applicable |
| | (a) | Rate(s) of Interest: | 6.00 per cent. per annum payable annually in arrear |
| | (b) | Interest Payment Date(s): | 18 February in each year from and including 18 February 2011 up to and including the Maturity Date |
| | (c) | Fixed Coupon Amount(s): | €60.00 per Calculation Amount |
| | (d) | Broken Amount(s): | Not Applicable |
| | (e) | Day Count Fraction: | Actual/Actual (ICMA) |
| | (f) | Determination Date(s): | 18 February in each year |
| | (g) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | None |
| 16. | | Floating Rate Note Provisions | Not Applicable |
| 17. | | Zero Coupon Note Provisions | Not Applicable |
| 18. | | Index Linked Interest Note Provisions | Not Applicable |
| 19. | | Dual Currency Interest Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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| 20. | Issuer Call: | Not Applicable |
| 21. | Investor Put: | Not Applicable |
| 22. | Final Redemption Amount: | €1,000 per Calculation Amount |
| 23. | Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6.6): | €1,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 24. | Form of Notes: | |
| | (a) Form: | Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event |
| | (b) New Global Note: | Yes |
| 25. | Additional Financial Centre(s) or other special provisions relating to Payment Days: | Not Applicable |
| 26. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 27. | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 28. | Details relating to Instalment Notes: | |
| | (a) Instalment Amount(s): | Not Applicable |
| | (b) Instalment Date(s): | Not Applicable |
| 29. | Redenomination applicable: | Redenomination not applicable |
| 30. | Consolidation provisions: | The provisions in Condition 16 apply |
| 31. | Other final terms: | Not Applicable |

DISTRIBUTION

32. (a) If syndicated, names of Managers: Credit Suisse Securities (Europe) Limited
J.P. Morgan Securities Ltd.
The Royal Bank of Scotland plc
- (b) Stabilising Manager(s) (if any): Not Applicable
33. If non-syndicated, name of relevant Dealer Not Applicable
34. U.S. Selling Restrictions: Reg. S Compliance Category 2; TEFRA D
35. Additional selling restrictions: Not Applicable

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on the London Stock Exchange's Regulated Market and admission to the Official List of the UK Listing Authority of the Notes described herein pursuant to the U.S.\$3,000,000,000 Euro Medium Term Note Programme of Man Group plc.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of **Man Group plc**:

By: 

Duly authorised

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

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| (i) | Listing and Admission to trading: | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's Regulated Market and admitted to listing on the Official List of the UK Listing Authority with effect from 18 February 2010. |
| (ii) | Estimate of total expenses related to admission to trading: | £3600 |

2. RATINGS

Ratings:	The Notes to be issued have been rated:	
	S & P:	BBB+(Negative)
	Moody's:	Baa1 (Negative)
	Fitch:	BBB+(Stable)

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

4. YIELD (*Fixed Rate Notes only*)

Indication of yield:	6.019 per cent. annually
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The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5. OPERATIONAL INFORMATION

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| (i) | ISIN Code: | XS0488168351 |
| (ii) | Common Code: | 048816835 |
| (iii) | Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant | Not Applicable |

identification number(s):

(iv) Delivery: Delivery against payment

(v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable

(vi) Intended to be held in a manner which would allow Eurosystem eligibility: Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.