

29 March 2010

**CENTRICA PLC**  
**Issue of USD 70,000,000 Floating Rate Notes due 31 March 2015**  
**under the U.S.\$8,000,000,000**  
**Euro Medium Term Note Programme**

**PART A - CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 28 August, 2009 and the supplemental prospectus dated 4 March 2010 which together constitute a base prospectus (the **Base Prospectus**) for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the **Prospectus Directive**). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer at Millstream, Maidenhead Road, Windsor, Berkshire SL4 5GD and from HSBC Bank plc at 8 Canada Square, London E14 5HQ.

1.	Issuer:	Centrica plc
2.	(i) Series Number:	16
	(ii) Tranche Number:	1
3.	Specified Currency or Currencies:	United States Dollars (USD)
4.	Aggregate Nominal Amount:	
	(i) Series:	USD 70,000,000
	(ii) Tranche:	USD 70,000,000
5.	(i) Issue Price:	100 per cent. of the Aggregate Nominal Amount
6.	(i) Specified Denomination(s):	USD 1,000,000
	(ii) Calculation Amount:	USD 1,000,000
7.	(i) Issue Date:	31 March 2010
	(ii) Interest Commencement Date (if different from the Issue Date):	Issue Date
8.	Maturity Date:	31 March 2015
9.	Interest Basis:	3 month LIBOR + 1.02 per cent. Floating Rate
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	28 July 2009
14.	Method of distribution:	Non-syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15.	Fixed Rate Note Provisions	Not Applicable
16.	Floating Rate Note Provisions	Applicable

(i)	Specified Period(s)/Specified Interest Payment Dates:	31 March, 30 June, 30 September and 31 December in each year from and including 30 June 2010 to and including the Maturity Date subject to adjustment in accordance with the Modified Following Business Day Convention
(ii)	Business Day Convention:	Modified Following Business Day Convention
(iii)	Additional Business Centre(s):	Tokyo, London and New York
(iv)	Manner in which the Rate of Interest and Interest Amount is to be determined;	Screen Rate Determination
(v)	Party responsible for calculating the Rate of Interest and Interest Amount (if not the Principal Paying Agent):	
(vi)	Screen Rate Determination:	
	— Reference Rate:	3 month LIBOR
	— Interest Determination Date(s):	Second London business day prior to the start of each Interest Period
	— Relevant Screen Page:	Reuters page LIBOR01
(vii)	ISDA Determination:	Not Applicable
(viii)	Margin(s):	+ 1.02 per cent. per annum
(ix)	Minimum Rate of Interest:	Not Applicable
(x)	Maximum Rate of Interest:	Not Applicable
(xi)	Day Count Fraction:	Actual/360 (adjusted)
(xii)	Fall back provisions, rounding provisions and any other terms relating to the method of calculating interest on Floating Rate Notes, if different from those set out in the Conditions:	As set out in the Conditions
17.	Zero Coupon Note Provisions	Not Applicable
18.	Index Linked Interest Note Provisions	Not Applicable
19.	Dual Currency Note Provisions	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

20.	Issuer Call:	Not Applicable
21.	Investor Put:	Not Applicable
22.	Final Redemption Amount of each Note:	USD 1,000,000 per Calculation Amount
23.	Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7(e)):	As set out in the Conditions

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	Form of Notes:	
	(i) Form	Bearer Notes:  Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for definitive Bearer Notes only upon an

		Exchange Event
	(ii) New Global Note:	Yes
25.	Additional Financial Centre(s) or other special provisions relating to Payment Dates:	Tokyo, London and New York
26.	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No
27.	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
28.	Details relating to Instalment Notes:	
	(i) Instalment Amount(s):	Not Applicable
	(ii) Instalment Date(s):	Not Applicable
29.	Redenomination applicable:	Not Applicable
30.	Other final terms:	Not Applicable

#### DISTRIBUTION

31.	(i) If syndicated, names of Managers:	Not Applicable
	(ii) Date of Subscription Agreement:	Not Applicable
	(iii) Stabilising Manager (if any):	Not Applicable
32.	If non-syndicated, name of relevant Dealer:	HSBC Bank plc
33.	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
34.	Additional selling restrictions:	Not Applicable

#### LISTING AND ADMISSION TO TRADING

35.	(i) Listing and Admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's regulated market.
	(ii) Estimate of total expenses related to admission to trading:	GBP 1,750

#### PURPOSE OF FINAL TERMS


These Final Terms comprise the final terms required for issue and admission to trading on the London Stock Exchange's regulated market of the Notes described herein pursuant to U.S.\$8,000,000,000 Euro Medium Term Note Programme of CENTRICA PLC.

#### RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of Centrica plc:

By:   
 Duly authorised

By:   
 Duly authorised

## PART B - OTHER INFORMATION

### 1. RATINGS

Ratings: The Programme has been rated:  
Moody's: A3  
S & P: A-

### 2. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

### 3. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i) Reasons for the offer: Not Applicable  
(ii) Estimated net proceeds: USD 70,000,000  
(iii) Estimated total expenses: Not Applicable

### 4. YIELD (*Fixed Rate Notes only*)

Indication of yield: Not Applicable

### 5. PERFORMANCE OF INDEX/FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT AND ASSOCIATED RISKS AND OTHER INFORMATION CONCERNING THE UNDERLYING (*Index-Linked Notes only*)

Not Applicable

### 6. PERFORMANCE OF RATE[S] OF EXCHANGE (*Dual Currency Notes only*)

Not Applicable

### 7. OPERATIONAL INFORMATION

(i) ISIN Code: XS0499240207  
(ii) Common Code: 049924020  
(iii) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, société anonyme and the relevant identification number(s): Not Applicable  
(iv) Delivery: Delivery against payment  
(v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable  
(vi) Intended to be held in a manner which would allow Eurosystem eligibility: Yes

Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.