

Figure 1. Location diagram showing the Company's tenement areas and prominent East-West structures

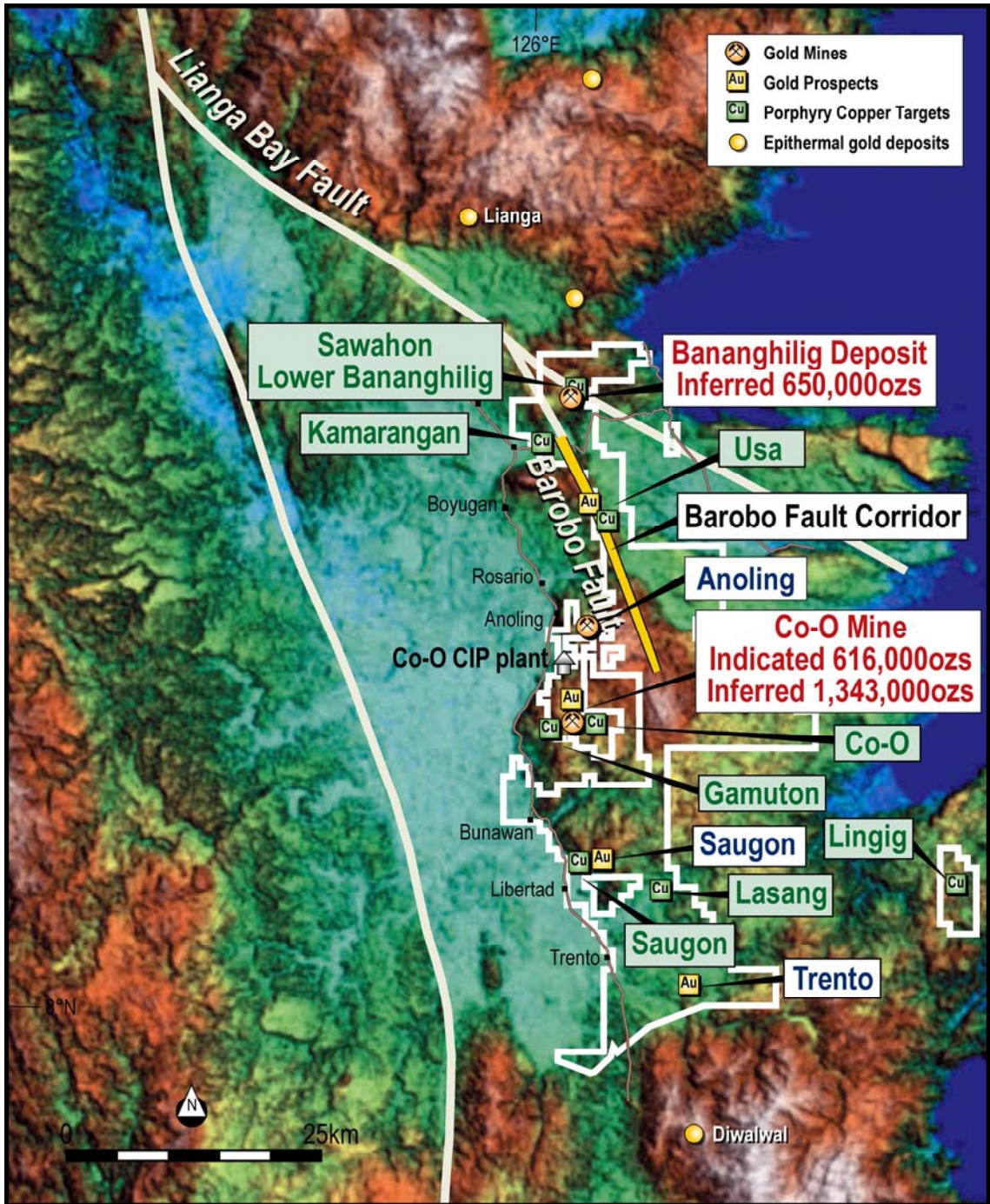
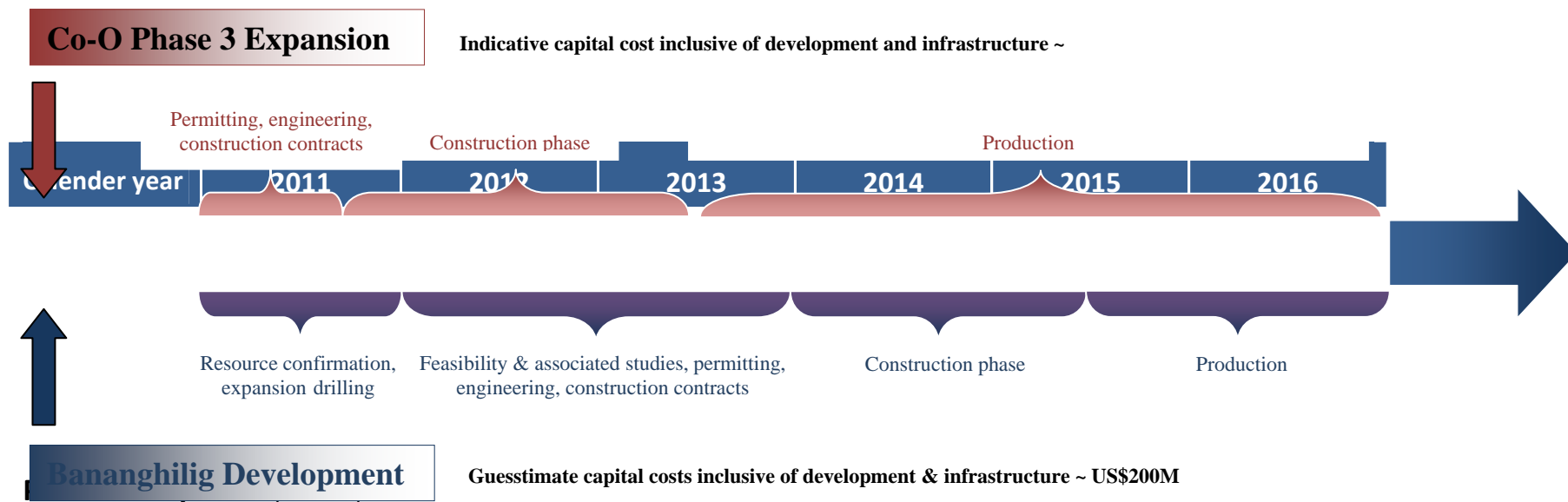


Figure 2. Regional tenement map showing mines and prospects.



Calendar years

| CY (Jan - Dec) | CY 2011 (Actual) | CY 2012 | CY 2013 | CY 2014 | CY 2015 | CY 2016 |
|------------------|------------------|----------------|----------------|----------------|----------------|----------------|
| Co-O Mill | 77,127 | 110,000 | 160,000 | 200,000 | 200,000 | 200,000 |
| Bananghilig Mill | - | - | - | - | 100,000 | 200,000 |
| Total | 77,127 | 110,000 | 160,000 | 200,000 | 300,000 | 400,000 |

Financial years

| FY (Jul - Jun) | FY 2012 | FY 2013 | FY 2014 | FY 2015 | FY 2016 | FY 2017 |
|------------------|---------------|----------------|----------------|----------------|----------------|----------------|
| Co-O Mill | 75,000 | 120,000 | 200,000 | 200,000 | 200,000 | 200,000 |
| Bananghilig Mill | - | - | - | - | 200,000 | 200,000 |
| Total | 75,000 | 120,000 | 200,000 | 200,000 | 400,000 | 400,000 |

Graph 1. Preliminary Development Timetable

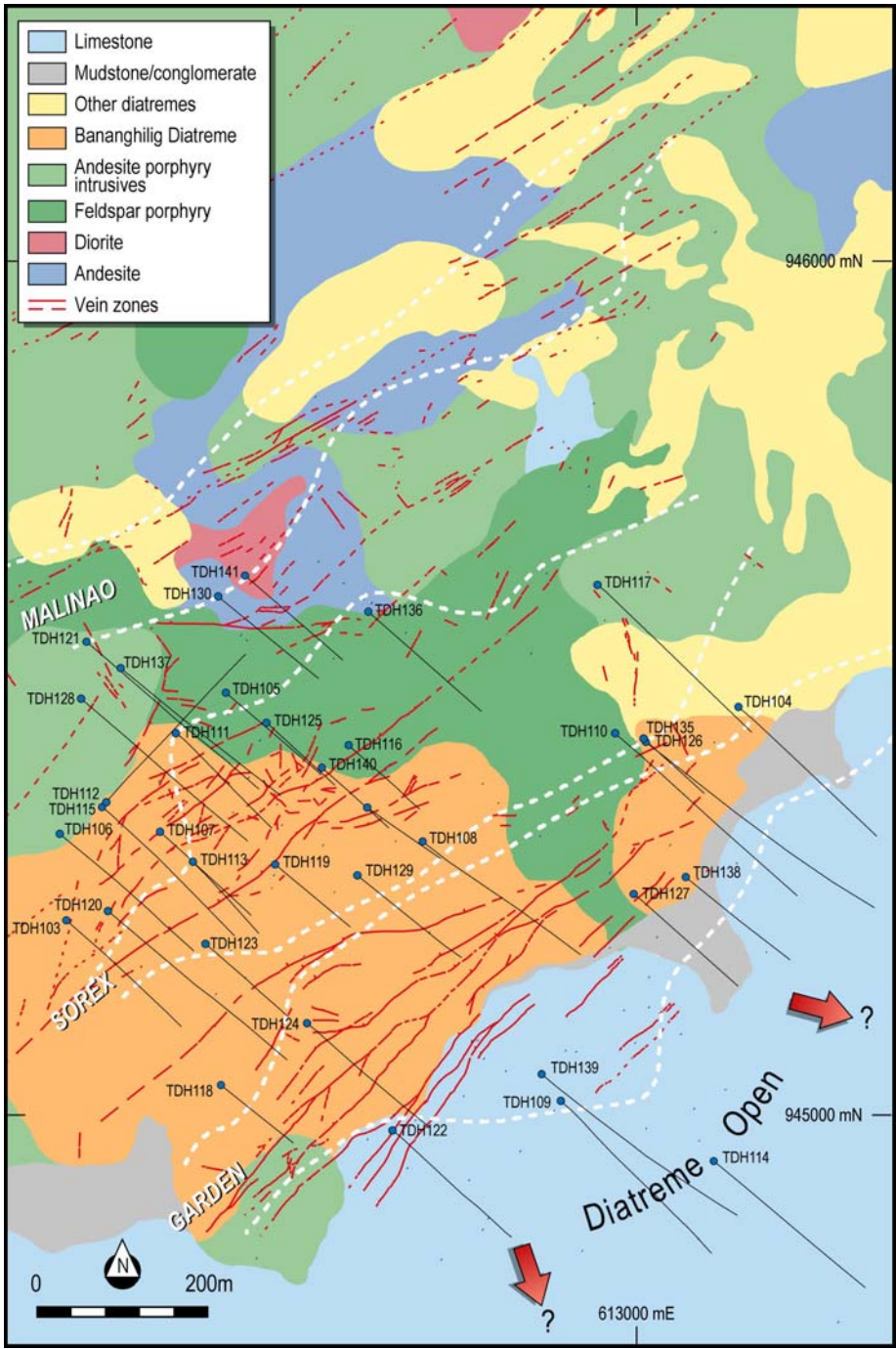


Figure 3. Interpreted geological map showing drill hole locations for TDH 103-130 & 135-141.