

**SUPPLEMENTARY PROSPECTUS DATED 10 FEBRUARY 2022 TO THE PROSPECTUS DATED
17 SEPTEMBER 2021**

TOYOTA MOTOR FINANCE (NETHERLANDS) B.V.

*(a private company incorporated with limited liability under the laws of the Netherlands, with its
corporate seat in Amsterdam, the Netherlands)*

and

TOYOTA CREDIT CANADA INC.

(a company incorporated with limited liability under the Canada Business Corporations Act)

and

TOYOTA FINANCE AUSTRALIA LIMITED

*(ABN 48 002 435 181, a company registered in New South Wales and incorporated with limited
liability in Australia)*

and

TOYOTA MOTOR CREDIT CORPORATION

(a company incorporated with limited liability in California, United States)

€60,000,000,000

Euro Medium Term Note Programme

This Supplementary Prospectus (the “**Supplementary Prospectus**”), to the Prospectus dated 17 September 2021 (the “**Prospectus**”) which comprises a base prospectus for the purposes of (i) Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”) and (ii) Regulation (EU) 2017/1129 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “**UK Prospectus Regulation**”) for each of Toyota Motor Finance (Netherlands) B.V. (“**TMF**” and the “**TMF Base Prospectus**”, respectively), Toyota Credit Canada Inc. (“**TCCI**” and the “**TCCI Base Prospectus**”, respectively), Toyota Finance Australia Limited (“**TFA**” and the “**TFA Base Prospectus**”, respectively) and Toyota Motor Credit Corporation (“**TMCC**” and the “**TMCC Base Prospectus**”, respectively, and TMF, TCCI, TFA and TMCC together, the “**Issuers**” and each an “**Issuer**”), constitutes a supplementary base prospectus for the purposes of Article 23 of the Prospectus Regulation and also Article 23 of the UK Prospectus Regulation in relation to TMF with respect to the TMF Base Prospectus, TCCI with respect to the TCCI Base Prospectus, TFA with respect to the TFA Base Prospectus and TMCC with respect to the TMCC Base Prospectus, and is prepared in connection with the €60,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) established by the Issuers.

The purpose of this Supplementary Prospectus is to (a) incorporate by reference (i) the Financial Summary FY2022 Third Quarter (April 1, 2021 through December 31, 2021) of Toyota Motor Corporation (“**TMC**”) and TMC’s Supplemental Material for Financial Results for FY2022 Third Quarter (Consolidated) in the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus, respectively; and (ii) the Quarterly Report of TMCC for the quarter ended 31 December 2021 on Form 10-Q in the TMCC Base Prospectus; and (b) update certain sections of each of the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus, respectively, in order to provide an option for each Issuer to issue Floating Rate Notes where the reference rate is the Stockholm Interbank Offered Rate (“**STIBOR**”) or the Norwegian Interbank Offered Rate (“**NIBOR**”).

This Supplementary Prospectus shall (i) amend and replace the Benchmarks Regulation legend to reference STIBOR and NIBOR and update the Presentation of Information section to amend the reference to Norwegian Kroner and include reference to Swedish Krona; (ii) amend and replace parts of Condition 4(b)(iv) (Screen Rate Determination) of the “Terms and Conditions of the Notes” section of the Prospectus; and (iii) amend and replace certain paragraphs of the Forms of Final Terms and Issue Terms in the Prospectus.

This Supplementary Prospectus is supplemental to, and should be read in conjunction with, the Prospectus and the Supplementary Prospectuses dated 9 November 2021, 2 December 2021 and 7 January 2022 issued by the Issuers or any Issuer. Each of the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus has been supplemented by the Supplementary Prospectuses dated 9 November 2021 and 2 December 2021. In addition, the TFA Base Prospectus has been supplemented by the Supplementary Prospectus dated 7 January 2022. Any statement contained in the Prospectus or in a document which is incorporated by reference in the Prospectus shall be deemed to be modified or superseded for the purpose of the Prospectus to the extent that a statement contained in any document which is subsequently incorporated by reference in the Prospectus by way of a supplement (including this Supplementary Prospectus) prepared in accordance with Article 23 of the Prospectus Regulation and Article 23 of the UK Prospectus Regulation modifies or supersedes such earlier statement (whether expressly, by implication or otherwise) and any statement so modified or superseded shall not, except as so modified or superseded, constitute a part of the Prospectus. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

This Supplementary Prospectus has been approved by the Central Bank of Ireland (the “CBI”), as competent authority under the Prospectus Regulation. The CBI only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of any Issuer, TMC or Toyota Financial Services Corporation (“TFS”) or of the quality of the Notes that are the subject of the Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes.

This Supplementary Prospectus has also been approved by the United Kingdom Financial Conduct Authority (the “FCA”), as competent authority under the UK Prospectus Regulation. The FCA only approves this Supplementary Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the UK Prospectus Regulation. Such approval should not be considered as an endorsement of any Issuer, TMC or TFS or of the quality of the Notes that are the subject of the Prospectus. Investors should make their own assessment as to the suitability of investing in the Notes.

This Supplementary Prospectus (i) in respect of each of TMF and the TMF Base Prospectus, TCCI and the TCCI Base Prospectus and TFA and the TFA Base Prospectus includes all information contained within this Supplementary Prospectus together with all documents which are deemed to be incorporated by reference herein, except for any information relating to TMCC, and TMCC’s Quarterly Report for the quarter ended 31 December 2021 on Form 10-Q (including TMCC’s statements of no significant change and no material adverse change), and (ii) in respect of TMCC and the TMCC Base Prospectus, includes all information contained within this Supplementary Prospectus together with all documents which are deemed to be incorporated by reference herein.

Each Issuer accepts responsibility for the information contained in its Supplementary Prospectus as described above. Each Issuer confirms that, the information contained in its Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

Each of TFS and TMC accepts responsibility for the information contained in this Supplementary Prospectus insofar as such information relates to itself. Each of TFS and TMC confirms that, the information about itself contained in this Supplementary Prospectus is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference in the Prospectus by this Supplementary Prospectus; and (b) any other statement in or incorporated by reference in the Prospectus (as previously supplemented from time to time), the statements in (a) above will prevail.

Except as disclosed in this Supplementary Prospectus and the Supplementary Prospectuses dated 9 November 2021, 2 December 2021 and 7 January 2022, there has been no significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus which may affect the assessment of Notes issued under the Programme since the publication of the Prospectus.

In accordance with Article 23(2) and (2a) of the Prospectus Regulation, investors in any Public Offer Jurisdiction (other than the United Kingdom) who have agreed to purchase or subscribe for Notes before this Supplementary Prospectus is published have the right, exercisable before the end of the period of three working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw will expire by close of business on 15 February 2022. Investors wishing to exercise such right of withdrawal should contact the person with whom they have agreed to purchase or subscribe for the relevant Notes.

In accordance with Article 23(2) of the UK Prospectus Regulation, investors in the United Kingdom who have agreed to purchase or subscribe for Notes before this Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw will expire by close of business on 14 February 2022. Investors wishing to exercise such right of withdrawal should contact the person with whom they have agreed to purchase or subscribe for the relevant Notes.

The Dealers have not separately verified the information contained in this Supplementary Prospectus. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility is accepted by the Dealers as to the accuracy or completeness of the information contained or incorporated by reference in the Prospectus by this Supplementary Prospectus.

The distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus and any Final Terms and the offering or sale of the Notes in certain jurisdictions may be restricted by law. Persons into whose possession the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus or any Final Terms come are required by the Issuers, the Dealers and the Arranger to inform themselves about and to observe any such restriction. In particular, there are restrictions on the distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus, any Final Terms and other information in relation to the Issuers and the Notes, and the offering or sale of Notes in the United States, the European Economic Area, Belgium, Ireland, Italy, the Netherlands, Spain, the United Kingdom, Japan, Canada, Australia, New Zealand, Hong Kong, the People's Republic of China (which for the purposes of Notes issued under the Programme, excludes the Hong Kong Special Administrative Region of the People's Republic of China, the Macau Special Administrative Region of the People's Republic of China and Taiwan), Singapore and Switzerland. For a further description of restrictions on offers, sales and transfers of Notes and distribution of the Prospectus, this Supplementary Prospectus, any other supplements to the Prospectus and any Final Terms, see the "*Subscription and Sale*" section in the Prospectus. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and are subject to U.S. tax law requirements. Subject to certain exceptions, Notes may not be offered, sold or delivered within the United States or to U.S. persons.

None of the Prospectus, this Supplementary Prospectus or any other supplements to the Prospectus constitutes an offer of, or an invitation by or on behalf of the Issuers, the Arranger or the Dealers to subscribe for, or purchase, any Notes.

FISCAL YEAR 2022 THIRD QUARTER RESULTS: TOYOTA MOTOR CORPORATION

On 9 February 2022 TMC, the ultimate parent company of the Issuers, announced its financial results for the Third Quarter (April 1, 2021 through December 31, 2021) to the Tokyo Stock Exchange. TMC also filed its Report of Foreign Private Issuer for the month of February 2022, including the financial

results for the Third Quarter (April 1, 2021 through December 31, 2021) on Form 6-K with the Securities and Exchange Commission.

TMC's Financial Summary FY2022 Third Quarter (April 1, 2021 through December 31, 2022) and TMC's Supplemental Material for Financial Results for FY2022 Third Quarter (Consolidated) (together, the "Filings") have been published on TMC's website (https://global.toyota/pages/global_toyota/ir/financial-results/2022_3q_summary_en.pdf) and filed with the CBI.

The Filings have also been published on the website of the London Stock Exchange (https://www.rns-pdf.londonstockexchange.com/rns/0959B_1-2022-2-9.pdf) and filed with the National Storage Mechanism.

By virtue of this Supplementary Prospectus, the Filings, to the extent such information concerns historical data and commentary thereon for the period up to 31 December 2021, as is contained in the Filings (excluding all information incorporated by reference therein either expressly or implicitly, excluding any information or statements included therein either expressly or implicitly that are or might be considered to be forward looking, and excluding all Excluded Information (as defined below)) are incorporated by reference in, and form part of, the TMF Base Prospectus, the TCCI Base Prospectus, the TFA Base Prospectus and the TMCC Base Prospectus, respectively. The English translations of the Filings are accurate and direct translations of the original Japanese language documents. The content of the Excluded Information is not relevant to investors.

"**Excluded Information**" means with respect to (i) TMC's Financial Summary FY2022 Third Quarter (April 1, 2021 through December 31, 2021) (a) the section headed "FY2022 (forecast)" contained in paragraph 2. headed "Cash Dividends" on the first introductory page, and (b) paragraph 3. headed "Forecast of Consolidated Results for FY2022 (April 1, 2021 through March 31, 2022)" on the first introductory page, and (ii) TMC's Supplemental Material for Financial Results for FY2022 Third Quarter (Consolidated), the section headed "FY2022 Forecast 12 months ('21/4-'22/3)" on pages Supplemental 1 to Supplemental 3.

Save as disclosed in the Prospectus on pages 21 and 37 in the Risk Factors entitled "*Risks related to health epidemics and other outbreaks faced by each of the Issuers have had and are expected to continue to have material adverse effects on its business, financial condition, results of operations and cash flows*" and "*COVID-19 Risks – Toyota*" (together the "**COVID-19 Risk Factors**"), there has been no significant change in the financial performance or financial position of TFS or TMC and their respective consolidated subsidiaries (considered as a whole) since 31 December 2021, the date of the most recently published financial statements of TMC. Save as disclosed in the Prospectus in the COVID-19 Risk Factors, there has been no material adverse change in the prospects of TFS or TMC since 31 March 2021, the date of the most recently published audited financial statements of TMC.

FORM 10-Q FILING: TOYOTA MOTOR CREDIT CORPORATION

On 9 February 2022, TMCC filed its Quarterly Report for the quarter ended 31 December 2021 on Form 10-Q with the Securities and Exchange Commission (the "**Form 10-Q**").

The Form 10-Q has been published on TMCC's website (<https://www.toyotafinancial.com/content/dam/tmcc-webcommons/toyotafinancial/documents/investor-relations/sec-filings/2022/Quarterly%20Reports%20on%20Form%2010-Q/february/Q3%20FY2022%20ended%20December%2031,%202021.pdf>) and filed with the CBI.

The Form 10-Q has also been published on the website of the London Stock Exchange (http://www.rns-pdf.londonstockexchange.com/rns/2192B_1-2022-2-9.pdf) and filed with the National Storage Mechanism.

By virtue of this Supplementary Prospectus, the Form 10-Q, to the extent such information concerns historical data and commentary thereon for the three months ended 31 December 2021, as is contained in the Form-10-Q (excluding all information incorporated by reference therein either expressly or implicitly and excluding any information or statements included therein either expressly or implicitly that are or might be considered to be forward looking) is incorporated by reference in, and forms part of, the TMCC Base Prospectus.

Save as disclosed in the Prospectus in the COVID-19 Risk Factors, there has been no significant change in the financial performance or financial position of TMCC and its consolidated subsidiaries (considered as a whole) since 31 December 2021, the date of the most recently published financial statements of TMCC. Save as disclosed in the Prospectus in the COVID-19 Risk Factors, there has been no material adverse change in the prospects of TMCC since 31 March 2021, the date of the most recently published audited financial statements of TMCC.

AMENDMENTS TO THE PROSPECTUS

Amendment to the Benchmarks Regulation legend

The paragraph entitled “Benchmarks Regulation” on page 16 of the Prospectus shall be deleted and replaced with the following:

“Benchmarks Regulation

Amounts payable on Floating Rate Notes to be issued under the Programme may be calculated by reference to certain reference rates such as the London Interbank Offered Rate (“LIBOR”), Euro Interbank Offered Rate (“EURIBOR”), the Sterling Overnight Index Average (“SONIA”), the Stockholm Interbank Offered Rate (“STIBOR”) or the Norwegian Interbank Offered Rate (“NIBOR”) as specified in the applicable Final Terms. Any such reference rate may constitute a benchmark for the purposes of Regulation (EU) 2016/1011 (the “EU Benchmarks Regulation”) and/or Regulation (EU) No 2016/1011 as it forms part of UK domestic law by virtue of the EUWA (the “UK Benchmarks Regulation”). If any such reference rate does constitute such a benchmark, the applicable Final Terms will indicate whether or not the benchmark is provided by an administrator included in the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority (“ESMA”) and/or the FCA pursuant to Article 36 (*Register of administrators and benchmarks*) of the EU Benchmarks Regulation and/or Article 36 (*Register of administrators and benchmarks*) of the UK Benchmarks Regulation, respectively. Transitional provisions in the EU Benchmarks Regulation and/or the UK Benchmarks Regulation may have the result that the administrator of a particular benchmark is not required to appear in the register of administrators and benchmarks at the date of the applicable Final Terms. The registration status of any administrator under the EU Benchmarks Regulation and the UK Benchmarks Regulation is a matter of public record and, save where required by applicable law, the Issuers do not intend to update any applicable Final Terms to reflect any change in the registration status of the administrator.”

Amendment to the Presentation of Information

The first paragraph of the section entitled “Presentation of Information” on page 17 of the Prospectus shall be deleted and replaced with the following:

“All references in this document to “European Economic Area” and “EEA” refer to the European Economic Area consisting of the Member States of the European Union (“EU”) and Iceland, Norway and Liechtenstein, and to “UK” refer to the United Kingdom, those to “U.S. Dollars”, “U.S. dollars”, “U.S.\$” and “\$” refer to the currency of the United States of America, those to “Canadian Dollars”, “Canadian dollars” and “C\$” refer to the currency of Canada, those to “Australian Dollars”, “Australian dollars”, “AUD” and “A\$” refer to the currency of Australia, those to “New Zealand Dollars”, “New Zealand dollars”, “NZD” refer to the currency of New Zealand, those to “Hong Kong

Dollars”, “*Hong Kong dollars*” and “*HKD*” to the currency of Hong Kong, those to “*Japanese Yen*”, “*Japanese yen*”, “*JPY*” and “*¥*” refer to the currency of Japan, those to “*Renminbi*”, “*RMB*”, “*CNY*” and “*CNH*” refer to the lawful currency of the PRC, those to “*EUR*”, “*Euro*”, “*euro*” and “*€*” refer to the lawful currency of the Member States of the EU that adopt or have adopted the single currency introduced at the start of the third stage of European economic and monetary union, and as defined in Article 2 of Council Regulation (EC) No. 974/98 of 3 May 1998 on the introduction of the euro, as amended, those to “*Norwegian Kroner*” and “*NOK*” refer to the currency of Norway, those to “*Swedish Krona*” and “*SEK*” refer to the currency of Sweden and those to “*Sterling*”, “*British pound*”, “*Pounds Sterling*”, “*GBP*” and “*£*” refer to the currency of the UK.”

Amendment to certain definitions within Condition 4(b)(iv)(3) (Interest on Floating Rate Notes)

The Condition 4(b)(iv)(3) (Other definitions) within the Condition 4(b)(iv) (Screen Rate Determination) within Condition 4(b) (Interest on Floating Rate Notes) of the “*Terms and Conditions of the Notes*” section on page 120 of the Prospectus shall be amended by deleting the definitions of “*Reference Banks*” and “*Reference Rate*” and replacing them with the following:

““*Reference Banks*” means, in the case where the Reference Rate is LIBOR, the principal London office of four major banks in the London inter-bank market; in the case where the Reference Rate is EURIBOR, the principal Euro-zone office of four major banks in the Euro-zone inter-bank market; in the case where the Reference Rate is CAD-BA-CDOR, the principal Toronto office of four major Canadian chartered banks listed in Schedule I to the Bank Act (Canada), in the case where the Reference Rate is STIBOR, the principal Stockholm office of four major banks in the Stockholm inter-bank market; in the case where the Reference Rate is NIBOR, the principal Oslo office of four major banks in the Norwegian inter-bank market; or otherwise such banks as may be specified in the applicable Final Terms as the Reference Banks;

“*Reference Rate*” means LIBOR, EURIBOR, CAD-BA-CDOR, STIBOR, NIBOR or SONIA as specified in the Final Terms and the expression “*Relevant Screen Page*” means such page, whatever its designation, on which the Reference Rate that is for the time being displayed on the Reuters Monitor Money Rates Service or Dow Jones Market Limited or other such service, as specified in the applicable Final Terms; and”

Amendments to the Forms of Final Terms and Form of Issue Terms

Paragraph 9 (Interest Basis) and sub-paragraph (vii) (Screen Rate Determination) of paragraph 17 (Floating Rate Note Provisions) of Part A – Contractual Terms shall be deleted from the following sections of the Prospectus:

1. “*FORM OF FINAL TERMS IN CONNECTION WITH ISSUES OF NOTES WITH A DENOMINATION OF AT LEAST €100,000 (OR EQUIVALENT IN ANY OTHER CURRENCY) TO BE ADMITTED TO TRADING ON AN EEA OR UK REGULATED MARKET (AND NOTES TO BE ADMITTED TO TRADING ONLY ON A REGULATED MARKET, OR A SPECIFIC SEGMENT OF A REGULATED MARKET, TO WHICH ONLY QUALIFIED INVESTORS HAVE ACCESS)*” on pages 64 and 66 to 67, respectively, of the Prospectus;
2. “*FORM OF FINAL TERMS IN CONNECTION WITH ISSUES OF NOTES WITH A DENOMINATION OF LESS THAN €100,000 (OR EQUIVALENT IN ANY OTHER CURRENCY) TO BE ADMITTED TO TRADING ON AN EEA OR UK REGULATED MARKET (OTHER THAN A REGULATED MARKET, OR A SPECIFIC SEGMENT OF A REGULATED MARKET, TO WHICH ONLY QUALIFIED INVESTORS HAVE ACCESS) AND/OR OFFERED TO THE PUBLIC ON A NON-EXEMPT BASIS IN THE EEA OR THE UK*” on pages 79 and 81, respectively, of the Prospectus; and
3. “*FORM OF ISSUE TERMS IN CONNECTION WITH EXEMPT NOTES*” on pages 99 and 100 to 101, respectively, of the Prospectus,

and, in each case, be replaced with the following:

- “9. Interest Basis: [[] per cent. Fixed Rate]
 [Fixed Rate Step-up/Step-down]
 [[] month
 [LIBOR/EURIBOR/CAD-BA-CDOR/STIBOR/
 NIBOR/SONIA] +/- [] per cent. Floating Rate]
 [Zero Coupon]
 (See paragraph 16/17/18 below)
17. (vii) Screen Rate Determination: [Applicable]/[Not Applicable]
- Reference Rate: [] month [LIBOR/EURIBOR/CAD-BA-
 CDOR/STIBOR/NIBOR/SONIA]
- Calculation Method: [Compounded Daily Rate]/[Compounded Index
 Rate]/[Not Applicable]
- D: [365]/[]
- Observation Method: [Lag]/[Shift]/[Not Applicable]
- SONIA Compounded Index: []/[Not Applicable]
- Relevant Financial Centre: [London/Brussels/Toronto/Stockholm/Oslo/specify
 other Relevant Financial Centre]
- Interest Determination
 Date(s): []
*(Second London business day prior to the start of
 each Interest Period if LIBOR (other than Sterling
 or euro LIBOR), first day of each Interest Period if
 Sterling LIBOR or CAD-BA-CDOR, the second day
 on which TARGET2 System is open prior to the start
 of each Interest Period if EURIBOR or euro LIBOR,
 second Stockholm business day prior to the start of
 each Interest Period if STIBOR, second Oslo
 business day prior to the start of each Interest
 Period if NIBOR and the [] London Banking Day
 prior to the relevant Interest Payment Date for each
 Interest Period if SONIA)*
- Relevant Number: []/[Not Applicable]
- Relevant Screen Page: []/[Not Applicable]
*(Insert page on which the Reference Rate is for the
 time being displayed on Reuters Monitor Money
 Rates Service or Dow Jones Markets Limited or
 such other service for LIBOR/EURIBOR/CAD-BA-
 CDOR/STIBOR/NIBOR/SONIA)*
*(In the case of EURIBOR, if not Reuters
 EURIBOR01 ensure it is a page which shows a
 composite rate)*
- Specified Time: [11:00 a.m. [London/Brussels/Stockholm/Oslo]
 time]/[in the case of LIBOR/EURIBOR/STIBOR/
 NIBOR]/
 [10:00 a.m. Toronto time] [in the case of CAD-BA-
 CDOR]/
 [[] in the case of SONIA]/
 [Not Applicable]

- Reference Banks: []/[Not Applicable]
- Observation Look-Back [] London Banking Days (*for SONIA*)/[Not
Period: Applicable]”

Paragraph 6 (Floating Rate Notes only – PERFORMANCE OF RATES) of Part B – Other Information shall be deleted from the following section of the Prospectus: “FORM OF FINAL TERMS IN CONNECTION WITH ISSUES OF NOTES WITH A DENOMINATION OF LESS THAN €100,000 (OR EQUIVALENT IN ANY OTHER CURRENCY) TO BE ADMITTED TO TRADING ON AN EEA OR UK REGULATED MARKET (OTHER THAN A REGULATED MARKET, OR A SPECIFIC SEGMENT OF A REGULATED MARKET, TO WHICH ONLY QUALIFIED INVESTORS HAVE ACCESS) AND/OR OFFERED TO THE PUBLIC ON A NON-EXEMPT BASIS IN THE EEA OR THE UK” on page 87 of the Prospectus and shall be replaced with the following:

“6. Floating Rate Notes only – PERFORMANCE OF RATES

[Details of performance of [LIBOR/EURIBOR/CAD-BA-CDOR/STIBOR/NIBOR/SONIA] rates can be obtained, [but not] free of charge, from [Reuters/Bloomberg/give details of electronic means of obtaining the details of performance]]”.

The FCA and the CBI have neither approved nor reviewed information contained in this Supplementary Prospectus in connection with Exempt Notes. Exempt Notes are Notes for which no prospectus is required to be published under the UK Prospectus Regulation or the Prospectus Regulation and unlisted Notes and/or Notes not admitted to trading on any market.