

FINAL TERMS

24 February 2026

Mitsubishi Corporation
€500,000,000 2.750 per cent. Notes due 2030
Issued pursuant to the U.S.\$5,000,000,000 Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the offering circular dated 13 November 2025 (as supplemented by the Supplemental Offering Circular dated 18 February 2026; together, the “Offering Circular”). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Offering Circular.

EU MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU (as amended, “MiFID II”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

UK MIFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, as defined in the Financial Conduct Authority Handbook Conduct of Business Sourcebook, and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “distributor”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to the Financial Conduct Authority Handbook Product Intervention and Product Governance Sourcebook is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

EU PRIIPs REGULATION - PROHIBITION OF SALES TO EUROPEAN ECONOMIC AREA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive (EU) 2016/97 (the “Insurance Distribution Directive”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the “Prospectus Regulation”). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the “EU PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the European Economic Area has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the European Economic Area may be unlawful under the EU PRIIPs Regulation.

UK PRIIPs REGULATION -PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is neither: (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law; nor (ii) a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law (the “UK PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation.

1	Issuer:	Mitsubishi Corporation
2	Series Number:	6
3	Specified Currency or Currencies:	Euro (“€”)
4	Aggregate Nominal Amount:	€500,000,000
5	Issue Price:	99.679 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	€100,000 and integral multiples of €1,000 in excess thereof
	(ii) Calculation Amount:	€1,000
7	(i) Issue Date:	3 March 2026
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	3 March 2030
9	Interest Basis:	2.750 per cent. Fixed Rate (further particulars specified below under “Provisions Relating to Interest (if any) Payable”)
10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Issuer Call (further particulars specified in Paragraph 20 below) Issuer Make-Whole Call (further particulars specified in the Annex attached)
13	Date Board approval for issuance of Notes obtained:	16 January 2026

Provisions Relating to Interest (if any) Payable

14	Fixed Rate Note Provisions:	Applicable
	(i) Rate(s) of Interest:	2.750 per cent. per annum payable annually in arrear
	(ii) Interest Payment Date(s):	3 March in each year up to and including the Maturity Date
	(iii) Fixed Coupon Amount(s):	€27.50 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual/Actual (ICMA)

	(vi) Determination Date(s):	As per the Conditions
15	Floating Rate Note Provisions:	Not Applicable
16	Zero Coupon Note Provisions:	Not Applicable
17	Other Interest Note Provisions:	Not Applicable
18	Convertible Interest Basis Provisions:	Not Applicable
19	Dual Currency Interest Note Provisions:	Not Applicable
Provisions Relating to Redemption		
20	Issuer Call:	Applicable
	(i) Optional Redemption Date:	Issuer Par Call: At any time on or after 3 February 2030
	(ii) Notice period:	Issuer Par Call: Not less than 30 days nor more than 60 days prior to the Optional Redemption Date
	(iii) Optional Redemption Amount:	€1,000 per Calculation Amount
	(iii) If redeemable in part:	
	(a) Minimum Redemption Amount:	Not Applicable
	(b) Higher Redemption Amount:	Not Applicable
21	Investor Put:	Not Applicable
22	Final Redemption Amount:	€1,000 per Calculation Amount
23	Early Redemption Amount(s) payable on redemption for taxation reasons or on an Event of Default:	€1,000 per Calculation Amount
24	Extendible Notes:	Not Applicable
General Provisions Applicable to the Notes		
25	Form of Notes:	
	(i) Form:	Registered: Global Note in registered form exchangeable for Definitive Registered Notes only upon an Exchange Event
	(ii) New Global Note or New Safekeeping Structure:	The Global Note will be registered in the name of a Common Safekeeper for Euroclear and Clearstream, Luxembourg (that is, held under the new safekeeping structure)
26	Additional Financial Centre(s) or other special provisions relating to Payment Days:	Tokyo
27	Talons for future Coupons or Receipts to be attached to Definitive Bearer	Not Applicable

Notes (and dates on which such Talons mature):

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|----|---------------------------------------|----------------|
| 28 | Details relating to Instalment Notes: | |
| | (i) Instalment Amount(s): | Not Applicable |
| | (ii) Instalment Date(s): | Not Applicable |
| 29 | Calculation Agency Agreement: | Not Applicable |

Signed on behalf of the Issuer:
MITSUBISHI CORPORATION

By:.....

Duly authorised

PART B – OTHER INFORMATION

1. Listing

- (i) Listing and admission to trading: Application has been made for the Notes to be admitted to trading on the London Stock Exchange's International Securities Market.
- (ii) Estimate of total expenses related to admission to trading: £6,350

2. Ratings

Ratings: The Notes to be issued are expected to be rated by:
Moody's Japan K.K.: A2
S&P Global Ratings Japan Inc.: A

3. Interests of Natural and Legal Persons Involved in the Issue

Save for the fees and commissions payable to the relevant Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.

4. Yield

Indication of yield: 2.836 per cent.

5. Operational Information

- (i) ISIN Code: XS3262498150
- (ii) Common Code: 326249815
- (iii) Legal Entity Identifier (LEI): KVIPTY4PULAPGC1VVD26
- (iv) Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A. and the relevant identification number(s): Not Applicable
- (v) Names and addresses of additional Paying Agent(s) (if any): Not Applicable
- (vi) U.S. Selling Restrictions: TEFRA not applicable
- (vii) Singapore Sales to Institutional Investors and Accredited Investors only: Applicable
- (viii) Intended to be held in a manner which would allow Eurosystem eligibility: Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of Euroclear Bank SA/NV and Clearstream Banking S.A. (together, the "ICSDs") as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper) and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon

the ECB being satisfied that Eurosystem eligibility criteria have been met.

(ix) Additional Selling Restrictions:

United Kingdom

Each Manager has represented and agreed that it has not offered, sold or otherwise made available and will not offer, sell or otherwise make available any Notes to any retail investor in the United Kingdom. For the purposes of this provision:

- (a) the expression “retail investor” means a person who is neither:
 - (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law; nor
 - (ii) a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024, and
- (b) the expression “offer” includes the communication in any form and by any means of sufficient information on the terms of the offer and the Notes so as to enable an investor to decide to buy or subscribe for the Notes.

Canada

The Notes may be sold only to purchasers purchasing, or deemed to be purchasing, as principal that are accredited investors, as defined in National Instrument 45-106 *Prospectus Exemptions* or subsection 73.3(1) of the *Securities Act* (Ontario), and are permitted clients, as defined in National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*. Any resale of the Notes must be made in accordance with an exemption from, or in a transaction not subject to, the prospectus requirements of applicable Canadian securities laws.

Securities legislation in certain provinces or territories of Canada may provide a purchaser with remedies for rescission or damages if the Offering Circular or these Final Terms (including any amendment thereto) contains a misrepresentation, provided that the remedies for rescission or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser’s province or territory. The purchaser should refer to any applicable provisions of the securities legislation of the

purchaser's province or territory for particulars of these rights or consult with a legal advisor.

6. Distribution

- | | |
|---|---|
| (i) If syndicated, names of Managers: | Joint Lead Managers and Joint Bookrunners:
<i>(Active)</i>
Citigroup Global Markets Limited
J.P. Morgan Securities plc
Barclays Bank PLC
BNP PARIBAS
<i>(Passive)</i>
Morgan Stanley & Co. International plc
Co-Manager:
Deutsche Bank AG, London Branch |
| (ii) Stabilising Manager(s) (if any): | Citigroup Global Markets Limited |
| (iii) If non-syndicated, name of relevant Dealer: | Not Applicable |

ANNEX

Issuer Make-Whole Call:

The Issuer has the option to redeem the Notes in whole, but not in part, at any time prior to 3 February 2030 (the “**Par Call Date**”), upon giving not less than 30 days nor more than 60 days’ prior notice of redemption to the Noteholders (which notice shall be irrevocable), at a redemption price equal to the greater of:

- (i) 100 per cent. of the principal amount of the Notes being redeemed; or
- (ii) the sum of the present values of the principal and the remaining scheduled payments of interest on the Notes (exclusive of interest accrued to the date of redemption (the “**Optional Redemption Date**”)) that would be due if the Notes were redeemed on the Par Call Date, discounted to the Optional Redemption Date on an annual basis (based on the actual number of days elapsed divided by 365 or (in the case of a leap year) by 366) at the Reference Dealer Rate plus 10 basis points,

plus, in each case, accrued and unpaid interest on the principal amount of the Notes being redeemed to, but excluding, the Optional Redemption Date.

For the purposes of this Annex:

“**Reference Dealers**” means four major investment banks or financial institutions that are primary dealers in securities that are substantially analogous to the Reference Bond or market makers in pricing such securities, as may be selected by the Issuer; and

“**Reference Dealer Rate**” means the average of the quotations given by the Reference Dealers at 11.00 a.m. (Central European time) on the Calculation Date of the mid-market annual yield to maturity of the Reference Bond,

where:

“**Calculation Date**” means the third Business Day prior to the Optional Redemption Date; and

“**Reference Bond**” means the German government bond OBL 2.5% 11 October 2029 (ISIN: DE000BU25034) or, if such bond is no longer outstanding, a similar security chosen by the Reference Dealers at 11.00 a.m. (Central European time) on the Calculation Date, quoted in writing by the Reference Dealers to the Issuer.