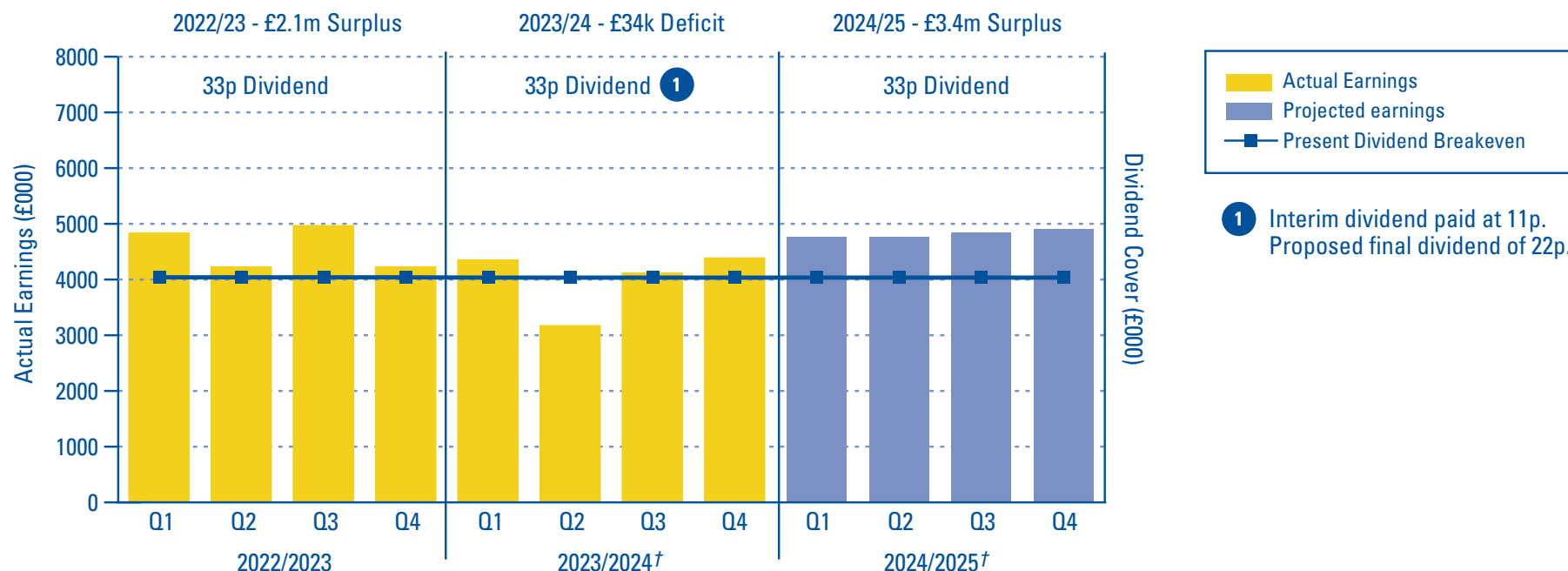


Dividend Cover

CLIG Template – For Guidance Purposes Only*

Dividend Cover – Actual and Assumed Over Three Financial Years



[†]Note: Actual earnings have been converted into sterling using £:\$ average rates for the period.
Projected earnings have been converted into sterling using £:\$ average rates for 2023/2024.

Key Assumptions:

- Number of CLIG Shares in issue (50.7m) less those held by the Employee Benefit Trust (1.8m) as at 30 June 2024
- Excludes unrealised loss/gains on seed investments
- Excludes amortisation of intangibles

- Starting FuM as at:
- Net increase in FuM in 2024/2025 (straight-lined to June 2025):
- Market growth:
- Overheads for 2024/25:
- Corporation tax based on an estimated average rate
- Exchange rate assumed to be for entire period:

CLIM
1-Jul-24
US\$250m over the full year
0%
-6% compared to 2023/24
25%
£1/\$1.26

KIM
1-Jul-24
US\$50m over the full year
0%
no change as compared to 2023/24
24%
£1/\$1.26

*Any forward-looking statements are based on certain factors and assumptions that have not been independently verified, which may prove incorrect, and are subject to risks, uncertainties and assumptions relating to future events, the Group's operations, results of operations, growth strategy and liquidity.