



WITH YOU, RIGHT THROUGH

**HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED**  
**U.S.\$ 1,300,000,000 (increased from U.S.\$750,000,000)**  
**MEDIUM TERM NOTE PROGRAMME**

This Supplement (the **Supplement**) to the Prospectus dated 14 February 2017 (the **Prospectus**), which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the **FSMA**) and is prepared in connection with the Medium Term Note Programme (the **Programme**) established by Housing Development Finance Corporation (the **Issuer**) on 14 February 2017. **Prospectus Directive** means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in a relevant Member State of the European Economic Area. Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus and any other supplements to the Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

### **Purpose of the Supplement**

The purpose of this Supplement is to increase the maximum aggregate nominal amount of Notes that may be issued and outstanding from time to time under the Programme (the **Programme Limit**) to take effect from the date of this Supplement, from the current limit of U.S.\$750,000,000 to U.S.\$1,300,000,000 (or its equivalent in other currencies), subject to further increase as described in the programme agreement dated 14 February 2017 (as modified and/or supplemented and/or restated from time to time).

### **General Information**

The increase to the Programme Limit from the current limit of U.S.\$750,000,000 to U.S.\$1,300,000,000 (or its equivalent in other currencies) was authorised by a resolution of the Board of the Issuer on 4 May 2017.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.