



## **PROPOSED ISSUE OF ZERO COUPON CONVERTIBLE BONDS DUE 2027 UNDER GENERAL MANDATE**

### **PROPOSED ISSUE OF THE BONDS UNDER GENERAL MANDATE**

The Company proposes to offer the Bonds to professional investors only outside the United States in accordance with Regulation S under the Securities Act. Certain managers have been appointed in respect of the proposed issue of the Bonds. The terms of the Bonds, including the size, issue price and other terms will be determined through a book-building exercise to be conducted. Upon finalisation of the terms of the Bonds, certain managers will enter into a subscription agreement in respect of the proposed issue of the Bonds with the Company.

None of the Bonds will be placed with the retail public in Hong Kong and it is expected that each of the subscribers of the Bonds (and their respective ultimate beneficial owners) will be an Independent Third Party of the Company.

**As no binding agreement in respect of the proposed issue of the Bonds has been entered into as at the time when this announcement is published, Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company. Further announcement(s) in respect of the proposed issue of the Bonds will be made by the Company as and when appropriate.**

### **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

<b>"A Share(s)"</b>	ordinary share(s) with a par value of RMB1.00 each issued by the Company and which are traded in RMB on the Shanghai Stock Exchange;
<b>"Board"</b>	the board of Directors of the Company;
<b>"Bond(s)"</b>	the convertible bonds proposed to be issued by the Company;
<b>"Company"</b>	a joint stock company incorporated in the PRC with limited liability under the corporate name 华泰证券股份有限公司 (Huatai Securities Co., Ltd.), converted from our predecessor 华泰证券有限责任公司 (Huatai Securities Limited Liability Company) on December 7, 2007, carrying on business in Hong Kong as "HTSC", and was registered as a non-Hong Kong company under Part 16 of the Companies Ordinance under the Chinese approved name of "華泰六八八六股份有限公司" and English name of "Huatai Securities Co., Ltd."; the H Shares of which have been listed on the main board of the Hong Kong Stock Exchange since June 1, 2015 (Stock Code: 6886); the A Shares of which have been listed on the Shanghai Stock Exchange since February 26, 2010 (Stock Code: 601688); the global depository receipts of which have been listed on the London Stock Exchange plc since June 2019

	(Symbol: HTSC), unless the context otherwise requires, including its predecessor;
<b>"Director(s)"</b>	the director(s) of the Company;
<b>"EGM"</b>	the 2026 first extraordinary general meeting of the Company held on January 23, 2026;
<b>"General Mandate"</b>	the general mandate granted by Shareholders at the EGM to the Board to issue shares by way of a special resolution;
<b>"H Share(s)"</b>	ordinary foreign shares with a par value of RMB1.00 each in the share capital of the Company which are listed on the Hong Kong Stock Exchange and traded in HK\$;
<b>"HK\$"</b>	Hong Kong dollars, the lawful currency of Hong Kong;
<b>"Hong Kong"</b>	the Hong Kong Special Administrative Region of the PRC;
<b>"Hong Kong Stock Exchange"</b>	The Stock Exchange of Hong Kong Limited;
<b>"Independent Third Party(ies)"</b>	an individual(s) or a company(ies) who or which, as far as the Directors are aware after having made all reasonable enquiries, is/are not a connected person(s) of the Company within the meaning of the Listing Rules;
<b>"Listing Rules"</b>	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
<b>"PRC"</b>	the People's Republic of China;
<b>"RMB"</b>	Renminbi, the lawful currency of the PRC;
<b>"Securities Act"</b>	United States Securities Act of 1933, as amended
<b>"Shareholders"</b>	holder(s) of the Share(s);
<b>"Shares"</b>	A Share(s) and H Share(s);
<b>"Shanghai Stock Exchange"</b>	Shanghai Stock Exchange of the PRC;
<b>"United States"</b>	the United States of America, its territories and possessions and all areas subject to its jurisdiction.

Huatai Securities Co., Ltd.

February 2, 2026